

Global Semiconductor Plasma Cleaner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Semiconductor Plasma Cleaner market size is expected to reach \$ 2266 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

In 2025, global Semiconductor Plasma Cleaner production reached approximately 4,000 units, with an average global market price of around USD 295,000 per unit.

The gross profit margin of major companies in the industry is between 42%-58%.

In 2025, the global production capacity of Semiconductor Plasma Cleaner was approximately 5,300 units.

Semiconductor Plasma Cleaner is a semiconductor manufacturing equipment used to remove organic residues, particles, photoresist residues, and surface contaminants from wafers or semiconductor components through plasma-based cleaning technology. The equipment improves surface cleanliness, enhances bonding performance, and supports advanced semiconductor manufacturing processes. It is widely used in wafer fabrication, advanced packaging, MEMS, compound semiconductor, and power semiconductor production. The product scope includes standalone and integrated plasma cleaning equipment while excluding wet chemical cleaning systems and general industrial plasma treatment equipment.

The industry chain includes upstream suppliers of vacuum chambers, RF power systems, gas delivery modules, vacuum pumps, precision control components, and electronic parts. Midstream covers equipment design, process development, assembly, calibration, and testing. Downstream applications include wafer manufacturing,

advanced packaging, power semiconductor production, MEMS fabrication, and research laboratories requiring high cleanliness and process reliability.

This report studies the global Semiconductor Plasma Cleaner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semiconductor Plasma Cleaner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semiconductor Plasma Cleaner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semiconductor Plasma Cleaner total production and demand, 2021-2032, (Units)

Global Semiconductor Plasma Cleaner total production value, 2021-2032, (USD Million)

Global Semiconductor Plasma Cleaner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Semiconductor Plasma Cleaner consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Semiconductor Plasma Cleaner domestic production, consumption, key domestic manufacturers and share

Global Semiconductor Plasma Cleaner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Semiconductor Plasma Cleaner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Semiconductor Plasma Cleaner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Semiconductor Plasma Cleaner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson MARCH, Plasma Etch, Inc., PVA TePla AG, Diener Electronic GmbH + Co. KG, Samco Inc., Shinko Seiki Co., Ltd., GigaLane Co., Ltd., PSK Inc., Plasma-Therm LLC, SENTECH Instruments GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semiconductor Plasma Cleaner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semiconductor Plasma Cleaner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semiconductor Plasma Cleaner Market, Segmentation by Type:

ICP Plasma

CCP Plasma

Microwave Plasma

Global Semiconductor Plasma Cleaner Market, Segmentation by Cleaning Process:

Dry Cleaning

Reactive Plasma Cleaning

Surface Activation

Global Semiconductor Plasma Cleaner Market, Segmentation by Wafer Size Compatibility:

≤200 mm

300 mm

≥450 mm

Global Semiconductor Plasma Cleaner Market, Segmentation by Application:

Foundries

IDM Manufacturers

OSAT Companies

Other

Companies Profiled:

Nordson MARCH

Plasma Etch, Inc.

PVA TePla AG

Diener Electronic GmbH + Co. KG

Samco Inc.

Shinko Seiki Co., Ltd.

GigaLane Co., Ltd.

PSK Inc.

Plasma-Therm LLC

SENTECH Instruments GmbH

Shenyang Piotech Inc.

Kingsemi Co., Ltd.

Shenzhen SMIC Plasma technology Co., Ltd.

Beijing Sanyuan Huachuang Technology Co., Ltd.

Shanghai GrandTek Semiconductor Technology Co., Ltd.

Chroma Ate Inc.

Key Questions Answered:

1. How big is the global Semiconductor Plasma Cleaner market?
2. What is the demand of the global Semiconductor Plasma Cleaner market?
3. What is the year over year growth of the global Semiconductor Plasma Cleaner market?
4. What is the production and production value of the global Semiconductor Plasma Cleaner market?
5. Who are the key producers in the global Semiconductor Plasma Cleaner market?
6. What are the growth factors driving the market demand?

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