

Global Semiconductor Process Automation and Control Equipment Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Process Automation and Control Equipment market size was valued at US\$ 10850 million in 2025 and is forecast to a readjusted size of US\$ 15860 million by 2032 with a CAGR of 5.6% during review period.

According to the SEMI, global sales of semiconductor equipment was US\$ 109 billion in 2022, a year-on-year increase of 5.6%. Mainland China is the largest semiconductor equipment market in the world. For the third consecutive year, China remained the largest semiconductor equipment market in 2022 despite a 5% slowdown in the pace of investments in the region year over year, accounting for \$28.3 billion in billings. China Taiwan, the second-largest destination for equipment spending, recorded an increase of 8% to \$26.8 billion, marking the fourth straight year of growth for the region. Equipment sales to Korea contracted 14% to \$21.5 billion. Annual semiconductor equipment investments in Europe surged 93%, while North America logged a 38% increase. Sales to the Rest of World and Japan increased 34% and 7% year over year, respectively.

This report is a detailed and comprehensive analysis for global Semiconductor Process Automation and Control Equipment market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Semiconductor Process Automation and Control Equipment market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Semiconductor Process Automation and Control Equipment market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Semiconductor Process Automation and Control Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Semiconductor Process Automation and Control Equipment market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Semiconductor Process Automation and Control Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Semiconductor Process Automation and Control Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MKS Instruments, HORIBA, Fujikin, VAT, CKD, Swagelok, KITZ SCT, Sevenstar, Hitachi Metals, Ltd, Pivotal Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Semiconductor Process Automation and Control Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Mass Flow Controller (MFC) for Semiconductor
- Valves for Semiconductor Equipment
- Pumps for Semiconductor Equipment
- Vacuum Gauges for Semiconductor Equipment
- Semiconductor Chiller
- Vacuum Flanges & Fittings for Semiconductor
- Heater Jackets & Process Traps for Semiconductor
- RF Generator for Semiconductor
- Semiconductor Gas Filter
- Others

Market segment by Application

- Etching Equipment
- Deposition (PVD & CVD)
- Semiconductor Inspection Equipment

Coater & Developer

Lithography Machine

Cleaning Equipment

Ion Planter

CMP Equipment

Others

Market segment by players, this report covers

MKS Instruments

HORIBA

Fujikin

VAT

CKD

Swagelok

KITZ SCT

Sevenstar

Hitachi Metals, Ltd

Pivotal Systems

MKP

Azbil Corporation

Atlas Copco (Edwards Vacuum)

Ebara Corporation

Pfeiffer Vacuum GmbH

Entegris

GEMU

SMC Corporation

IHARA

TESCOM

Festo

Rotarex

Asahi-Yukizai

Watlow (CRC)

Inficon

Canon ANELVA

Agilent

ULVAC

Advanced Thermal Sciences Corporation (ATS)

Shinwa Controls

Unisem

GST (Global Standard Technology)

FST (Fine Semitech Corp)

Techist

Pall

Camfil

Nippon Seisen

Exyte Technology

YESIANG Enterprise

LOTVACUUM

Kashiyama Industries

Hanbell Precise Machinery

Busch Vacuum

SKY Technology Development

Highvac Corporation

Osaka Vacuum, Ltd

Taiko Kikai Industries

EVP Vacuum Technology

Scroll Laboratories, Inc

Presys

HIGHLIGHT TECH CORP(HTC)

Ham-Let

TK-Fujikin

Valex

FITOK

GCE Group

Hy-Lok

Bronkhorst

Kofloc

Sensirion

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Semiconductor Process Automation and Control Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Semiconductor Process Automation and Control Equipment, with revenue, gross margin, and global market share of Semiconductor Process Automation and Control Equipment from 2021 to 2026.

Chapter 3, the Semiconductor Process Automation and Control Equipment competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Semiconductor Process Automation and Control Equipment market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Semiconductor Process Automation and Control Equipment.

Chapter 13, to describe Semiconductor Process Automation and Control Equipment research findings and conclusion.

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Figure 79. Semiconductor Process Automation and Control Equipment Market

Restraints

Figure 80. Semiconductor Process Automation and Control Equipment Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Semiconductor Process Automation and Control Equipment Industrial Chain

Figure 83. Methodology

Figure 84. Research Process and Data Source

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