

Global Shale Gas Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Shale Gas market size was valued at USD 55610 million in 2023 and is forecast to a readjusted size of USD 74760 million by 2030 with a CAGR of 4.3% during review period.

Shale gas is natural gas found in shale deposits, where it is trapped in microscopic or submicroscopic pores. This natural gas is a mixture of naturally occurring hydrocarbon gases produced from the decomposition of organic matter (plant and animal remains). Shale gas is mainly methane that is trapped within clay-rich sedimentary rock at depths greater than 1,500 metres. The low permeability of the rock means that gas, either absorbed or in a free state, in the pores of the rock, is unable to flow easily. To extract shale gas, wells are drilled anywhere from 1,500 – 4,000 metres deep through various layers of rock to access the shale.

Global core shale gas manufacturers include EQT Corporation, Antero Resources Corporation, ExxonMobil etc. The top 3 companies hold a share about 11%. North America is the largest market, with a share about 90%, followed by Asia-Pacific and Latin America with the share about 5% and 2%. And in terms of application, the largest application is power generation, followed by industrial and commercial.

The Global Info Research report includes an overview of the development of the Shale Gas industry chain, the market status of Residential (Direct Channel, Indirect Channel), Commercial (Direct Channel, Indirect Channel), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Shale Gas.

Regionally, the report analyzes the Shale Gas markets in key regions. North America

and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Shale Gas market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Shale Gas market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Shale Gas industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Bcf), revenue generated, and market share of different by Sale Channels (e.g., Direct Channel, Indirect Channel).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Shale Gas market.

Regional Analysis: The report involves examining the Shale Gas market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Shale Gas market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Shale Gas:

Company Analysis: Report covers individual Shale Gas manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Shale Gas This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial).

Technology Analysis: Report covers specific technologies relevant to Shale Gas. It assesses the current state, advancements, and potential future developments in Shale Gas areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Shale Gas market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Shale Gas market is split by Sale Channels and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Sale Channels, and by Application in terms of volume and value.

Market segment by Sale Channels

Direct Channel

Indirect Channel

Market segment by Application

Residential

Commercial

Industrial

Power Generation

Others

Major players covered

EQT Corporation

ExxonMobil

Southwestern Energy

Antero Resources Corporation

Coterra Energy

Chesapeake Energy

Chevron

CNX Resources Corp

Range Resources

Conoco Phillips

Sinopec

CNPC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shale Gas product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shale Gas, with price, sales, revenue and global market share of Shale Gas from 2019 to 2024.

Chapter 3, the Shale Gas competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shale Gas breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Sale Channels and application, with sales market share and growth rate by sale channels, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Shale Gas market forecast, by regions, sale channels and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shale Gas.

Chapter 14 and 15, to describe Shale Gas sales channel, distributors, customers, research findings and conclusion.

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