

Global Server DIMM Cold Plate for AI/HPC Training Clusters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Server DIMM Cold Plate for AI/HPC Training Clusters market size is expected to reach \$ 350 million by 2032, rising at a market growth of 27.8% CAGR during the forecast period (2026-2032).

A Server DIMM Cold Plate for AI/HPC Training Clusters refers to a liquid-cooling thermal management component designed to remove heat from DDR4/DDR5 DIMM memory modules or memory-adjacent heat-spreading structures inside high-density AI and HPC servers. The product is typically manufactured from copper, aluminium, stainless steel or hybrid metallic structures, and uses microchannels, brazed or welded flow paths, clamping mechanisms, thermal interface materials, heat pipes or heat spreaders to transfer heat from memory devices into a coolant loop. In practical server designs, the product may appear as a clamp-on DIMM cold plate, a shared rail cooling structure for multiple memory modules, or a sleeper-style modular memory cooling assembly that couples memory heat spreaders to liquid-cooled rails. It is usually integrated with server-side manifolds, quick-disconnects, coolant distribution units and facility-side heat rejection systems. In a narrow market definition, the product value includes the DIMM/memory cold plate body and directly attached memory cooling assembly, while pricing is driven by material selection, flow-path complexity, leak-tightness requirements, platform qualification, and whether the item is delivered as a standalone plate or an integrated module. Based on current project-level evidence, a typical narrow-scope unit price can be assessed in the range of approximately USD 40-130 per memory cooling module, with higher prices possible for highly customised AI server platforms.

Based on our research, the server DIMM cold plate market should be understood as a

narrow but strategically important sub-segment of direct liquid cooling for AI and HPC infrastructure. The demand is not driven by memory modules alone, but by the broader shift from processor-only liquid cooling to higher server-level liquid heat capture. In traditional server thermal design, DIMMs could often be cooled by airflow, heat spreaders or airflow-guiding structures. In dense AI systems, however, airflow headroom becomes constrained, fan power becomes less attractive, and platform designers increasingly seek to liquid-cool non-processor components such as memory, VRMs, PCIe switches, optics and storage. The emergence of publicly identifiable DIMM cold plate products from specialist suppliers and server OEMs indicates that memory cooling is moving from engineering customisation into a more recognisable product category.=

The supply structure is still fragmented. The clearest participants are companies that explicitly disclose DDR4/DDR5 DIMM cold plates or server memory liquid-cooling products, including specialist cold plate suppliers and thermal module manufacturers. A second group consists of server OEMs and ODMs that integrate DIMM cold plates into full liquid-cooled servers or rack-scale AI systems, but do not necessarily sell memory cold plates as standalone components. A third group includes established AI server thermal suppliers with strong cold plate capabilities but insufficient public evidence to classify them as dedicated DIMM cold plate vendors. This explains why a longlist-first methodology is more appropriate than a revenue-first ranking for this topic.

The market outlook is positive but should be treated conservatively. GPU and CPU cold plates will remain the largest value pools in direct liquid cooling, while DIMM cold plates are likely to scale as liquid-cooled rack architectures mature and as full liquid-cooling coverage becomes more common in AI training clusters. Standardisation work around cold plate systems, combined with platform-level designs such as liquid-cooled rack-scale AI systems, supports the direction of travel. However, the pace of adoption will depend on server architecture, memory power, serviceability requirements, leak-risk tolerance, and whether memory cooling can be integrated without adding excessive assembly complexity or maintenance burden.

This report studies the global Server DIMM Cold Plate for AI/HPC Training Clusters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Server DIMM Cold Plate for AI/HPC Training Clusters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Server

DIMM Cold Plate for AI/HPC Training Clusters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Server DIMM Cold Plate for AI/HPC Training Clusters total production and demand, 2021-2032, (Units)

Global Server DIMM Cold Plate for AI/HPC Training Clusters total production value, 2021-2032, (USD Million)

Global Server DIMM Cold Plate for AI/HPC Training Clusters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Server DIMM Cold Plate for AI/HPC Training Clusters consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Server DIMM Cold Plate for AI/HPC Training Clusters domestic production, consumption, key domestic manufacturers and share

Global Server DIMM Cold Plate for AI/HPC Training Clusters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Server DIMM Cold Plate for AI/HPC Training Clusters production by Thermal Architecture, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Server DIMM Cold Plate for AI/HPC Training Clusters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Server DIMM Cold Plate for AI/HPC Training Clusters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CoolIT Systems, Delta Electronics, Cooler Master, Super Micro Computer, Lori Thermal, Auras Technology, Inspur, BEEHE, H3C, Eaton Thermal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Server DIMM Cold Plate for AI/HPC Training Clusters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Thermal Architecture, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Server DIMM Cold Plate for AI/HPC Training Clusters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Server DIMM Cold Plate for AI/HPC Training Clusters Market, Segmentation by Thermal Architecture:

Direct-contact DIMM Cold Plate

Shared Rail / Side-rail Memory Cold Plate

Sleeper-style Memory Cooling Module

Other

Global Server DIMM Cold Plate for AI/HPC Training Clusters Market, Segmentation by Coolant Regime:

Single-phase Water-based Cooling

Single-phase Dielectric Cooling

Two-phase Direct Cooling

Other

Global Server DIMM Cold Plate for AI/HPC Training Clusters Market, Segmentation by Manufacturing Process:

Machined and Brazed Cold Plate

Stamped / Formed Cold Plate

Tube-based Cold Plate

Hybrid Heat-pipe Assisted Module

Global Server DIMM Cold Plate for AI/HPC Training Clusters Market, Segmentation by Integration Level:

Standalone DIMM Cold Plate

Memory Cooling Assembly

Server Node Liquid-cooling Loop

Rack-scale Integrated Solution

Other

Global Server DIMM Cold Plate for AI/HPC Training Clusters Market, Segmentation by Application:

AI Training Cluster

AI Inference Cluster

HPC / Supercomputing

Memory-intensive Enterprise Server

Other

Companies Profiled:

CoolIT Systems

Delta Electronics

Cooler Master

Super Micro Computer

Lori Thermal

Auras Technology

Inspur

BEEHE

H3C

Eaton Thermal

Key Questions Answered:

1. How big is the global Server DIMM Cold Plate for AI/HPC Training Clusters market?
2. What is the demand of the global Server DIMM Cold Plate for AI/HPC Training Clusters market?
3. What is the year over year growth of the global Server DIMM Cold Plate for AI/HPC Training Clusters market?

4. What is the production and production value of the global Server DIMM Cold Plate for AI/HPC Training Clusters market?
5. Who are the key producers in the global Server DIMM Cold Plate for AI/HPC Training Clusters market?
6. What are the growth factors driving the market demand?

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