

Global Semiconductor Wafer Tape Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Wafer Tape market size was valued at USD 1254.1 million in 2023 and is forecast to a readjusted size of USD 1842.1 million by 2030 with a CAGR of 5.6% during review period.

Semiconductor wafer adhesive tape, also known as wafer scribing adhesive tape or simply referred to as wafer scribing adhesive tape, is a special adhesive tape used in the semiconductor industry to fix fine silicon wafers in place during the scribing process. One side of the adhesive tape has a strong adhesive that firmly adheres to the surface of the wafer, while the other side is typically made of a polymer film that provides support and stability during the scribing process. In semiconductor manufacturing, silicon wafers are typically divided into individual microchips through a process called scribing. The wafer is first coated with a photoresist, and then exposed to ultraviolet light through a photomask to form a circuit pattern on the wafer. The exposed area of the photoresist is then chemically etched away, leaving a circuit pattern on the wafer surface. A dedicated saw is then used to cut the wafer along these patterns into individual microchips. Semiconductor wafer tape is used to hold the wafers together during the scribing process to prevent them from cracking or breaking. After scribing is complete, remove the tape, and clean and package the individual microchips for use in electronic devices.

The key manufacturers of Semiconductor Wafer Tape in the world are Mitsui Chemicals, LINTEC, Denka, Nitto, 3M, The Furukawa Electric, Sekisui Chemical, Resonac Corporation, and Sumitomo Bakelite Company, among which the top three manufacturers have a market share of over 50%. Currently, the largest manufacturer is

Mitsui Chemicals. The production of semiconductor wafer tape worldwide is mainly concentrated in regions such as North America, Europe, and China, with the top three production regions accounting for over 90% of the market share, with North America being the largest production region. In terms of its product category, the growth rate of dicing tape is relatively high, and the market share is the highest, exceeding 60%, followed by back grinding tape and mold release tape. In terms of its application, wafer cutting is the largest application field, with a market share of nearly 60%, followed by wafer grinding and cleaning, packaging and masking, and acid etching.

The Global Info Research report includes an overview of the development of the Semiconductor Wafer Tape industry chain, the market status of Wafer Grinding and Cleaning (Back Grinding Tape, Mold Release Tape), Wafer Cutting (Back Grinding Tape, Mold Release Tape), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Semiconductor Wafer Tape.

Regionally, the report analyzes the Semiconductor Wafer Tape markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Semiconductor Wafer Tape market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Semiconductor Wafer Tape market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Semiconductor Wafer Tape industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., Back Grinding Tape, Mold Release Tape).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Semiconductor Wafer Tape market.

Regional Analysis: The report involves examining the Semiconductor Wafer Tape market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Semiconductor Wafer Tape market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Semiconductor Wafer Tape:

Company Analysis: Report covers individual Semiconductor Wafer Tape manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Semiconductor Wafer Tape. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Wafer Grinding and Cleaning, Wafer Cutting).

Technology Analysis: Report covers specific technologies relevant to Semiconductor Wafer Tape. It assesses the current state, advancements, and potential future developments in Semiconductor Wafer Tape areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Semiconductor Wafer Tape market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Semiconductor Wafer Tape market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Back Grinding Tape

Mold Release Tape

Dicing Tape

Market segment by Application

Wafer Grinding and Cleaning

Wafer Cutting

Packaging and Masking

Acid Etching

Major players covered

Mitsui Chemicals

LINTEC

Denka

Nitto

3M

The Furukawa Electric

Sekisui Chemical

Resonac Corporation

Sumitomo Bakelite Company

Maxell Siontec

Plusco Tech

KGK Chemical Corporation

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semiconductor Wafer Tape product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor Wafer Tape, with price, sales, revenue and global market share of Semiconductor Wafer Tape from 2019 to 2024.

Chapter 3, the Semiconductor Wafer Tape competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor Wafer Tape breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019

to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Semiconductor Wafer Tape market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semiconductor Wafer Tape.

Chapter 14 and 15, to describe Semiconductor Wafer Tape sales channel, distributors, customers, research findings and conclusion.

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