

Global SEP for Optical Fibre Filling Compound Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global SEP for Optical Fibre Filling Compound market size is expected to reach \$ 148 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

SEP (styrenic ethylene-propylene block copolymer) is a styrenic block polymer used in optical fibre cable filling compounds as a rheology modifier and thixotropic agent. When dispersed in mineral or synthetic oil matrices, SEP builds a micro-network that raises viscosity, prevents phase separation and reduces longitudinal migration. It provides shear-thinning behavior for easy injection and restores structure at rest to stabilise fibres, while improving low-temperature flexibility and thermal durability.

In 2025, global production of SEP for Optical Fibre Filling Compound reached 17,356 tons, with an average selling price of US\$5,525 per ton. Total production capacity reached 29,500 tons, and the industry has a high gross profit margin, generally exceeding 40%. Industry chain: Upstream consists of petrochemical raw materials such as styrene and isoprene, while downstream consists of fiber optic cable filling compound manufacturers.

In 2025, the global SEP for Optical Fibre Filling Compound market shows clear characteristics of high industry concentration and regional divergence. From the company perspective, Kuraray, Zhongli Synthetic Materials, Kraton, Sinopec, and LCY together account for approximately 95% of the market share, with Kuraray ranking first, while Chinese companies have developed strong overall competitiveness. From a regional perspective, China leads with a 39% revenue share, followed by North America, Europe, and Japan, indicating that demand and supply chain deployment remain highly dependent on major fiber manufacturing regions. In terms of product

structure, SEPS accounts for 63%, significantly higher than SEP. On the application side, telecommunications dominates with over 70%, while data centers and power grid applications serve as important supplements. Future demand will continue to be driven by fiber network construction, network upgrades, and the substitution of high-performance filling compounds.

As for market status, the SEP for Optical Fibre Filling Compound has formed a relatively mature supply system, although high-end grades remain concentrated among a few leading players. Going forward, the market will continue to evolve toward higher performance, lower oil bleeding, better low-temperature stability, and greater compatibility with high-speed communication scenarios, with a clear trend of increasing SEPS share. Growth opportunities are mainly driven by communication network upgrades, data center expansion, and the penetration of fiber optic cables into power and other applications. Key challenges include raw material price fluctuations, high technical barriers, long customer qualification cycles, and pricing pressure from intensifying competition.

This report studies the global SEP for Optical Fibre Filling Compound production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SEP for Optical Fibre Filling Compound and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SEP for Optical Fibre Filling Compound that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SEP for Optical Fibre Filling Compound total production and demand, 2021-2032, (Tons)

Global SEP for Optical Fibre Filling Compound total production value, 2021-2032, (USD Million)

Global SEP for Optical Fibre Filling Compound production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global SEP for Optical Fibre Filling Compound consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: SEP for Optical Fibre Filling Compound domestic production, consumption, key domestic manufacturers and share

Global SEP for Optical Fibre Filling Compound production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (Tons)

Global SEP for Optical Fibre Filling Compound production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global SEP for Optical Fibre Filling Compound production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global SEP for Optical Fibre Filling Compound market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kuraray, Zhejiang Zhongli Synthetic Materials, Kraton, Sinopec, LCY, Ningbo Changhong Polymer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SEP for Optical Fibre Filling Compound market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SEP for Optical Fibre Filling Compound Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SEP for Optical Fibre Filling Compound Market, Segmentation by Type:

SEP

SEPS

Global SEP for Optical Fibre Filling Compound Market, Segmentation by Shape:

Powder

Crumb

Global SEP for Optical Fibre Filling Compound Market, Segmentation by Styrene Content:

Styrene Content ?25%

Styrene Content ?35%

Others

Global SEP for Optical Fibre Filling Compound Market, Segmentation by Application:

Telecommunications

Data Centers

Power Grids

Others

Companies Profiled:

Kuraray

Zhejiang Zhongli Synthetic Materials

Kraton

Sinopec

LCY

Ningbo Changhong Polymer

Key Questions Answered:

1. How big is the global SEP for Optical Fibre Filling Compound market?
2. What is the demand of the global SEP for Optical Fibre Filling Compound market?
3. What is the year over year growth of the global SEP for Optical Fibre Filling Compound market?
4. What is the production and production value of the global SEP for Optical Fibre Filling Compound market?
5. Who are the key producers in the global SEP for Optical Fibre Filling Compound market?
6. What are the growth factors driving the market demand?

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