

Global Semiconductor Manufacturing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Semiconductor Manufacturing market size is expected to reach \$ 615880 million by 2032, rising at a market growth of 10.2% CAGR during the forecast period (2026-2032).

Semiconductor device fabrication is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM). This report studies the semiconductor device fabrication, key semiconductor manufacturers include IDM and foundries companies. Typical foundries players are TSMC, SMIC, UMC and SMIC, etc. Typical IDMs are Intel, Samsung Electronics, SK Hynix, Infineon, STMicroelectronics, Texas Instruments, Micron Technology, NXP, ADI (Analog Devices, Inc), Renesas Electronics Corporation, Microchip Technology, Onsemi, etc.

The semiconductor manufacturing (wafer fabrication) market are dominated few IDMs and foundries. Currently the key foundries are TSMC, Samsung Foundry, GlobalFoundries, United Microelectronics Corporation (UMC), SMIC, Tower Semiconductor, PSMC, VIS (Vanguard International Semiconductor), Hua Hong Semiconductor, and HLMC, etc. In 2023, the global foundries market size was US\$ 113.1 billion and will reach US\$ 277.9 billion in 2030. In 2023, the top five foundries hold a share over 83%.

For IDMs, currently the key IDMs are Samsung-Memory, Intel, SK Hynix, Micron Technology, Texas Instruments (TI), STMicroelectronics, Kioxia, Sony Semiconductor Solutions Corporation (SSS), Infineon, NXP, Analog Devices, Inc. (ADI), Renesas Electronics, and Microchip Technology, etc. In 2023, the top ten IDMs hold a share about 65%. In 2023, the global IDM (only wafer fabrication) market size was US\$ 138.6

billion and will reach US\$ 228.6 billion in 2030.

This report studies the global Semiconductor Manufacturing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semiconductor Manufacturing, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semiconductor Manufacturing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semiconductor Manufacturing total market, 2021-2032, (USD Million)

Global Semiconductor Manufacturing total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Semiconductor Manufacturing total market, key domestic companies, and share, (USD Million)

Global Semiconductor Manufacturing revenue by player, revenue and market share 2021-2026, (USD Million)

Global Semiconductor Manufacturing total market by Type, CAGR, 2021-2032, (USD Million)

Global Semiconductor Manufacturing total market by Firm Model, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Semiconductor Manufacturing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TSMC, Samsung Foundry & Memory, GlobalFoundries, United Microelectronics Corporation (UMC), SMIC, Tower Semiconductor, PSMC, VIS (Vanguard International Semiconductor), Hua Hong Semiconductor, HLMC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Semiconductor Manufacturing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Firm Model. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semiconductor Manufacturing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semiconductor Manufacturing Market, Segmentation by Type:

Analog

Micro

Logic

Memory

Discrete

Optoelectronics

Sensors

Global Semiconductor Manufacturing Market, Segmentation by Firm Model:

IDM

Foundries

Companies Profiled:

TSMC

Samsung Foundry & Memory

GlobalFoundries

United Microelectronics Corporation (UMC)

SMIC

Tower Semiconductor

PSMC

VIS (Vanguard International Semiconductor)

Hua Hong Semiconductor

HLMC

X-FAB

DB HiTek

Nexchip

Intel and Intel Foundry Services (IFS)

United Nova Technology

WIN Semiconductors Corp.

SK Hynix

Micron Technology

Texas Instruments (TI)

STMicroelectronics

Kioxia

Sony Semiconductor Solutions Corporation (SSS)

Infineon

NXP

Analog Devices, Inc. (ADI)

Renesas Electronics

Microchip Technology

Onsemi

Winbond

Nanya Technology

Macronix

Wuhan Xinxin Semiconductor Manufacturing

GTA Semiconductor Co., Ltd.

CanSemi

Key Questions Answered

1. How big is the global Semiconductor Manufacturing market?
2. What is the demand of the global Semiconductor Manufacturing market?
3. What is the year over year growth of the global Semiconductor Manufacturing market?
4. What is the total value of the global Semiconductor Manufacturing market?
5. Who are the Major Players in the global Semiconductor Manufacturing market?
6. What are the growth factors driving the market demand?

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