

Global Semiconductor Storage Test Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Storage Test Machine market size was valued at US\$ 1240 million in 2025 and is forecast to a readjusted size of US\$ 1562 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global Semiconductor Storage Test Machine production reached approximately 1,147 units with average price of 1.05 million USD/Unit.

A Semiconductor Storage Test Machine is specialized test equipment used to verify the functionality, electrical performance, speed, timing, capacity, bad blocks, reliability and consistency of memory products such as DRAM, NAND Flash, NOR Flash, HBM, eMMC, UFS, SSDs and memory modules. Typical equipment includes memory ATE systems, wafer-level test systems, final test systems, burn-in testers, SSD/UFS test systems, memory module testers and related test handlers. These machines require high parallelism, high-speed signal acquisition, temperature control, read/write data verification, failure analysis and automated sorting capability. They are critical tools for yield control and quality assurance in high-volume memory semiconductor manufacturing.

The value chain of semiconductor storage test machines includes upstream suppliers of high-speed test boards, probe cards, test sockets, interface boards, thermal control systems, signal sources, power devices, FPGAs/ASICs, precision power supplies, motion control modules, test software and mechanical handling systems. High-speed parallel test architecture, test algorithms, interface design and temperature control capability directly determine test efficiency and coverage. Midstream participants are memory test equipment manufacturers responsible for ATE platform development, burn-

in systems, SSD/UFS test systems, handler integration and customer process validation. Downstream customers include memory IC design companies, IDMs, wafer fabs, OSATs, memory module manufacturers and SSD producers. Because memory products vary significantly in speed, density, package form and reliability requirements, these machines combine platform-based architecture with strong customization.

The semiconductor storage test machine market is expected to benefit from AI servers, data centers and high-performance computing demand. AI training is directly increasing demand for HBM and high-end DRAM, while AI inference and data center capacity expansion are also driving demand for NAND Flash, enterprise SSDs and high-capacity memory modules. SEMI has noted that AI training is driving HBM demand, while inference is creating substantial storage capacity demand in data centers, supporting growth in NAND Flash applications.

This trend will expand the demand boundary for memory test equipment. First, HBM, DDR5, LPDDR5/6, GDDR and high-layer-count 3D NAND require higher-speed parallel testing, better thermal control, stronger signal integrity and more advanced yield screening, supporting upgrades of ATE platforms. Second, AI servers require larger SSD capacity, higher reliability and stronger data integrity, increasing demand for SSD/UFS test systems, burn-in equipment, reliability screening and bad-block management tools. Third, memory price cycles will still affect short-term capital expenditure, but AI-driven advanced memory expansion is more structural and may partially cushion traditional memory cycle volatility. SEMI also highlighted that AI is accelerating demand for advanced memory and high-bandwidth architectures, while supporting expansion across wafer fab investment, advanced packaging and test ecosystems.

From a competitive perspective, Advantest and Teradyne remain strong in high-end memory ATE, Korean suppliers have deep experience in memory burn-in, handlers and module testing, while Chinese suppliers are accelerating progress in SSD, NAND, DRAM and burn-in test equipment due to local memory supply-chain development and equipment localization. Future competition will move beyond channel count and equipment pricing toward test throughput, parallel efficiency, thermal control, algorithm libraries, customer qualification cycles and full-line automation. Companies with proven high-end memory customer references, HBM/advanced packaging compatibility and strong hardware-software integration capabilities are likely to gain stronger positions in leading memory manufacturers' supply chains.

This report is a detailed and comprehensive analysis for global Semiconductor Storage

Test Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Semiconductor Storage Test Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Semiconductor Storage Test Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Semiconductor Storage Test Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Semiconductor Storage Test Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Semiconductor Storage Test Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Semiconductor Storage Test Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advantest Corporation (Japan),

Teradyne, Inc. (United States), TechWing, Inc. (South Korea), Hon Precision, Inc. (Taiwan, China), Aehr Test Systems (United States), Hangzhou Changchuan Technology Co., Ltd. (China), UniTest Inc. (South Korea), DI Corporation (South Korea), Shanghai Luanqi Technology Co., Ltd. (China), TBSTest Technology Co., Ltd. (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Semiconductor Storage Test Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DRAM Test Machine

NAND Test Machine

HBM Test Machine

Others

Market segment by Testing Scope

Wafer Test Machine

Final Test Machine

System-Level Test Machine

Market segment by Function

Core Test Machine

Interface and At-speed Test Machine

Reliability Test Machine

Market segment by Application

R&D Use

Mass Production Use

Major players covered

Advantest Corporation (Japan)

Teradyne, Inc. (United States)

TechWing, Inc. (South Korea)

Hon Precision, Inc. (Taiwan, China)

Aehr Test Systems (United States)

Hangzhou Changchuan Technology Co., Ltd. (China)

UniTest Inc. (South Korea)

DI Corporation (South Korea)

Shanghai Luanqi Technology Co., Ltd. (China)

TBSTest Technology Co., Ltd. (China)

YC Corporation / formerly YIK Corporation (South Korea)

EXICON Co., Ltd. (South Korea)

Mirae Corporation (South Korea)

CST Inc. / SimmTester.com (United States)

EPM Test Incorporated (Canada)

Hirota Seisakusho Limited (Japan)

Keysight Technologies (United States)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semiconductor Storage Test Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor Storage Test Machine, with price, sales quantity, revenue, and global market share of Semiconductor Storage Test Machine from 2021 to 2026.

Chapter 3, the Semiconductor Storage Test Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor Storage Test Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Semiconductor Storage Test Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semiconductor Storage Test Machine.

Chapter 14 and 15, to describe Semiconductor Storage Test Machine sales channel, distributors, customers, research findings and conclusion.

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