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Global Server Backup Power Supply (BBU) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Server Backup Power Supply (BBU) market size is expected to reach $ 1768 million by 2032, rising at a market growth of 12.2% CAGR during the forecast period (2026-2032).

Server BBU, abbreviated as Server BBU, is a short-term backup power supply device deployed inside servers, server trays, power racks, or near rack DC busbars. It mainly consists of lithium-ion battery modules, battery management systems, bidirectional DC conversion modules, control communication units, protection circuits, and thermal management structures. When the mains power UPS? When there is an instantaneous interruption, voltage drop, or output abnormality in the main power supply of the power rack or server, the BBU can take over the power supply in a very short time, providing power support for the CPU, GPU, storage controller, cache, network module, and other critical loads for seconds to minutes, enabling the server to maintain continuous operation, complete cache writing, data storage, safe shutdown, or wait for the backup power supply to take over. Compared with traditional centralized UPS, server BBU is closer to the load end, has a shorter power supply path, faster switching speed, and can be modularly deployed as a single machine, rack, or power rack.

In 2025, global Server Backup Power Supply (BBU) production reached approximately 2,017 K Units, with an average global market price of around US$ 370 per unit.

The server backup power market is rapidly upgrading from traditional RAID cache protection and storage controller backup to high-power servers, AI computer racks, and distributed energy storage in data centers. As the power of GPU servers, AI accelerators, and high-density storage devices continues to increase, server loads exhibit more significant instantaneous fluctuations. Although traditional centralized UPS

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can provide facility level backup power, BBUs closer to the load end have faster response speed and higher power supply efficiency in scenarios such as millisecond level voltage drops, short-term power gaps, and high-frequency load changes. The future server BBU will develop towards 48V and higher voltage, high power density, modularity, intelligent state monitoring, liquid cooling adaptation, and long cycle life, gradually assuming functions such as short-term peak reduction, DC bus stability, and power redundancy.

Report Scope

This report studies the global Server Backup Power Supply (BBU) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Server Backup Power Supply (BBU) and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Server Backup Power Supply (BBU) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Server Backup Power Supply (BBU) total production and demand, 2021-2032, (K Units)

Global Server Backup Power Supply (BBU) total production value, 2021-2032, (USD Million)

Global Server Backup Power Supply (BBU) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Server Backup Power Supply (BBU) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Server Backup Power Supply (BBU) domestic production, consumption, key domestic manufacturers and share

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Global Server Backup Power Supply (BBU) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Server Backup Power Supply (BBU) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Server Backup Power Supply (BBU) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Server Backup Power Supply (BBU) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, LITEON Technology, AES-KY, Dynapack, STL Technologies, Sysgration, Panasonic Energy, Skeleton, FSP Group, Highpower Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Server Backup Power Supply (BBU) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Server Backup Power Supply (BBU) Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Server Backup Power Supply (BBU) Market, Segmentation by Type:

Below 3KW

3-5.5KW

5.5-10KW

Above 10KW

Global Server Backup Power Supply (BBU) Market, Segmentation by Voltage:

12V

24V

48V

400V

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800V

Other

Global Server Backup Power Supply (BBU) Market, Segmentation by Cell Specifications:

18650 Cylindrical Lithium Battery

21700 Cylindrical Lithium Battery

Global Server Backup Power Supply (BBU) Market, Segmentation by Application:

Data Center

AI Computing Power Server

Communication Base Station

Other

Companies Profiled:

Delta Electronics

LITEON Technology

AES-KY

Dynapack

STL Technologies

Sysgration

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Panasonic Energy

Skeleton

FSP Group

Highpower Technology

Shenzhen Megmeet Electrical

Advanced Energy

Shenzhen Vapel Power Supply Technology

Key Questions Answered

1. How big is the global Server Backup Power Supply (BBU) market?
2. What is the demand of the global Server Backup Power Supply (BBU) market?
3. What is the year over year growth of the global Server Backup Power Supply (BBU) market?
4. What is the total value of the global Server Backup Power Supply (BBU) market?
5. Who are the Major Players in the global Server Backup Power Supply (BBU) market?
6. What are the growth factors driving the market demand?

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