

Global Semiconductor Laser Annealing Tool Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4F668F5E56EEN.html>

Date: December 2025

Pages: 131

Price: US\$ 4,480.00 (Single User License)

ID: G4F668F5E56EEN

Abstracts

The global Semiconductor Laser Annealing Tool market size is expected to reach \$ 1454 million by 2032, rising at a market growth of 9.7% CAGR during the forecast period (2026-2032).

In the manufacturing process of semiconductor devices, in order to form specific doping in silicon wafers, multiple ion implantation processes are required during the manufacturing process. During the ion input process, the bombardment of impurity ions will cause a certain degree of lattice damage to the silicon atoms in the wafer, resulting in the impurity ions not being able to be located in the correct lattice position and not having the proper electrical activity. Therefore, the wafer needs to be heat treated to repair the lattice and activate the electrical activity of the impurity ions. This heat treatment process is called annealing.

Semiconductor Laser Annealing Tool refers to special equipment that uses high-energy laser beams for automated annealing processes. Its main function is to project a beam spot of a specific shape and uniform energy distribution onto a semiconductor wafer to anneal, scan and process the wafer. Compared with traditional furnace annealing and rapid annealing technology, laser annealing has the advantages of high instantaneous temperature, short action time, low thermal budget, and optional area processing, which can better meet the process requirements of thin-film processing and efficient activation. At present, laser annealing equipment has been widely used in the field of cutting-edge logic chip manufacturing.

The global market for semiconductor was estimated at US\$ 579 billion in the year 2022, is projected to US\$ 790 billion by 2029, growing at a CAGR of 6% during the forecast period. Although some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.64% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak

shipments and investment in notebooks, computers, and standard desktops. In the current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices.

The major semiconductor laser annealing tool manufacturers in the global market include Mitsui Group (JSW), Sumitomo Heavy Industries, SCREEN Semiconductor Solutions, Applied Materials and Veeco, etc. The top five companies in the world account for nearly 87% of the market. The overall market concentration is high, and most of the high-end market is monopolized by foreign companies. It is expected that industry competition will become more intense in the next few years, especially in the Chinese market.

This report studies the global Semiconductor Laser Annealing Tool production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semiconductor Laser Annealing Tool and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semiconductor Laser Annealing Tool that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semiconductor Laser Annealing Tool total production and demand, 2021-2032, (Units)

Global Semiconductor Laser Annealing Tool total production value, 2021-2032, (USD Million)

Global Semiconductor Laser Annealing Tool production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Semiconductor Laser Annealing Tool consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Semiconductor Laser Annealing Tool domestic production, consumption, key domestic manufacturers and share

Global Semiconductor Laser Annealing Tool production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Semiconductor Laser Annealing Tool production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Semiconductor Laser Annealing Tool production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Semiconductor Laser Annealing Tool market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui Group (JSW), Sumitomo Heavy Industries, SCREEN Semiconductor Solutions, Veeco, Applied Materials, Hitachi, YAC BEAM, Shanghai Micro Electronics Equipment, EO Technics, Beijing U-PRECISION Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semiconductor Laser Annealing Tool market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semiconductor Laser Annealing Tool Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semiconductor Laser Annealing Tool Market, Segmentation by Type:

Power Laser Annealing Machine

IC Front-end Laser Annealing Machine

Global Semiconductor Laser Annealing Tool Market, Segmentation by Application:

Power Semiconductor

Advanced Process Chip

Companies Profiled:

Mitsui Group (JSW)

Sumitomo Heavy Industries

SCREEN Semiconductor Solutions

Veeco

Applied Materials

Hitachi

YAC BEAM

Shanghai Micro Electronics Equipment

EO Technics

Beijing U-PRECISION Tech

Chengdu Laipu Technology

Hans DSI

ETA Semitech

Key Questions Answered:

1. How big is the global Semiconductor Laser Annealing Tool market?
2. What is the demand of the global Semiconductor Laser Annealing Tool market?
3. What is the year over year growth of the global Semiconductor Laser Annealing Tool market?
4. What is the production and production value of the global Semiconductor Laser Annealing Tool market?
5. Who are the key producers in the global Semiconductor Laser Annealing Tool market?
6. What are the growth factors driving the market demand?

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