

Global Semiconductor Wafer Sorter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Semiconductor Wafer Sorter market size is expected to reach \$ 2664 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Semiconductor wafer sorters are cleanroom automation systems that connect wafer manufacturing, inspection, logistics, and carrier management. Their core role is to upgrade wafer lot handling, which was previously done manually or with low automation, into a traceable, programmable, and host-integrated standardized sorting workflow. Based on official product pages from suppliers, mainstream systems are built around wafer identification, pre-alignment, slot mapping, carrier changeover, lot splitting and merging by ID or rules, wafer flipping, exception checking, and in-out station management, and they achieve high cleanliness and throughput through OCR, RFID, barcode or WID reading, robotic handling, mini-environment design, SECS/GEM or GEM300 connectivity, and OHT or AGV interfaces. Product formats include stand-alone sorters, integrated EFEM-sorter systems, and compound systems with added thickness, weight, marking, or inspection capabilities. Typical applications cover 300mm volume fabs, 200mm specialty lines, power semiconductors, MEMS, glass and thin-wafer handling, and front-end or back-end transfer steps in advanced packaging. Major customers include foundries, IDMs, OSATs, equipment integrators, and pilot or R&D lines. Commercially, these systems are usually sold as capital equipment and are supplemented by software interface customization, factory automation integration, on-site system integration, spare parts, and maintenance services, making them a key equipment category in semiconductor factory material automation and lot control.

From the product perspective, wafer sorters are evolving from traditional single-station handling tools into critical nodes for lot control and material automation in

semiconductor factories. Information disclosed on official supplier pages shows that the core capabilities of the industry have moved beyond simple pick-and-place transfer toward wafer identification, pre-alignment, slot mapping, lot splitting and merging, carrier changeover, exception checking, and host-linked control. Especially in 300mm fab environments, interfaces such as FOUP, FOSB, OCR, RFID, SECS/GEM, GEM300, OHT, and AGV are increasingly becoming standard. This means customers are no longer buying only a mechanical device, but rather an automation unit that must fit into production takt time, cleanliness requirements, and traceability systems. At the same time, demand for thin wafers, warped wafers, glass, MEMS, and multi-size compatibility is pushing the product from standardization toward platformization. Going forward, suppliers that best combine hardware reliability, software rule engines, and factory integration are more likely to win higher-value projects.

From a regional competition perspective, the wafer sorter segment has a clear ?regional manufacturing cluster? structure. Japan, South Korea, Taiwan, and the United States still lead in product breadth, customer base, and fab automation experience. European suppliers show differentiated strength in special-substrate handling such as thin wafers, glass, and MEMS, while Mainland Chinese suppliers are accelerating to serve local fab construction and localization demand. More importantly, this segment does not depend on a single end-market consumption boom, but on the resonance between fab capital expenditure and regional semiconductor policy support. SEMI continues to project high levels of global 300mm fab equipment spending in 2025 and 2026, while the United States, Japan, China, and South Korea are all supporting industry investment through incentives, tax benefits, financing, and strategic projects. As a result, a seemingly niche category such as wafer sorters should continue to benefit from fab construction, capacity expansion, and automation upgrades. Its growth logic is not isolated, but deeply tied to advanced nodes, AI computing demand, HBM, mature-node expansion, and regional supply-chain security.

Looking to the long term, the wafer sorter industry is likely to continue evolving in three directions. First, products will become more integrated, with more platforms combining marking, thickness or weight discrimination, anomaly checking, and sorting in one system, thereby reducing manual intervention and station switching. Second, equipment will continue moving toward platformization and modularization, supporting both stand-alone systems and integrated EFEM configurations, while expanding to multi-carrier, multi-size, and multi-port architectures according to customer needs. Third, the business model will extend beyond one-time equipment sales toward a higher share of software interfaces, automation integration, spare parts, retrofit upgrades, and long-term maintenance services. For suppliers, this means future competition will not rest only on

mechanical design and cleanliness engineering, but on whether they can package process adaptability, system integration, and project delivery into a complete solution. I remain optimistic on the industry outlook. As long as global fab investment stays elevated, demand for wafer sorters as supporting automation equipment should continue to grow steadily.

This report studies the global Semiconductor Wafer Sorter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semiconductor Wafer Sorter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semiconductor Wafer Sorter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semiconductor Wafer Sorter total production and demand, 2021-2032, (Units)

Global Semiconductor Wafer Sorter total production value, 2021-2032, (USD Million)

Global Semiconductor Wafer Sorter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Semiconductor Wafer Sorter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Semiconductor Wafer Sorter domestic production, consumption, key domestic manufacturers and share

Global Semiconductor Wafer Sorter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Semiconductor Wafer Sorter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Semiconductor Wafer Sorter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Semiconductor Wafer Sorter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include C&D Semiconductor, NADA Technologies, LLC, GL Automation, Inc., mechatronic systemtechnik gmbh, InnoLas Semiconductor GmbH, JEL Corporation, Hirata Corporation, SINFONIA TECHNOLOGY CO., LTD., NAGASE TECHNO-ENGINEERING CO., LTD., KoreaTechno CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semiconductor Wafer Sorter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semiconductor Wafer Sorter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semiconductor Wafer Sorter Market, Segmentation by Type:

Sub-200mm Dedicated

300 mm Wafer Sorter

Multi-Size Compatible

Global Semiconductor Wafer Sorter Market, Segmentation by Carrier Compatibility:

Open Cassette Type

FOUP/FOSB Type

Hybrid Carrier Type

Global Semiconductor Wafer Sorter Market, Segmentation by Equipment Form Factor:

Stand-Alone Sorter

Integrated EFEM/Sorter

Compound Sorter

Global Semiconductor Wafer Sorter Market, Segmentation by Application:

Wafer Factory

Seal and Survey Factory

Companies Profiled:

C&D Semiconductor

NADA Technologies, LLC

GL Automation, Inc.

mechatronic systemtechnik gmbh

InnoLas Semiconductor GmbH

JEL Corporation

Hirata Corporation

SINFONIA TECHNOLOGY CO., LTD.

NAGASE TECHNO-ENGINEERING CO., LTD.

KoreaTechno CO., LTD.

TIS Co., Ltd.

RORZE SYSTEMS CORPORATION

INNOMAX CO., LTD.

SUN Corporation, Ltd.

Shuz Tung Machinery Industrial Co., Ltd.

Shanghai AIXSEMI Semiconductor Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Semiconductor Wafer Sorter market?
2. What is the demand of the global Semiconductor Wafer Sorter market?
3. What is the year over year growth of the global Semiconductor Wafer Sorter market?
4. What is the production and production value of the global Semiconductor Wafer Sorter market?
5. Who are the key producers in the global Semiconductor Wafer Sorter market?
6. What are the growth factors driving the market demand?

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