

# Global Semiconductor Manufacturing Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Manufacturing Equipment market size was valued at USD 40650 million in 2023 and is forecast to a readjusted size of USD 52540 million by 2030 with a CAGR of 3.7% during review period.

According to our Semiconductor Research Center, in 2022, the global semiconductor equipment was valued at US\$ 109 billion. China mainland, China Taiwan and South Korea have a combined market share over 70%. North America, Europe and Japan, have a combined market share of 23%. The key drivers are high performance computing, AI, cloud computing, Servers, 5G and EV (electric vehicle), etc.

The Global Info Research report includes an overview of the development of the Semiconductor Manufacturing Equipment industry chain, the market status of Automation (Front-end Equipment, Backend Equipment), Chemical control equipment (Front-end Equipment, Backend Equipment), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Semiconductor Manufacturing Equipment.

Regionally, the report analyzes the Semiconductor Manufacturing Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Semiconductor Manufacturing Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Semiconductor Manufacturing Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Semiconductor Manufacturing Equipment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Front-end Equipment, Backend Equipment).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Semiconductor Manufacturing Equipment market.

**Regional Analysis:** The report involves examining the Semiconductor Manufacturing Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Semiconductor Manufacturing Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Semiconductor Manufacturing Equipment:

**Company Analysis:** Report covers individual Semiconductor Manufacturing Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Semiconductor Manufacturing Equipment This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application

(Automation, Chemical control equipment).

**Technology Analysis:** Report covers specific technologies relevant to Semiconductor Manufacturing Equipment. It assesses the current state, advancements, and potential future developments in Semiconductor Manufacturing Equipment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Semiconductor Manufacturing Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Semiconductor Manufacturing Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Front-end Equipment

Backend Equipment

#### Market segment by Application

Automation

Chemical control equipment

Gas control equipment

Others

## Major players covered

Tokyo Electron Limited

Lam Research Corporation

Asml Holdings N.V.

Applied Materials Inc.

KLA-Tencor Corporation.

Screen Holdings Co., Ltd.

Teradyne Inc.

Advantest Corporation

Hitachi High-Technologies Corporation.

Plasma-Therm.

Rudolph Technologies, Inc

Startup Ecosystem

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semiconductor Manufacturing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor Manufacturing Equipment, with price, sales, revenue and global market share of Semiconductor Manufacturing Equipment from 2019 to 2024.

Chapter 3, the Semiconductor Manufacturing Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor Manufacturing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Semiconductor Manufacturing Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semiconductor Manufacturing Equipment.

Chapter 14 and 15, to describe Semiconductor Manufacturing Equipment sales channel, distributors, customers, research findings and conclusion.

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