

Global Semiconductor Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE222C24C0A5EN.html>

Date: August 2026

Pages: 100

Price: US\$ 3,480.00 (Single User License)

ID: GE222C24C0A5EN

Abstracts

According to our (Global Info Research) latest study, the global Semiconductor market size was valued at US\$ 808320 million in 2025 and is forecast to a readjusted size of US\$ 1355660 million by 2032 with a CAGR of 7.8% during review period.

The semiconductor industry is a critical sector of the global economy, providing the essential components?semiconductor chips?that power modern technology. These chips are the "brains" behind devices ranging from smartphones and computers to automobiles, medical devices, and industrial machinery.

This report studies the semiconductor chips, which include Integrated Circuits (Analog IC, Micro IC, Logic IC, Memory IC), semiconductor discretes, optoelectronics and sensors.

The North America market for semiconductor is estimated to increase from US\$ 212.1 billion in 2024 to reach US\$ 404.9 billion by 2031, at a CAGR of 6.21% during the forecast period of 2025 through 2031.

The China market for semiconductor is estimated to increase from US\$ 190.7 billion in 2024 to reach US\$ 369.2 billion by 2031, at a CAGR of 10.11% during the forecast period of 2025 through 2031.

The Europe market for semiconductor is estimated to increase from US\$ 51.2 billion in 2024 to reach US\$ 71.4 billion by 2031, at a CAGR of 5.42% during the forecast period of 2025 through 2031.

The China Taiwan market for semiconductor is estimated to increase from US\$ 39.98

billion in 2023 to reach US\$ 61.7 billion by 2030, at a CAGR of 5.51% during the forecast period of 2025 through 2031.

The South Korea market for semiconductor is estimated to increase from US\$ 43.2 billion in 2024 to reach \$ 64.4 billion by 2030, at a CAGR of 6.15% during the forecast period of 2025 through 2031.

Depending on the business model, the global fabless semiconductor revenue was US\$ 286.6 billion in 2024, and will reach US\$ 713.8 billion by 2031, at a CAGR of 11.41% during the forecast period of 2025 through 2031. the global IDM semiconductor revenue was US\$ 394.5 billion in 2024, and will reach US\$ 528.3 billion by 2031, at a CAGR of 4.22% during the forecast period of 2025 through 2031.

In global market, the largest ten players are INVIDIA, Samsung, SK Hynix, Intel, Qualcomm, Broadcom, AMD, Micron Technology, MediaTek and Infineon, etc, the top ten semiconductor companies hold 64.3 percent of global market in 2024. The semiconductor market is dominated few IDMs and fabless.

Currently the key IDM are Intel, Samsung, SK Hynix, Intel, Micron Technology, Infineon, Texas Instruments (TI), STMicroelectronics, Western Digital (WD), NXP, Sony Semiconductor Solutions, etc. In 2024, the global top ten IDM hold a share of 73.4%.

Currently the key Fabless are NVIDIA, Qualcomm, Broadcom, AMD, MediaTek, Marvell Technology Group, Realtek Semiconductor, Novatek Microelectronics Corp., OmniVision Technology, Inc, Tsinghua Unigroup, etc. The top ten players have approximately 81.6% market share.

In terms of chips, in 2024, the logic IC is the largest segment, holds a share 35.4%, followed by Memory, Analog and Micro.

The Analog IC market is estimated to increase from US\$ 85.1 billion in 2024 to reach US\$ 118.7 billion by 2031, at a CAGR of 5.71% during the forecast period of 2025 through 2031.

The Micro IC market is estimated to increase from US\$ 84.5 billion in 2024 to reach US\$ 119.9 billion by 2031, at a CAGR of 5.29% during the forecast period of 2025 through 2031.

The Logic IC market is estimated to increase from US\$ 241.1 billion in 2024 to reach

US\$ 514.9 billion by 2031, at a CAGR of 9.01% during the forecast period of 2025 through 2031.

The Memory IC market is estimated to increase from US\$ 177.6 billion in 2024 to reach US\$ 356.4 billion by 2031, at a CAGR of 9.31% during the forecast period of 2025 through 2031.

The semiconductor discretes market is estimated to increase from US\$ 33.3 billion in 2024 to reach US\$ 48.7 billion by 2031, at a CAGR of 6.62% during the forecast period of 2025 through 2031.

The optoelectronics market is estimated to increase from US\$ 44.2 billion in 2024 to reach US\$ 56.7 billion by 2031, at a CAGR of 4.42% during the forecast period of 2025 through 2031.

The sensors market is estimated to increase from US\$ 18.2 billion in 2024 to reach US\$ 26.5 billion by 2031, at a CAGR of 5.19% during the forecast period of 2025 through 2031.

The global semiconductor industry is currently in a state of dynamic transition, shaped by both cyclical market forces and long-term structural shifts. Demand remains robust across multiple sectors, driven by applications in smartphones, PCs, cloud data centers, automotive electronics, industrial automation, and consumer IoT devices. However, the industry has also faced recent headwinds, including inventory corrections, global supply chain disruptions, rising capital expenditures, and geopolitical uncertainties affecting trade flows and technology transfers. Leading foundries and IDMs are pushing toward advanced nodes such as 3nm and beyond, while power semiconductors based on SiC and GaN are gaining traction in electric vehicles, renewable energy, and high-performance computing. Meanwhile, governments worldwide, from the U.S. and EU to China and South Korea, are investing heavily to secure semiconductor independence, reflecting the industry's strategic importance.

Looking ahead, the semiconductor industry is poised for long-term growth, underpinned by transformative megatrends such as artificial intelligence, 5G/6G networks, edge computing, and electrification. The integration of AI into nearly every sector will drive exponential demand for high-performance logic and memory, while the automotive industry is expected to become one of the largest semiconductor markets, fueled by autonomous driving and EV adoption. At the same time, sustainability and energy efficiency are becoming critical considerations, leading to greater emphasis on wide

bandgap semiconductors and advanced packaging technologies. The regionalization of semiconductor manufacturing is also expected to reshape the global supply chain, with new fabs being established in the U.S., Europe, and Asia to reduce reliance on single-source suppliers. Overall, the industry is entering an era of innovation-driven, application-diversified, and geopolitically influenced growth.

This report is a detailed and comprehensive analysis for global Semiconductor market. Both quantitative and qualitative analyses are presented by company, by region & country, by Chip Type and by Market. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Semiconductor market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Semiconductor market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Semiconductor market size and forecasts, by Chip Type and by Market, in consumption value (\$ Million), 2021-2032

Global Semiconductor market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Semiconductor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Semiconductor market based on the

following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung, Intel, SK Hynix, Micron Technology, Texas Instruments (TI), STMicroelectronics, Kioxia, Sony Semiconductor Solutions Corporation (SSS), Infineon, NXP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Semiconductor market is split by Chip Type and by Market. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Chip Type and by Market. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Chip Type

Logic IC

Memory IC

Analog IC

Micro IC

Semiconductor Discretes

Optoelectronics

Sensors

Market segment by Technology

Silicon (Si) Based Semiconductor

SiC Semiconductor

GaN Semiconductor

Others

Market segment by Company Type

IDM

Fabless

Market segment by Market

Mobile Devices

PCs/Laptop/Tablet

Automotive

Industrial & Medical

Servers & Data Center & AI

Network Infrastructure

Appliances/Consumer Goods/IoT

Aerospace & Defense

Government and Others

Market segment by players, this report covers

Samsung

Intel

SK Hynix

Micron Technology

Texas Instruments (TI)

STMicroelectronics

Kioxia

Sony Semiconductor Solutions Corporation (SSS)

Infineon

NXP

Analog Devices, Inc. (ADI)

Renesas Electronics

Microchip Technology

Onsemi

Western Digital (WD)

NVIDIA

Qualcomm

Broadcom

Advanced Micro Devices, Inc. (AMD)

MediaTek

Marvell Technology Group

Novatek Microelectronics Corp.

Tsinghua Unigroup

Realtek Semiconductor Corporation

OmniVision Technology, Inc

Monolithic Power Systems, Inc. (MPS)

Cirrus Logic, Inc.

Socionext Inc.

LX Semicon

HiSilicon Technologies

Synaptics

Allegro MicroSystems

Himax Technologies

Semtech

Global Unichip Corporation (GUC)

Hygon Information Technology

GigaDevice

Silicon Motion

Ingenic Semiconductor

Raydium

Goodix Limited

Sitronix

Nordic Semiconductor

Silergy

Shanghai Fudan Microelectronics Group

Alchip Technologies

FocalTech

MegaChips Corporation

Elite Semiconductor Microelectronics Technology

SGMICRO

Winbond

Nanya Technology

Macronix

Mitsubishi Electric

Toshiba

Skyworks Solutions Inc

Vishay Technologies

Diodes Incorporated

ROHM

Nexperia

Hangzhou Silan Microelectronics

CR Micro

Fuji Electric

Yangzhou Yangjie Electronic Technology

Littelfuse

Alpha and Omega Semiconductor

Sanan Optoelectronics

Maxscend Technologies

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Semiconductor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Semiconductor, with revenue, gross margin, and global market share of Semiconductor from 2021 to 2026.

Chapter 3, the Semiconductor competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Chip Type and by Market, with consumption value and growth rate by Chip Type, by Market, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Semiconductor market forecast, by regions, by Chip Type and by Market, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Semiconductor.

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