

# Global Semiconductor Packaging Mold Cleaner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Packaging Mold Cleaner market size was valued at US\$ 790 million in 2025 and is forecast to a readjusted size of US\$ 1201 million by 2032 with a CAGR of 5.6% during review period.

Semiconductor packaging mold cleaning agents are specialized cleaning chemicals used to remove residual epoxy resin contaminants, flux, and particulate impurities from the surface of semiconductor packaging molds after molding. They improve packaging line yield and extend mold life. In 2025, global sales of these cleaning agents were estimated at approximately 48 million liters, with an average price of about \$16 per liter and an overall capacity utilization rate of about 75%. Upstream and downstream companies are primarily in the chemical raw material supply and specialized cleaning agent formulation R&D and manufacturing sectors, respectively. Downstream customers mainly include packaging plants, testing plants, and related equipment suppliers. The industry's average gross profit margin is approximately 27%. In the product cost structure, chemical raw materials account for about 40% of the total cost, R&D and process formulation about 30%, packaging and quality testing about 15%, and the remainder is sales and administrative expenses. On the demand side, downstream demand includes packaging mold cleaning solutions, sputtering cleaning fluids, environmentally friendly cleaning agents, and customized cleaning formulations. Downstream customers include advanced packaging plants, back-end packaging and testing companies, wafer foundries, and manufacturers of specialized packaging equipment. In terms of business opportunities, policy drivers are reflected in various countries' efforts to promote self-reliance and control in semiconductor manufacturing, the application of green chemicals, and the improvement of clean production standards.

Technological innovation drivers include continuous advancements in halogen-free environmentally friendly cleaning systems, highly efficient decontamination formulas, and the integration of automated cleaning equipment. Meanwhile, changes in consumer and end-user demand mainly stem from the higher requirements of high-density packaging, 3D integration, and automotive electronics for high-cleanliness and high-reliability cleaning solutions.

With the widespread application of advanced packaging technologies such as fan-out packaging, 3D stacking, and system-in-package, and the semiconductor manufacturing industry's pursuit of higher cleanliness standards and higher yields, the market demand for semiconductor packaging mold cleaning agents is steadily growing. At the same time, increasingly stringent environmental regulations on low-VOC and halogen-free formulations are driving the industry to transform towards higher-performance and more environmentally friendly cleaning chemicals. Manufacturers need to enhance their product differentiation competitiveness through technological innovation and automated cleaning solutions to meet the comprehensive demands of packaging plants for efficient cleaning, low residue, and high reliability.

This report is a detailed and comprehensive analysis for global Semiconductor Packaging Mold Cleaner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Semiconductor Packaging Mold Cleaner market size and forecasts, in consumption value (\$ Million), sales quantity (K Liter), and average selling prices (US\$/L), 2021-2032

Global Semiconductor Packaging Mold Cleaner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Liter), and average selling prices (US\$/L), 2021-2032

Global Semiconductor Packaging Mold Cleaner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Liter), and average selling prices (US\$/L), 2021-2032

Global Semiconductor Packaging Mold Cleaner market shares of main players, shipments in revenue (\$ Million), sales quantity (K Liter), and ASP (US\$/L), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Semiconductor Packaging Mold Cleaner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Semiconductor Packaging Mold Cleaner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DONGJIN, Nippon Carbide, DSK Technologies, I-PEX, DOU YEE GROUP, Cybrid Technologies Inc, Merck KGaA (Versum Materials), Fujifilm, CapLINQ, DuPont, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Semiconductor Packaging Mold Cleaner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Roll-In Mold Cleaning

Direct Pressure Mold Cleaning

### Market segment by Remove Path

Solvent-Soluble Cleaning Agents

Alkaline Saponifying Cleaning Agents

Oxidative Decomposition Cleaning Agents

Others

### Market segment by Use Temperature

Room Temperature Soaking Cleaning Agent

Heated Circulating Cleaning Agent

### Market segment by Application

Semiconductor Package Release

Semiconductor Mold Cavity Surface Protection

Other

### Major players covered

DONGJIN

Nippon Carbide

DSK Technologies

I-PEX

DOU YEE GROUP

Cybrid Technologies Inc

Merck KGaA(Versum Materials)

Fujifilm

CapLINQ

DuPont

Nippo Carbide

Tokyo Ohka Kogyo

Nagase Chemtex Corporation

Towa

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Semiconductor Packaging Mold Cleaner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor Packaging Mold Cleaner, with price, sales quantity, revenue, and global market share of Semiconductor Packaging Mold Cleaner from 2021 to 2026.

Chapter 3, the Semiconductor Packaging Mold Cleaner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor Packaging Mold Cleaner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Semiconductor Packaging Mold Cleaner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semiconductor Packaging Mold Cleaner.

Chapter 14 and 15, to describe Semiconductor Packaging Mold Cleaner sales channel, distributors, customers, research findings and conclusion.

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