

Global Semiconductor Storage Test Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Semiconductor Storage Test Machine market size is expected to reach \$ 1562 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global Semiconductor Storage Test Machine production reached approximately 1,147 units with average price of 1.05 million USD/Unit.

A Semiconductor Storage Test Machine is specialized test equipment used to verify the functionality, electrical performance, speed, timing, capacity, bad blocks, reliability and consistency of memory products such as DRAM, NAND Flash, NOR Flash, HBM, eMMC, UFS, SSDs and memory modules. Typical equipment includes memory ATE systems, wafer-level test systems, final test systems, burn-in testers, SSD/UFS test systems, memory module testers and related test handlers. These machines require high parallelism, high-speed signal acquisition, temperature control, read/write data verification, failure analysis and automated sorting capability. They are critical tools for yield control and quality assurance in high-volume memory semiconductor manufacturing.

The value chain of semiconductor storage test machines includes upstream suppliers of high-speed test boards, probe cards, test sockets, interface boards, thermal control systems, signal sources, power devices, FPGAs/ASICs, precision power supplies, motion control modules, test software and mechanical handling systems. High-speed parallel test architecture, test algorithms, interface design and temperature control capability directly determine test efficiency and coverage. Midstream participants are memory test equipment manufacturers responsible for ATE platform development, burn-in systems, SSD/UFS test systems, handler integration and customer process

validation. Downstream customers include memory IC design companies, IDMs, wafer fabs, OSATs, memory module manufacturers and SSD producers. Because memory products vary significantly in speed, density, package form and reliability requirements, these machines combine platform-based architecture with strong customization.

The semiconductor storage test machine market is expected to benefit from AI servers, data centers and high-performance computing demand. AI training is directly increasing demand for HBM and high-end DRAM, while AI inference and data center capacity expansion are also driving demand for NAND Flash, enterprise SSDs and high-capacity memory modules. SEMI has noted that AI training is driving HBM demand, while inference is creating substantial storage capacity demand in data centers, supporting growth in NAND Flash applications.

This trend will expand the demand boundary for memory test equipment. First, HBM, DDR5, LPDDR5/6, GDDR and high-layer-count 3D NAND require higher-speed parallel testing, better thermal control, stronger signal integrity and more advanced yield screening, supporting upgrades of ATE platforms. Second, AI servers require larger SSD capacity, higher reliability and stronger data integrity, increasing demand for SSD/UFS test systems, burn-in equipment, reliability screening and bad-block management tools. Third, memory price cycles will still affect short-term capital expenditure, but AI-driven advanced memory expansion is more structural and may partially cushion traditional memory cycle volatility. SEMI also highlighted that AI is accelerating demand for advanced memory and high-bandwidth architectures, while supporting expansion across wafer fab investment, advanced packaging and test ecosystems.

From a competitive perspective, Advantest and Teradyne remain strong in high-end memory ATE, Korean suppliers have deep experience in memory burn-in, handlers and module testing, while Chinese suppliers are accelerating progress in SSD, NAND, DRAM and burn-in test equipment due to local memory supply-chain development and equipment localization. Future competition will move beyond channel count and equipment pricing toward test throughput, parallel efficiency, thermal control, algorithm libraries, customer qualification cycles and full-line automation. Companies with proven high-end memory customer references, HBM/advanced packaging compatibility and strong hardware-software integration capabilities are likely to gain stronger positions in leading memory manufacturers' supply chains.

This report studies the global Semiconductor Storage Test Machine production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semiconductor Storage Test Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semiconductor Storage Test Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semiconductor Storage Test Machine total production and demand, 2021-2032, (Units)

Global Semiconductor Storage Test Machine total production value, 2021-2032, (USD Million)

Global Semiconductor Storage Test Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Semiconductor Storage Test Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Semiconductor Storage Test Machine domestic production, consumption, key domestic manufacturers and share

Global Semiconductor Storage Test Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Semiconductor Storage Test Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Semiconductor Storage Test Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Semiconductor Storage Test Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advantest Corporation (Japan), Teradyne, Inc. (United States), TechWing, Inc. (South Korea), Hon Precision, Inc. (Taiwan, China), Aehr Test Systems (United States), Hangzhou Changchuan Technology Co., Ltd. (China), UniTest Inc. (South Korea), DI Corporation (South Korea), Shanghai Luanqi Technology Co., Ltd. (China), TBSTest Technology Co., Ltd. (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semiconductor Storage Test Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semiconductor Storage Test Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semiconductor Storage Test Machine Market, Segmentation by Type:

DRAM Test Machine

NAND Test Machine

HBM Test Machine

Others

Global Semiconductor Storage Test Machine Market, Segmentation by Testing Scope:

Wafer Test Machine

Final Test Machine

System-Level Test Machine

Global Semiconductor Storage Test Machine Market, Segmentation by Function:

Core Test Machine

Interface and At-speed Test Machine

Reliability Test Machine

Global Semiconductor Storage Test Machine Market, Segmentation by Application:

R&D Use

Mass Production Use

Companies Profiled:

Advantest Corporation (Japan)

Teradyne, Inc. (United States)

TechWing, Inc. (South Korea)

Hon Precision, Inc. (Taiwan, China)

Aehr Test Systems (United States)

Hangzhou Changchuan Technology Co., Ltd. (China)

UniTest Inc. (South Korea)

DI Corporation (South Korea)

Shanghai Luanqi Technology Co., Ltd. (China)

TBSTest Technology Co., Ltd. (China)

YC Corporation / formerly YIK Corporation (South Korea)

EXICON Co., Ltd. (South Korea)

Mirae Corporation (South Korea)

CST Inc. / SimmTester.com (United States)

EPM Test Incorporated (Canada)

Hirota Seisakusho Limited (Japan)

Keysight Technologies (United States)

Key Questions Answered:

1. How big is the global Semiconductor Storage Test Machine market?
2. What is the demand of the global Semiconductor Storage Test Machine market?
3. What is the year over year growth of the global Semiconductor Storage Test Machine market?
4. What is the production and production value of the global Semiconductor Storage Test Machine market?
5. Who are the key producers in the global Semiconductor Storage Test Machine market?
6. What are the growth factors driving the market demand?

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