

# Global Semiconductor Packaging Mold Cleaning Sheet Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Semiconductor Packaging Mold Cleaning Sheet market size is expected to reach \$ 504 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Semiconductor packaging mold cleaning sheets are solid cleaning tablets that release active ingredients after dissolving in a suitable cleaning medium to remove resin residue, flux residue, and fine contaminants from the surface of packaging molds, thereby improving mold cleaning effectiveness and production yield. Global sales of these cleaning sheets are projected to reach approximately 120 million units by 2025, with an average price of approximately US\$2.50 per sheet and a capacity utilization rate of approximately 76%. The upstream and downstream companies belong to the fine chemical raw material supply and cleaning agent formulation R&D and manufacturing sectors, and the semiconductor equipment and mold manufacturing sectors, respectively. The industry's average gross profit margin is approximately 30%. In the product cost structure, effective chemical raw materials account for approximately 40% of the total cost, additives and molding auxiliaries account for approximately 25%, packaging and quality inspection account for approximately 15%, and the remainder is for R&D, design, management, and sales expenses. On the demand side, the downstream demand list includes packaging mold cleaning sheets, customized dissolving cleaning agents, fast cleaning sheets, and high-efficiency decontamination combination packages. The downstream customer list covers back-end packaging companies, testing and packaging plants, wafer foundry packaging workshops, and large semiconductor manufacturing service providers. In terms of business opportunities, policy-driven factors are reflected in the increased support from various countries for low-emission and pollution-free cleaning products, as well as the requirements for promoting independent and controllable semiconductor manufacturing

and green and clean production. Technological innovation is driven by the increasingly mature development of more efficient and environmentally friendly solid cleaning formulas, rapid dissolution technologies, and automated cleaning systems. Meanwhile, changes in consumer and end-user demand are reflected in the higher requirements for cleaning accuracy and consistency placed on advanced packaging and wafer-level packaging, driving the upgrading of cleaning wafers towards high performance and customization.

This report studies the global Semiconductor Packaging Mold Cleaning Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semiconductor Packaging Mold Cleaning Sheet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semiconductor Packaging Mold Cleaning Sheet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semiconductor Packaging Mold Cleaning Sheet total production and demand, 2021-2032, (K Pcs)

Global Semiconductor Packaging Mold Cleaning Sheet total production value, 2021-2032, (USD Million)

Global Semiconductor Packaging Mold Cleaning Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Semiconductor Packaging Mold Cleaning Sheet consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Semiconductor Packaging Mold Cleaning Sheet domestic production, consumption, key domestic manufacturers and share

Global Semiconductor Packaging Mold Cleaning Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Semiconductor Packaging Mold Cleaning Sheet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Semiconductor Packaging Mold Cleaning Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Semiconductor Packaging Mold Cleaning Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Carbide Industries, Resonac, CapLINQ, DSK Technologies, Cape, Chang Chun Group, Tecore Synchem, Inc., DONGJIN, Nippon Carbide, Showa Denko, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semiconductor Packaging Mold Cleaning Sheet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semiconductor Packaging Mold Cleaning Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semiconductor Packaging Mold Cleaning Sheet Market, Segmentation by Type:

Quick Dissolving Cleaning Sheet

Medium Speed Solvent Cleaning Sheet

Slow Dissolving Cleaning Sheet

Global Semiconductor Packaging Mold Cleaning Sheet Market, Segmentation by Properties of Active Ingredients:

Alkaline Active Type Cleaning Sheet

Enzymatic Decomposition Type Cleaning Sheet

Composite Active Enhanced Cleaning Sheet

Global Semiconductor Packaging Mold Cleaning Sheet Market, Segmentation by Application Scenarios:

Metal Mold Dedicated Cleaning Sheet

Ceramic Mold Cleaning Sheet

General Purpose Cleaning Sheet

Other

Global Semiconductor Packaging Mold Cleaning Sheet Market, Segmentation by

**Application:**

Semiconductor Equipment

Consumer Electronic

Automotive Electronics

Communications and Data Centers

Other

**Companies Profiled:**

Nippon Carbide Industries

Resonac

CapLINQ

DSK Technologies

Cape

Chang Chun Group

Tecore Synchem, Inc.

DONGJIN

Nippon Carbide

Showa Denko

I-PEX

DOU YEE GROUP

Cybrid Technologies Inc

Merck KGaA(Versum Materials)

DuPont

Nippo Carbide

Tokyo Ohka Kogyo

Nagase Chemtex Corporation

Fujifilm

Towa

TAKARA TOOL & DIE

Tongling Trinity Technology

Single Well Industrial

Gongin Precision

PNAT

TOP-A TECHNOLOGY

SSOTRON CO., LTD

#### Key Questions Answered:

1. How big is the global Semiconductor Packaging Mold Cleaning Sheet market?
2. What is the demand of the global Semiconductor Packaging Mold Cleaning Sheet market?
3. What is the year over year growth of the global Semiconductor Packaging Mold Cleaning Sheet market?
4. What is the production and production value of the global Semiconductor Packaging Mold Cleaning Sheet market?

5. Who are the key producers in the global Semiconductor Packaging Mold Cleaning Sheet market?
6. What are the growth factors driving the market demand?

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