

# Global Semiconductor Materials Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Materials market size was valued at US\$ 93290 million in 2025 and is forecast to a readjusted size of US\$ 144590 million by 2032 with a CAGR of 6.5% during review period.

This report studies the semiconductor materials, including the wafer fabrication materials and packaging materials. The wafer fabrication materials include silicon wafers, semiconductor photomask, photoresists, photoresist auxiliary materials, wet chemicals, semiconductor gases, sputtering targets, and CMP polishing materials, etc. The packaging materials include IC substrates, lead frame, bonding wires, cutting materials, ceramic packaging materials, bonding materials and EMC (Epoxy Molding Compound), etc.

The semiconductor materials industry is experiencing rapid growth driven by surging demand from AI, 5G, and automotive electrification, with China emerging as a pivotal market. Currently, China's semiconductor materials market reached \$11.93 billion in 2024, with a projected double-digit annual growth rate, fueled by third-generation materials like silicon carbide (SiC) and gallium nitride (GaN), which now dominate power electronics and RF applications. However, challenges persist: advanced materials such as EUV photoresists and 12-inch wafers remain heavily import-dependent (over 60% reliance on imports for high-purity materials), and R&D gaps in ultra-high-purity gas purification and defect-free crystal growth persist.

Looking ahead, the industry is poised for transformative shifts. Material innovation will center on beyond-silicon solutions, including 2D materials (graphene, MoS?) for

nanoscale transistors and quantum materials (topological insulators) for low-power quantum computing . Green manufacturing will gain momentum, with hydrogen-based etching replacing perfluorocarbons (PFCs) and recyclable photoresist residues targeting 90% recovery rates by 2030. Supply chain resilience will drive regionalization, as governments prioritize domestic production?China aims for 70% self-sufficiency in critical materials by 2025 under its 'Big Fund' initiatives . Concurrently, AI-accelerated material discovery and vertical integration (e.g., foundries partnering with material suppliers) will redefine competitiveness . In summary, the sector?s evolution hinges on balancing technological breakthroughs, sustainability, and geopolitical autonomy to sustain the semiconductor innovation cycle.

This report is a detailed and comprehensive analysis for global Semiconductor Materials market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Semiconductor Materials market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Semiconductor Materials market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Semiconductor Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Semiconductor Materials market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Semiconductor Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Semiconductor Materials market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shin-Etsu Chemical, SUMCO, GlobalWafers, Kyocera, Ibiden, Unimicron, SK Siltron, Siltronic AG, Samsung Electro-Mechanics, Shinko Electric Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Semiconductor Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Wafer Fab Materials

Packaging Materials

### Market segment by Application

Memory

Logic/MPU

Analog

Discrete Device & Sensor

Others

Market segment by players, this report covers

Shin-Etsu Chemical

SUMCO

GlobalWafers

Kyocera

Ibiden

Unimicron

SK Siltron

Siltronic AG

Samsung Electro-Mechanics

Shinko Electric Industries

Nan Ya PCB

DuPont

LG InnoTek

Simmtech

Daeduck Electronics

Kinsus Interconnect Technology

Resonac

Sumitomo Bakelite

Entegris

Merck KGaA

AT&S

Photronics

JSR Corporation

Toppan

ASE Material

TOKYO OHKA KOGYO CO., LTD. (TOK)

FST Corporation

JX Nippon Mining & Metals Corporation

Mitsui High-tec

Fujifilm

SK materials

National Silicon Industry Group (NSIG)

Zhonghuan Advanced Semiconductor Materials

Wafer Works Corporation

DNP

HAESUNG DS

Chang Wah Technology

Murata

Shennan Circuit

Advanced Assembly Materials International

Taiyo Nippon Sanso

Hebei Sinopack Electronic Tech & CETC 13

Linde

TDK

SDI

NTK/NGK

Zhejiang Jinruihong Technologies

Rogers Corporation

Dongjin Semichem

Sumitomo Chemical

Hangzhou Semiconductor Wafer (CCMC)

Materion

Zhen Ding Technology

Fujimi Incorporated

Chaozhou Three-Circle (Group)

Kanto Denka

Anjimirco Shanghai

ACCESS

Konfoong Materials International

## Jiangsu Fulehua Semiconductor Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Semiconductor Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Semiconductor Materials, with revenue, gross margin, and global market share of Semiconductor Materials from 2021 to 2026.

Chapter 3, the Semiconductor Materials competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Semiconductor Materials market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of

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Chapter 13, to describe Semiconductor Materials research findings and conclusion.

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