

# Global Semiconductor Critical Dimension (CD) Metrology Systems Supply, Demand and Key Producers, 2023-2029

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## Abstracts

The global Semiconductor Critical Dimension (CD) Metrology Systems market size is expected to reach \$ million by 2029, rising at a market growth of % CAGR during the forecast period (2023-2029).

According to the SEMI, global sales of semiconductor equipment was US\$ 109 billion in 2022, a year-on-year increase of 5.6%. Mainland China is the largest semiconductor equipment market in the world. For the third consecutive year, China remained the largest semiconductor equipment market in 2022 despite a 5% slowdown in the pace of investments in the region year over year, accounting for \$28.3 billion in billings. China Taiwan, the second-largest destination for equipment spending, recorded an increase of 8% to \$26.8 billion, marking the fourth straight year of growth for the region. Equipment sales to Korea contracted 14% to \$21.5 billion. Annual semiconductor equipment investments in Europe surged 93%, while North America logged a 38% increase. Sales to the Rest of World and Japan increased 34% and 7% year over year, respectively.

Semiconductor Critical Dimension (CD) Metrology Systems are specialized instruments used in the semiconductor manufacturing industry for measuring and characterizing critical dimensions on semiconductor wafers and devices. Critical dimensions refer to specific, precise measurements of features, patterns, or structures on semiconductor wafers, which are crucial for ensuring the functionality and performance of integrated circuits (ICs) and other semiconductor components. These metrology systems provide accurate and high-resolution measurements, contributing to quality control and process optimization in semiconductor fabrication.

This report studies the global Semiconductor Critical Dimension (CD) Metrology

Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semiconductor Critical Dimension (CD) Metrology Systems, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semiconductor Critical Dimension (CD) Metrology Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semiconductor Critical Dimension (CD) Metrology Systems total production and demand, 2018-2029, (Units)

Global Semiconductor Critical Dimension (CD) Metrology Systems total production value, 2018-2029, (USD Million)

Global Semiconductor Critical Dimension (CD) Metrology Systems production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global Semiconductor Critical Dimension (CD) Metrology Systems consumption by region & country, CAGR, 2018-2029 & (Units)

U.S. VS China: Semiconductor Critical Dimension (CD) Metrology Systems domestic production, consumption, key domestic manufacturers and share

Global Semiconductor Critical Dimension (CD) Metrology Systems production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Units)

Global Semiconductor Critical Dimension (CD) Metrology Systems production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global Semiconductor Critical Dimension (CD) Metrology Systems production by Application production, value, CAGR, 2018-2029, (USD Million) & (Units).

This reports profiles key players in the global Semiconductor Critical Dimension (CD) Metrology Systems market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and

key developments. Key companies covered as a part of this study include KLA Corporation, Applied Materials, Hitachi High-Tech, NanoSystem Solutions, Onto Innovation, Camtek, Park System, ASML and ZEISS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semiconductor Critical Dimension (CD) Metrology Systems market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Semiconductor Critical Dimension (CD) Metrology Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semiconductor Critical Dimension (CD) Metrology Systems Market,

*Global Semiconductor Critical Dimension (CD) Metrology Systems Supply, Demand and Key Producers, 2023-2029*

## Segmentation by Type

Optical Critical Dimension

CD-SEM

## Global Semiconductor Critical Dimension (CD) Metrology Systems Market, Segmentation by Application

8 Inch Wafer

12-Inch Wafer

Others

## Companies Profiled:

KLA Corporation

Applied Materials

Hitachi High-Tech

NanoSystem Solutions

Onto Innovation

Camtek

Park System

ASML

ZEISS

Muetec

UnitySC

RSIC scientific instrument

Wuhan Jingce Electronic Group

Shenzhen Nanolighting Technology

Dongfang Jingyuan Electron

Suzhou Secote Precision Electronic

Shenzhen Angstrom Excellence Technology

### Key Questions Answered

1. How big is the global Semiconductor Critical Dimension (CD) Metrology Systems market?
2. What is the demand of the global Semiconductor Critical Dimension (CD) Metrology Systems market?
3. What is the year over year growth of the global Semiconductor Critical Dimension (CD) Metrology Systems market?
4. What is the production and production value of the global Semiconductor Critical Dimension (CD) Metrology Systems market?
5. Who are the key producers in the global Semiconductor Critical Dimension (CD) Metrology Systems market?

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