

Global Serration Cutter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF51510B0994EN.html>

Date: December 2025

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: GF51510B0994EN

Abstracts

The global Serration Cutter market size is expected to reach \$ 437 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

A serrated cutter is a cutting tool with regularly serrated blades. It utilizes the concentrated force and pulling action at the tips of the serrations to improve cutting efficiency, making it suitable for slicing and opening fibrous, soft, or slippery materials. It is commonly used for food slicing, packaging bag opening, film and paper slitting, and industrial processing.

Upstream: High-speed steel/stainless steel/hard alloy cutting tools, powder metallurgy steel, heat treatment and coating materials (TiN, etc.), grinding wheels and abrasives, measuring tools and tool handle materials. Downstream: Food processing and central kitchens, packaging and printing slitting, paper/film/textile, rubber and plastics and composites, warehouse unpacking and industrial maintenance, etc.

In 2025, the global average price of a serrated cutter was \$12.2 per piece, with sales of 24.89 million pieces. The average annual production capacity of a single production line was approximately 5 million pieces, and the industry profit margin was 20-35%.

Global Market Future Development Trends:

Demand will steadily increase with the growth of food industrialization and flexible packaging. The expansion of pre-prepared meals, baking, meat cutting, and cold chain packaging will increase demand for serrated knives that offer 'clean cuts, high efficiency, and easy cleaning.' Simultaneously, e-commerce and logistics unpacking, as well as automated bag opening/edge cutting on packaging lines, will drive increased demand for standardized consumable serrated knives, leading to a more pronounced differentiation between consumer and industrial grades.

Supply-side trends focus on material and lifespan upgrades: Powder metallurgy steel, stainless and corrosion-resistant systems, and cemented carbide are penetrating high-frequency, humid, and low-temperature environments; PVD coatings, micro-tooth profile

optimization, and more stable heat treatment processes improve wear resistance and chipping resistance. To meet food safety and hygiene requirements, washable structures, passivated edge treatments, and stricter surface roughness control will become selling points.

Manufacturing and applications will move towards a parallel approach of 'customization + automation.' Industrial cutting and packaging equipment will increasingly favor modular blades, quick blade changes, and online monitoring (wear/vibration); the demand for small-batch, multi-specification equipment will drive customization based on material, tooth pitch, tooth depth, and cutting angle, as well as rapid delivery. At the same time, environmental protection and compliance have prompted companies to optimize their tool turnover and recycling/re-grinding systems, increasing the proportion of services (trade-in, re-grinding).

This report studies the global Serration Cutter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Serration Cutter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Serration Cutter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Serration Cutter total production and demand, 2021-2032, (K Units)

Global Serration Cutter total production value, 2021-2032, (USD Million)

Global Serration Cutter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Serration Cutter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Serration Cutter domestic production, consumption, key domestic manufacturers and share

Global Serration Cutter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Serration Cutter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Serration Cutter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Serration Cutter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maxwell Tools, CRTools Limited, Jyoti Tools, Malkar industries, Bjoy Engineering works, Yash International, Dedicated Impex company, Durga Engineering Corporation, Super Tools Corporation, Malkar Industries,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Serration Cutter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Serration Cutter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Serration Cutter Market, Segmentation by Type:

Milling

Hob

Global Serration Cutter Market, Segmentation by Materials:

Stainless Steel

High Carbon Stainless Steel

Powder Steel

Global Serration Cutter Market, Segmentation by Manufacturing Processes:

Grinding And Milling

Stamping And Forging Finishing

Global Serration Cutter Market, Segmentation by Application:

Industrial

Automotive

Aerospace

Companies Profiled:

Maxwell Tools

CRTools Limited

Jyoti Tools

Malkar industries

Bjoy Engineering works

Yash International

Dedicated Impex company

Durga Engineering Corporation

Super Tools Corporation

Malkar Industries

Shree Durga industries

VM TOOLS

Key Questions Answered:

1. How big is the global Serration Cutter market?
2. What is the demand of the global Serration Cutter market?
3. What is the year over year growth of the global Serration Cutter market?
4. What is the production and production value of the global Serration Cutter market?
5. Who are the key producers in the global Serration Cutter market?
6. What are the growth factors driving the market demand?

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