

Global Server DIMM Cold Plate for AI/HPC Training Clusters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Server DIMM Cold Plate for AI/HPC Training Clusters market size was valued at US\$ 39.10 million in 2025 and is forecast to a readjusted size of US\$ 350 million by 2032 with a CAGR of 27.8% during review period.

A Server DIMM Cold Plate for AI/HPC Training Clusters refers to a liquid-cooling thermal management component designed to remove heat from DDR4/DDR5 DIMM memory modules or memory-adjacent heat-spreading structures inside high-density AI and HPC servers. The product is typically manufactured from copper, aluminium, stainless steel or hybrid metallic structures, and uses microchannels, brazed or welded flow paths, clamping mechanisms, thermal interface materials, heat pipes or heat spreaders to transfer heat from memory devices into a coolant loop. In practical server designs, the product may appear as a clamp-on DIMM cold plate, a shared rail cooling structure for multiple memory modules, or a sleeper-style modular memory cooling assembly that couples memory heat spreaders to liquid-cooled rails. It is usually integrated with server-side manifolds, quick-disconnects, coolant distribution units and facility-side heat rejection systems. In a narrow market definition, the product value includes the DIMM/memory cold plate body and directly attached memory cooling assembly, while pricing is driven by material selection, flow-path complexity, leak-tightness requirements, platform qualification, and whether the item is delivered as a standalone plate or an integrated module. Based on current project-level evidence, a typical narrow-scope unit price can be assessed in the range of approximately USD 40?130 per memory cooling module, with higher prices possible for highly customised AI server platforms.

Based on our research, the server DIMM cold plate market should be understood as a narrow but strategically important sub-segment of direct liquid cooling for AI and HPC infrastructure. The demand is not driven by memory modules alone, but by the broader shift from processor-only liquid cooling to higher server-level liquid heat capture. In traditional server thermal design, DIMMs could often be cooled by airflow, heat spreaders or airflow-guiding structures. In dense AI systems, however, airflow headroom becomes constrained, fan power becomes less attractive, and platform designers increasingly seek to liquid-cool non-processor components such as memory, VRMs, PCIe switches, optics and storage. The emergence of publicly identifiable DIMM cold plate products from specialist suppliers and server OEMs indicates that memory cooling is moving from engineering customisation into a more recognisable product category.=

The supply structure is still fragmented. The clearest participants are companies that explicitly disclose DDR4/DDR5 DIMM cold plates or server memory liquid-cooling products, including specialist cold plate suppliers and thermal module manufacturers. A second group consists of server OEMs and ODMs that integrate DIMM cold plates into full liquid-cooled servers or rack-scale AI systems, but do not necessarily sell memory cold plates as standalone components. A third group includes established AI server thermal suppliers with strong cold plate capabilities but insufficient public evidence to classify them as dedicated DIMM cold plate vendors. This explains why a longlist-first methodology is more appropriate than a revenue-first ranking for this topic.

The market outlook is positive but should be treated conservatively. GPU and CPU cold plates will remain the largest value pools in direct liquid cooling, while DIMM cold plates are likely to scale as liquid-cooled rack architectures mature and as full liquid-cooling coverage becomes more common in AI training clusters. Standardisation work around cold plate systems, combined with platform-level designs such as liquid-cooled rack-scale AI systems, supports the direction of travel. However, the pace of adoption will depend on server architecture, memory power, serviceability requirements, leak-risk tolerance, and whether memory cooling can be integrated without adding excessive assembly complexity or maintenance burden.

This report is a detailed and comprehensive analysis for global Server DIMM Cold Plate for AI/HPC Training Clusters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Thermal Architecture and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected

competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Server DIMM Cold Plate for AI/HPC Training Clusters market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Server DIMM Cold Plate for AI/HPC Training Clusters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Server DIMM Cold Plate for AI/HPC Training Clusters market size and forecasts, by Thermal Architecture and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Server DIMM Cold Plate for AI/HPC Training Clusters market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Server DIMM Cold Plate for AI/HPC Training Clusters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Server DIMM Cold Plate for AI/HPC Training Clusters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CoolIT Systems, Delta Electronics, Cooler Master, Super Micro Computer, Lori Thermal, Auras Technology, Inspur, BEEHE, H3C, Eaton Thermal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Server DIMM Cold Plate for AI/HPC Training Clusters market is split by Thermal Architecture and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Thermal Architecture, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Thermal Architecture

- Direct-contact DIMM Cold Plate

- Shared Rail / Side-rail Memory Cold Plate

- Sleeper-style Memory Cooling Module

- Other

Market segment by Coolant Regime

- Single-phase Water-based Cooling

- Single-phase Dielectric Cooling

- Two-phase Direct Cooling

- Other

Market segment by Manufacturing Process

- Machined and Brazed Cold Plate

- Stamped / Formed Cold Plate

Tube-based Cold Plate

Hybrid Heat-pipe Assisted Module

Market segment by Integration Level

Standalone DIMM Cold Plate

Memory Cooling Assembly

Server Node Liquid-cooling Loop

Rack-scale Integrated Solution

Other

Market segment by Application

AI Training Cluster

AI Inference Cluster

HPC / Supercomputing

Memory-intensive Enterprise Server

Other

Major players covered

CoolIT Systems

Delta Electronics

Cooler Master

Super Micro Computer

Lori Thermal

Auras Technology

Inspur

BEEHE

H3C

Eaton Thermal

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Server DIMM Cold Plate for AI/HPC Training Clusters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Server DIMM Cold Plate for AI/HPC Training Clusters, with price, sales quantity, revenue, and global market share of Server DIMM Cold Plate for AI/HPC Training Clusters from 2021 to 2026.

Chapter 3, the Server DIMM Cold Plate for AI/HPC Training Clusters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Server DIMM Cold Plate for AI/HPC Training Clusters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Thermal Architecture and by Application, with sales market share and growth rate by Thermal Architecture, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Server DIMM Cold Plate for AI/HPC Training Clusters market forecast, by regions, by Thermal Architecture, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Server DIMM Cold Plate for AI/HPC Training Clusters.

Chapter 14 and 15, to describe Server DIMM Cold Plate for AI/HPC Training Clusters sales channel, distributors, customers, research findings and conclusion.

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