

# Global Sensitive Dry Baby Wipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Sensitive Dry Baby Wipes market size was valued at US\$ 318 million in 2025 and is forecast to a readjusted size of US\$ 475 million by 2032 with a CAGR of 5.5% during review period.

Sensitive Dry Baby Wipes refer to dry, disposable baby cleansing wipes designed for infants with delicate, irritation-prone or sensitive skin. Unlike pre-moistened baby wipes, sensitive dry baby wipes are supplied without liquid lotion and can be used directly for gentle dry wiping or moistened with clean water before use. The product is mainly used for diaper changing, face cleaning, hand-and-mouth care, newborn care, bathing assistance and daily household hygiene. Sensitive dry baby wipes emphasize softness, low linting, high absorbency, low irritation, skin-friendly touch and safe frequent contact with baby skin.

In 2025, global Sensitive Dry Baby Wipes production reached approximately 19259 million Pcs, with an average global market price of around US\$ 16 per K Pcs.

The upstream raw materials mainly include wood pulp, dissolving pulp, viscose fiber, lyocell fiber, cotton fiber, spunlace nonwoven roll goods, airlaid nonwoven roll goods, wet-laid nonwoven substrates, embossing or perforation auxiliary materials, and paper or flexible-film packaging materials. Representative upstream suppliers include Suzano, Lenzing, Sateri, Kelheim Fibres, Tangshan Sanyou, Suominen, Ahlstrom and Sandler, etc.

Downstream applications are mainly Household Use, Travel and Outdoor Use, and Other. Household use is the core demand scenario, including diaper changing, hand-

and-mouth cleaning, face cleaning, post-feeding cleaning and routine baby care at home. Travel and outdoor use covers portable packs for short trips, commuting, outdoor activities, shopping, daycare transfer and emergency cleaning. Other applications include maternity centers, hospitals, nurseries, childcare institutions, etc.

Sensitive Dry Baby Wipes generally have an estimated finished-product gross margin of about 25%–50%.

By product type, Sensitive Dry Baby Wipes are divided into Wood Pulp-Based, Regenerated Cellulose Fiber-Based, Cotton-Based, Bamboo-Based and Other products. Wood Pulp-Based sensitive dry baby wipes benefit from mature raw material supply, stable absorbency, good cost control and suitability for large-scale production, making them an important option for mass-market household baby-care products. Regenerated Cellulose Fiber-Based products combine softness, absorbency, skin-friendly performance and plant-derived material positioning, which makes them attractive for brands targeting gentle care, sustainability and upgraded baby hygiene needs. Cotton-Based products are usually positioned in the premium segment, emphasizing natural softness, delicate skin contact, high comfort and suitability for newborns or babies with highly sensitive skin. Bamboo-Based products are commonly promoted through plant-based, soft-touch, breathable and environmentally oriented claims, meeting consumer demand for both baby skin safety and material sustainability. Other products include blended nonwoven substrates, composite fibers and functional dry wipe materials designed to improve thickness, tensile strength, water absorption, lint control, wiping comfort and differentiated product performance.

By application, Sensitive Dry Baby Wipes are mainly used in Household Use, Travel and Outdoor Use and Other scenarios. Household Use is the core application scenario because dry baby wipes are frequently used at home for diaper changing, face cleaning, hand-and-mouth cleaning, bathing assistance, newborn care, milk spill cleaning and daily skin wiping. This application benefits from high usage frequency, stable repurchase demand and strong family-care necessity. Travel and Outdoor Use is an important growth scenario, especially for portable dry wipe packs, small-count packs and travel packs used during commuting, family outings, daycare, hospital visits, tourism and outdoor activities. In this scenario, consumers value portability, hygiene, versatility, light weight and the ability to use the product dry or moistened with water. Other applications include maternity and infant-care institutions, hospitals, nurseries, childcare centers, postpartum care centers, gift packs, trial packs and promotional packs, where material safety, softness, hygiene and brand reliability are particularly important.

The Sensitive Dry Baby Wipes market is driven by rising parental awareness of infant skin sensitivity, growing demand for lotion-free and low-irritation baby-care products, increasing preference for dry wipes that can be moistened with clean water, higher usage frequency in newborn care and diaper changing, and stronger consumer demand for soft, absorbent and skin-friendly substrates. The market is also supported by premiumization in maternity and baby products, wider adoption of cotton-based, bamboo-based and regenerated cellulose fiber-based materials, expansion of e-commerce and mother-and-baby retail channels, increasing demand for convenient household and travel hygiene products, and rising consumer attention to product ingredients, material transparency and safety claims. As parents become more cautious about preservatives, fragrances and chemical residues in baby-care products, sensitive dry baby wipes are gaining value as a simple, flexible and gentle alternative to conventional wet wipes.

The Sensitive Dry Baby Wipes market also faces several restraints, including higher raw material costs for cotton, bamboo and regenerated cellulose fibers, intense price competition from ordinary dry wipes and private-label baby wipes, limited consumer differentiation between dry baby wipes and general soft tissues, and the need for strict control over softness, linting, absorbency and tensile strength. The category may also be affected by fluctuations in pulp, cotton, bamboo fiber, regenerated cellulose fiber and packaging material prices. In addition, premium sensitive-skin positioning requires stronger quality assurance, safer material selection and more credible product claims, which may raise production and compliance costs. Environmental concerns over disposable hygiene products and packaging waste may also increase pressure on brands, while similar claims such as soft, gentle, sensitive-skin suitable, plant-based and newborn-friendly may intensify product homogenization and marketing competition.

This report is a detailed and comprehensive analysis for global Sensitive Dry Baby Wipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sensitive Dry Baby Wipes market size and forecasts, in consumption value (\$

Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Sensitive Dry Baby Wipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Sensitive Dry Baby Wipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Sensitive Dry Baby Wipes market shares of main players, shipments in revenue (\$ Million), sales quantity (million Pcs), and ASP (USD/K Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sensitive Dry Baby Wipes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sensitive Dry Baby Wipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Winner Medical (PurCotton), YOHO Medical Enterprise Co., Ltd., Graminton Enterprise Ltd., Yeesain (Deeyeo), Hangzhou Huasheng Daily Products Co., Ltd., Cotton Labo Co.,Ltd, AHC, Kingsafe (Uniquality), Hakujuji Co., Ltd., TERRA Gentle, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sensitive Dry Baby Wipes market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Wood Pulp-Based

Regenerated Cellulose Fiber-Based

Cotton-Based

Bamboo-Based

Other

#### Market segment by Usage

Diaper Change

Hand and Face Cleaning

Other

#### Market segment by Product Form

Wet Baby Wipes

Dry Baby Wipes

#### Market segment by Application

Household Use

Travel and Outdoor Use

Other

#### Major players covered

Winner Medical (PurCotton)

YOHO Medical Enterprise Co., Ltd.

Graminton Enterprise Ltd.

Yeesain (Deeyeo)

Hangzhou Huasheng Daily Products Co., Ltd.

Cotton Labo Co.,Ltd

AHC

Kingsafe (Uniquality)

Hakujuji Co., Ltd.

TERRA Gentle

Whoopsie Wipes

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sensitive Dry Baby Wipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sensitive Dry Baby Wipes, with price, sales quantity, revenue, and global market share of Sensitive Dry Baby Wipes from 2021 to 2026.

Chapter 3, the Sensitive Dry Baby Wipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sensitive Dry Baby Wipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sensitive Dry Baby Wipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sensitive Dry Baby Wipes.

Chapter 14 and 15, to describe Sensitive Dry Baby Wipes sales channel, distributors, customers, research findings and conclusion.

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