

Global Semiconductor Packaging Conductive Adhesive Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE6D40DC47CEEN.html>

Date: June 2026

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: GE6D40DC47CEEN

Abstracts

The global Semiconductor Packaging Conductive Adhesive market size is expected to reach \$ 13049 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Semiconductor encapsulation conductive adhesives are key functional materials used in chip packaging to achieve electrical connections and mechanical fixation between chips and substrates. They are typically composed of epoxy resin systems and conductive fillers such as silver powder, possessing multiple functions including conductivity, thermal conductivity, and adhesion. Primarily used in the die-attach process, they account for approximately 70% of encapsulation adhesive materials. Global sales in 2025 were approximately 92,000 tons, with an average price of approximately US\$95 per kilogram and a capacity utilization rate of approximately 82%. Upstream companies are mainly concentrated in the fields of silver powder, epoxy resin, fine chemical additives, and electronic materials. Downstream applications include integrated circuit packaging, power device packaging, LED packaging, and automotive electronics packaging. The industry's gross profit margin is approximately 32% to 45%. In terms of product cost structure, conductive fillers such as silver powder account for approximately 60%, resin and chemical additives account for approximately 15%, production process and formulation control account for approximately 10%, testing and reliability verification account for approximately 10%, and other costs account for approximately 5%. On the demand side? Downstream demand includes logic chip packaging, memory chip packaging, power semiconductor packaging, advanced packaging, and automotive electronic module packaging. Downstream customers include packaging and testing companies, IDM manufacturers, power device manufacturers, LED packaging companies, and automotive electronics suppliers. In

terms of business opportunities, policy drivers mainly come from policies promoting the localization of semiconductors, advanced packaging, and the development of automotive electronics. Technological innovation is reflected in the continuous progress of high-conductivity silver paste, sintered silver technology, and low-temperature curing processes. Changes in consumer demand are reflected in the increased demand for high-reliability, miniaturized, and high-power-density packaging, thereby driving the continuous upgrading of conductive adhesives to high-performance and high-end application fields.

As one of the core functional materials in the packaging material system, the development of conductive adhesives for semiconductor packaging is highly correlated with the global semiconductor industry cycle and the evolution of advanced packaging technologies. With the rapid growth in demand for artificial intelligence, high-performance computing, and automotive electronics, chip packaging is developing towards high density, high power, and multi-chip integration, which places higher demands on the conductivity, thermal conductivity, and reliability of conductive adhesives. Especially in the fields of advanced packaging and power devices, traditional welding materials have limitations in stress control and thermal management, while conductive adhesives are gradually expanding their application space due to their advantages of flexible connection and low-temperature processing. In the automotive electronics field, with the significant increase in the number of chips per vehicle, the usage of conductive adhesives continues to increase, becoming an important source of incremental growth. At the same time, advanced packaging technologies are driving the simultaneous increase in material consumption and performance requirements, resulting in a trend of both volume and price increases in the industry. On the technical level, sintered silver and high thermal conductivity material systems are gradually maturing and are expected to further replace some traditional welding solutions. In terms of market competition, international manufacturers still dominate the high-end market, but the trend of domestic substitution is obvious. Companies with material R&D capabilities and customer certification systems will gradually increase their market share. Overall, driven by the demand for advanced packaging, automotive electronics and computing infrastructure, the semiconductor packaging conductive adhesive industry will continue to maintain rapid growth in the future and continue to develop towards high-end, refined and high-reliability directions.

This report studies the global Semiconductor Packaging Conductive Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Semiconductor Packaging Conductive Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semiconductor Packaging Conductive Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semiconductor Packaging Conductive Adhesive total production and demand, 2021-2032, (Tons)

Global Semiconductor Packaging Conductive Adhesive total production value, 2021-2032, (USD Million)

Global Semiconductor Packaging Conductive Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Semiconductor Packaging Conductive Adhesive consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Semiconductor Packaging Conductive Adhesive domestic production, consumption, key domestic manufacturers and share

Global Semiconductor Packaging Conductive Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Semiconductor Packaging Conductive Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Semiconductor Packaging Conductive Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Semiconductor Packaging Conductive Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M (US), Sumitomo (JP), Dupont (US), Dow (US), Henkel (DE), Momentive (US), DELO (DE), Epoxy Technology (US), Master Bond, Inc. (US), Inkron (FI), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semiconductor Packaging Conductive Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semiconductor Packaging Conductive Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semiconductor Packaging Conductive Adhesive Market, Segmentation by Type:

Single Component Conductive Adhesive

Two Component Conductive Adhesive

Global Semiconductor Packaging Conductive Adhesive Market, Segmentation by Curing Temperature ?:

20 ~ 40

40 ~ 80

80 ~ 120

120 ~ 200

200 ~ 300

Global Semiconductor Packaging Conductive Adhesive Market, Segmentation by Conductive Filler:

Silver Based Conductive Adhesive

Other

Global Semiconductor Packaging Conductive Adhesive Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Other

Companies Profiled:

3M (US)

Sumitomo (JP)

Dupont (US)

Dow (US)

Henkel (DE)

Momentive (US)

DELO (DE)

Epoxy Technology (US)

Master Bond, Inc. (US)

Inkron (FI)

Master Bond, Inc. (US)

Polytec PT (DE)

Inseto (GB)

Epoxy Technology (US)

Darbond Technology (CN)

DKEM (CN)

SINY Optic (CN)

Key Questions Answered:

1. How big is the global Semiconductor Packaging Conductive Adhesive market?
2. What is the demand of the global Semiconductor Packaging Conductive Adhesive market?
3. What is the year over year growth of the global Semiconductor Packaging Conductive Adhesive market?
4. What is the production and production value of the global Semiconductor Packaging Conductive Adhesive market?
5. Who are the key producers in the global Semiconductor Packaging Conductive Adhesive market?
6. What are the growth factors driving the market demand?

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