

Global Semiconductor Materials for CMP Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Materials for CMP market size was valued at US\$ 3808 million in 2024 and is forecast to a readjusted size of USD 5910 million by 2031 with a CAGR of 6.6% during review period.

Chemical Mechanical Planarization (CMP) is a critical process in semiconductor manufacturing used to smooth and planarize the surface of semiconductor wafers. This process combines both chemical and mechanical forces to remove material from the wafer surface, ensuring a flat and even surface necessary for subsequent photolithography and layer deposition steps in integrated circuit fabrication.

This report studies the semiconductor materials for CMP, include CMP Slurry, CMP Pads and CMP ancillaries (Pad-Conditioners, Filters, Rings, and Brushes).

CMP Pad is a product which increases semiconductor integration by smoothening the semiconductor wafer surface through physical and chemical polishing processes.

CMP slurries are abrasive materials, also called non-crystalline inorganic oxides, which are dispersed in water blended with other chemicals and used in CMP processes for semiconductors. CMP process is employed in semiconductor manufacturing, where surfaces of wafers are smoothed and leveled with the help of abrasive slurries. This process is critical for precise lithography patterning and is utilized after every deposition-etch step.

CMP ancillaries include CMP Pad Conditioners, CMP POU Slurry Filters, CMP PVA

Brushes and CMP Retaining Rings.

CMP pad conditioners, are the chemical mechanical planarization regulator of a polishing pad, and are employed to condition a polishing pad to restore the pad planarity and surface roughness, which are specialized tools used in the semiconductor manufacturing process. They play a critical role in maintaining the performance and efficiency of CMP pads, which are used to polish wafers in the production of integrated circuits.

CMP Slurry Filters are designed to maximize many different semiconductor processes performance by controlling the size, and concentration of slurry particles. Cutting edge CMP filtration technologies lead to higher yields and less defects. By implementing industry leading filter designs, slurry particle size, and quantity of Large Particle Counts (LPCs) can be controlled to specified process parameters.

The semiconductor CMP materials has developed for several decades and displayed a high degree of market concentration. The market is dominated by few manufacturers from U.S. Europe, and Japan.

In terms of CMP slurry, the top eight players hold a share about 77 percent in 2023. After Acquisition of electronic Chemicals Business from Entegris, Fujifilm will be the largest manufacturer of CMP slurries. Other key players include Resonac, Fujimi Incorporated, DuPont, Merck KGaA (Versum Materials), AGC, KC Tech, and Anjimirco Shanghai, etc.

In terms of CMP pads, DuPont is the largest manufacturer, with a share over 66% in 2023, Other key players include Fujifilm (acquired Entegris electronic Chemicals Business), Fujibo Group, Hubei Dinglong, IVT Technologies Co, Ltd., etc.

Global manufacturers of CMP Pad conditioners include 3M, Kinik Company, Saesol, and Entegris. The top five manufacturers occupied for nearly 90 percent of global market.

The CMP Slurry filters are dominated by few manufacturers, Entegris and Pall.

This report is a detailed and comprehensive analysis for global Semiconductor Materials for CMP market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Semiconductor Materials for CMP market size and forecasts, in consumption value (\$ Million), 2020-2031

Global Semiconductor Materials for CMP market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global Semiconductor Materials for CMP market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global Semiconductor Materials for CMP market shares of main players, in revenue (\$ Million), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Semiconductor Materials for CMP

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Semiconductor Materials for CMP market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fujifilm, Resonac, Fujimi Incorporated, DuPont, Merck KGaA (Versum Materials), Fujifilm, AGC, KC Tech, JSR Corporation, Anjimirco Shanghai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Semiconductor Materials for CMP market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CMP Slurry

CMP Pads

CMP Pad Conditioners

CMP POU Slurry Filters

CMP PVA Brushes

CMP Retaining Rings

Market segment by Application

300 Wafers

200 Wafers

Others

Market segment by players, this report covers

Fujifilm

Resonac

Fujimi Incorporated

DuPont

Merck KGaA (Versum Materials)

Fujifilm

AGC

KC Tech

JSR Corporation

Anjimirco Shanghai

Soulbrain

Saint-Gobain

Ace Nanochem

Dongjin Semichem

Vibrantz (Ferro)

WEC Group

SKC (SK Enpulse)

Shanghai Xinanna Electronic Technology

Hubei Dinglong

Beijing Hangtian Saide

Fujiibo Group

3M

FNS TECH

IVT Technologies Co, Ltd.

TWI Incorporated

KPX Chemical

Engis Corporation

TOPPAN INFOMEDIA

Samsung SDI

Entegris

Pall

Cobetter

Kinik Company

Saesol Diamond

EHWA DIAMOND

Nippon Steel & Sumikin Materials

Shinhan Diamond

BEST Engineered Surface Technologies

Willbe S&T

CALITECH

Cnus Co., Ltd.

UIS Technologies

Euroshore

PTC, Inc.

AKT Components Sdn Bhd

Ensinger

CHUANYAN

Zhuhai Cornerstone Technologies

Konfoong Materials International

Tianjin Helen

Shenzhen Angshite Technology

Advanced Nano Products Co.,Ltd

Zhejiang Bolai Narun Electronic Materials

Xiamen Chia Ping Diamond Industrial

Market segment by regions, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, UK, Russia, Italy and Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)
South America (Brazil, Rest of South America)
Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Semiconductor Materials for CMP product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Semiconductor Materials for CMP, with revenue, gross margin, and global market share of Semiconductor Materials for CMP from 2020 to 2025.

Chapter 3, the Semiconductor Materials for CMP competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with

consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and Semiconductor Materials for CMP market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Semiconductor Materials for CMP.

Chapter 13, to describe Semiconductor Materials for CMP research findings and conclusion.

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