

Global Sendai Virus Reprogramming Kit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G116BCA750FDEN.html>

Date: August 2026

Pages: 81

Price: US\$ 3,480.00 (Single User License)

ID: G116BCA750FDEN

Abstracts

According to our (Global Info Research) latest study, the global Sendai Virus Reprogramming Kit market size was valued at US\$ 57.62 million in 2025 and is forecast to a readjusted size of US\$ 109 million by 2032 with a CAGR of 9.4% during review period.

Sendai virus reprogramming kits are iPSC induction systems based on replication-defective or temperature-sensitive Sendai virus (SeV) RNA vectors used to deliver key reprogramming factors such as OCT4, SOX2, KLF4, c-MYC, and/or L-MYC. These kits enable efficient conversion of somatic cells?including fibroblasts, peripheral blood mononuclear cells (PBMCs), T cells, and urine-derived cells?into induced pluripotent stem cells (iPSCs). The main technical advantages include non-integrating cytoplasmic expression, high reprogramming efficiency, and reduced manipulation steps. Because SeV is not integrated into the host genome, downstream workflows require vector clearance and residual SeV detection assays. The products are typically offered in RUO, clinical research-grade, or GMP-manufacturing-compatible formats and are used by academic institutions, CRO/CDMOs, and cell therapy developers. The estimated gross margin is approximately 68%.

The downstream demand mainly comes from patient-specific iPSC generation, disease modeling, drug screening and early-stage cell therapy process development. With the increasing development of iPSC-derived cell therapies, genetic disease models and outsourced iPSC generation projects by pharmaceutical companies, customers are placing greater emphasis on non-integrating, high success rate and traceable workflows, driving Sendai virus-based solutions to maintain strong purchasing stickiness in high-value sample applications and preclinical translational research.

Product upgrades focus on safer factor combinations, rapidly removable SeV vectors, stable high-titer production, xeno-free formulations and supporting residual detection. The global supply landscape remains dominated by a limited number of manufacturers with SeV vector patents, production experience and quality control systems. Clinical research-grade products require GMP environments, batch release testing, sterility testing, mycoplasma testing, endotoxin testing and viral titer evaluation, resulting in significantly higher entry barriers compared with conventional reprogramming reagents.

Demand in North America, Europe and Japan is concentrated in high-confidence iPSC generation platforms and cell therapy development, while the Chinese market is driven by import substitution and increasing investment in domestic iPSC research. Major risks come from the substitution pressure of non-viral approaches such as mRNA, circular RNA and episomal vectors in terms of cost, virus-free residual profiles and automation. However, Sendai virus technology remains suitable for challenging samples and standardized cell line generation projects due to its advantages in high efficiency, single transduction capability and compatibility with multiple cell sources.

Report Scope

This report is a detailed and comprehensive analysis for global Sendai Virus Reprogramming Kit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sendai Virus Reprogramming Kit market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Sendai Virus Reprogramming Kit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Sendai Virus Reprogramming Kit market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Sendai Virus Reprogramming Kit market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sendai Virus Reprogramming Kit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sendai Virus Reprogramming Kit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, ID Pharma, Melton Biomedtech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sendai Virus Reprogramming Kit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Research Use Only Kits

Clinical Research Grade Kits

GMP-Manufactured Kits

Market segment by Factor Combination

c-Myc Factor Kits

L-Myc Factor Kits

Custom Factor Kits

Market segment by Vector Configuration

Multi-Vector Kits

Single-Vector Kits

Custom Vector Kits

Market segment by Cell Source

Fibroblast Reprogramming Kits

PBMC/Blood Reprogramming Kits

Urine/Epithelial Cell Reprogramming Kits

Broad Cell-Type Reprogramming Kits

Market segment by Application

iPSC Line Derivation

Disease Modeling

Drug Screening and Toxicology

Cell Therapy Process Development

iPSC Banking

Gene Editing and Cell Line Engineering

Major players covered

Thermo Fisher Scientific

ID Pharma

Melton Biomedtech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Sendai Virus Reprogramming Kit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sendai Virus Reprogramming Kit, with price, sales quantity, revenue, and global market share of Sendai Virus Reprogramming

Kit from 2021 to 2026.

Chapter 3, the Sendai Virus Reprogramming Kit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sendai Virus Reprogramming Kit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sendai Virus Reprogramming Kit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sendai Virus Reprogramming Kit.

Chapter 14 and 15, to describe Sendai Virus Reprogramming Kit sales channel, distributors, customers, research findings and conclusion.

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