

Global Semiconductor Wafer Mounting Machine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Wafer Mounting Machine market size was valued at USD 116.3 million in 2023 and is forecast to a readjusted size of USD 191.3 million by 2030 with a CAGR of 7.4% during review period.

Wafer mounting machine are equipment for processing wafers, which can be divided into automatic, semi-automatic and manual according to their types. Wafer mounters are a part of the wafer fabrication process. After wafer grinding is carried out, the wafer is mounted on a metal frame for film or tape to be applied to it. This process is called wafer mounting. This becomes an essential step in the overall fabrication process as the film or tape reduces particulate contamination, thereby ensuring a highly efficient semiconductor device or component. Wafer mounter to apply cutting tape to wafer backside/cutting frame and also to peel off protective tape from patterned wafer surface.

Global core semiconductor wafer mounting machine manufacturers include Nitto Denko and LINTEC Corporation etc. The Top 2 companies hold a share about 50%. East China is the largest market, with a share about 85%, followed by Brazil and North America with the share about 8% and 4%.

The Global Info Research report includes an overview of the development of the Semiconductor Wafer Mounting Machine industry chain, the market status of 12 Inch Wafer (Fully-automatic Wafer Mounter, Semi-automatic Wafer Mounter), 6 & 8 Inch Wafer (Fully-automatic Wafer Mounter, Semi-automatic Wafer Mounter), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Semiconductor Wafer

Mounting Machine.

Regionally, the report analyzes the Semiconductor Wafer Mounting Machine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Semiconductor Wafer Mounting Machine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Semiconductor Wafer Mounting Machine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Semiconductor Wafer Mounting Machine industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Fully-automatic Wafer Mounter, Semi-automatic Wafer Mounter).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Semiconductor Wafer Mounting Machine market.

Regional Analysis: The report involves examining the Semiconductor Wafer Mounting Machine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Semiconductor Wafer Mounting Machine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Semiconductor Wafer Mounting Machine:

Company Analysis: Report covers individual Semiconductor Wafer Mounting Machine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Semiconductor Wafer Mounting Machine. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (12 Inch Wafer, 6 & 8 Inch Wafer).

Technology Analysis: Report covers specific technologies relevant to Semiconductor Wafer Mounting Machine. It assesses the current state, advancements, and potential future developments in Semiconductor Wafer Mounting Machine areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Semiconductor Wafer Mounting Machine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Semiconductor Wafer Mounting Machine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Fully-automatic Wafer Mounter

Semi-automatic Wafer Mounter

Manual Wafer Mounter

Market segment by Application

12 Inch Wafer

6 & 8 Inch Wafer

Major players covered

Nitto Denko

LINTEC Corporation

Teikoku Taping System

Takatori Corporation

Dynatech Co., Ltd

NTEC

DISCO Corporation

Advanced Dicing Technologies (ADT)

Shanghai Haizhan

Powatec

CUON Solution

Ultron Systems Inc

NPMT (NDS)

Jiangsu Jcxj

Technovision

AE Advanced Engineering

Heyan Technology

Waftech Sdn. Bhd.

Semiconductor Equipment Corporation

TOYO ADTEC INC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semiconductor Wafer Mounting Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor Wafer Mounting Machine, with price, sales, revenue and global market share of Semiconductor Wafer Mounting Machine from 2019 to 2024.

Chapter 3, the Semiconductor Wafer Mounting Machine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor Wafer Mounting Machine breakdown data are shown at

the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Semiconductor Wafer Mounting Machine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semiconductor Wafer Mounting Machine.

Chapter 14 and 15, to describe Semiconductor Wafer Mounting Machine sales channel, distributors, customers, research findings and conclusion.

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