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Global Semiconductor Parts Cleaning Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Parts Cleaning market size was valued at US$ 932 million in 2024 and is forecast to a readjusted size of USD 1445 million by 2031 with a CAGR of 6.6% during review period.

Semiconductor chamber parts cleaning lagged behind the 'Ultra-Clean Revolution' which is central in discussing all other semiconductor process inputs (i.e., gases, chemicals and silicon). Every other semiconductor process input has a Certificate of Analysis (COA)?even new parts. However, recycled chamber part cleanliness varies significantly in particle levels and atomic level contamination. This is partly because standard practice used the tools themselves to perform the final cleaning of the parts. Verifying cleanliness targets was achieved by using many test wafers, expensive wafer metrology and wasted production time. Cleaning is a process to remove contaminants such as particles and ionic impurities of equipment parts generated during customers' process.

This report studies the precision cleaning services for semiconductor chamber parts, include the used parts and new parts of ALD, CVD, PVD, Etch, diffusion, Ion Implantation, Lithography, and quartz, etc for fabs and OEMs.

Global key players of semiconductor chamber parts cleaning include UCT (Ultra Clean Holdings, Inc), Kurita (Pentagon Technologies), Enpro Industries (LeanTeq and NxEdge), TOCALO Co., Ltd., Mitsubishi Chemical (Cleanpart), KoMiCo, Cinos, WONIK QnC, Frontken (Ares Green Technology Corporation), Hung Jie Technology Corporation, Ferrotec (Anhui) Technology Development Co., Ltd, and Shih Her Technology, etc. The key companies of Semiconductor Parts Cleaning In China Taiwan

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include Shih Her Technology, Frontken (Ares Green Technology Corporation), UCT (Tainan Quantum Technologies), Enpro Industries (LeanTeq), KERTZ HIGH TECH, Hung Jie Technology Corporation, Mitsubishi Chemical Taiwan, HTCSolar and KoMiCo, etc. In 2023, the Taiwan top six players had a share approximately 82 % in terms of revenue.

China Taiwan IC manufacturing is driven by demand from High Performance Computing (HPC), Smartphone, Internet of Things, Automotive, and Digital Consumer Electronics, etc. the Incremental demand is especially driven by the HPC chips for AI, data center, servers, 5G smartphones and automotive. TSMC is the largest customer of cleaning services in China Taiwan, and According to its data, In 2023, the TSMC advanced process (16nm to 3nm) revenue occupied for 68%, and is expected to reach over 75% this year.

In China Taiwan, key customers of semiconductor parts cleaning are TSMC, UMC, Micron, PSMC, VIS (Vanguard International Semiconductor), WIN Semiconductors Corp., Winbond, Nanya Technology, ISSI (Integrated Silicon Solution Inc.), and Macronix. According to TSIA and our research, in 2023, China Taiwan IC manufacturing was valued at US$ 86.8 billion, and will reach US$ 167 billion in 2030. The market size of China Taiwan IC manufacturing industry is growing.

This report is a detailed and comprehensive analysis for global Semiconductor Parts Cleaning market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Semiconductor Parts Cleaning market size and forecasts, in consumption value ($ Million), 2020-2031

Global Semiconductor Parts Cleaning market size and forecasts by region and country, in consumption value ($ Million), 2020-2031

Global Semiconductor Parts Cleaning market size and forecasts, by Type and by Application, in consumption value ($ Million), 2020-2031

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Global Semiconductor Parts Cleaning market shares of main players, in revenue ($ Million), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Semiconductor Parts Cleaning

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Semiconductor Parts Cleaning market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UCT (Ultra Clean Holdings, Inc), Kurita (Pentagon Technologies), Enpro Industries (LeanTeq and NxEdge), TOCALO Co., Ltd., Mitsubishi Chemical (Cleanpart), KoMiCo, Cinos, Hansol IONES, WONIK QnC, Dftech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Semiconductor Parts Cleaning market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

300mm Equipment Parts

200mm Equipment Parts

150mm and Others

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Market segment by Application

- Semiconductor Etching Equipment Parts
- Semiconductor Thin Film (CVD/PVD)
- Lithography Machines
- Ion Implant
- Diffusion Equipment Parts
- CMP Equipment Parts
- Others

Market segment by players, this report covers

- UCT (Ultra Clean Holdings, Inc)
- Kurita (Pentagon Technologies)
- Enpro Industries (LeanTeq and NxEdge)
- TOCALO Co., Ltd.
- Mitsubishi Chemical (Cleanpart)
- KoMiCo
- Cinos
- Hansol IONES
- WONIK QnC
- Dftech

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Frontken Corporation Berhad

KERTZ HIGH TECH

Hung Jie Technology Corporation

Shih Her Technology

HTCSolar

Persys Group

MSR-FSR LLC

Value Engineering Co., Ltd

Neutron Technology Enterprise

Ferrotec (Anhui) Technology Development Co., Ltd

Jiangsu Kaiweitesi Semiconductor Technology Co., Ltd.

HCUT Co., Ltd

Suzhou Ever Distant Technology

Chongqing Genori Technology Co., Ltd

GRAND HITEK

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

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South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Semiconductor Parts Cleaning product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Semiconductor Parts Cleaning, with revenue, gross margin, and global market share of Semiconductor Parts Cleaning from 2020 to 2025.

Chapter 3, the Semiconductor Parts Cleaning competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025.and Semiconductor Parts Cleaning market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Semiconductor Parts Cleaning.

Chapter 13, to describe Semiconductor Parts Cleaning research findings and conclusion.

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