

Global Semiconductor IC Test Handler Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GFF7A6E913BCEN.html>

Date: January 2024

Pages: 153

Price: US\$ 3,480.00 (Single User License)

ID: GFF7A6E913BCEN

Abstracts

According to our (Global Info Research) latest study, the global Semiconductor IC Test Handler market size was valued at USD 1836.4 million in 2023 and is forecast to a readjusted size of USD 3818.7 million by 2030 with a CAGR of 11.0% during review period.

Test Handler in Semiconductors are primarily used to for sorting, testing and transferring chips with the simple electrical interface diagram: ATE ? ITA ? DUT (package) ? Handler. And these machines are capable of processing thousands of chips in an hour. Normally, packaged parts use a handler to place the device on a customized interface board, then IC chip handler transfers finished chips to the inspection equipment for final visual and electrical performance test and then sort the chips into good, bad or other bins based on test results. Note: ATE: Automatic Test Equipment; ITA: Interface Test Adapter; DUT: Device Under Test.

Global 5 largest manufacturers of IC Test Handlers are Cohu, Inc. (Xcerra), Changchuan Technology, Advantest, Hon Precision and Techwing, which make up about 57%. Among them, Cohu, Inc. (Xcerra) is the leader with about 21% market share.

China is the largest market, with a share about 47%, followed by North America and South Korea, with share about 13% and 14%. In terms of product type, Pick-and-Place Handlers occupy the largest share of the total market, about 47%. And in terms of product application, the largest application is OSATs, followed by IDMs.

The Global Info Research report includes an overview of the development of the

Semiconductor IC Test Handler industry chain, the market status of IDMs (Gravity Handlers, Turret Handlers), OSATs (Gravity Handlers, Turret Handlers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Semiconductor IC Test Handler.

Regionally, the report analyzes the Semiconductor IC Test Handler markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Semiconductor IC Test Handler market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Semiconductor IC Test Handler market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Semiconductor IC Test Handler industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Gravity Handlers, Turret Handlers).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Semiconductor IC Test Handler market.

Regional Analysis: The report involves examining the Semiconductor IC Test Handler market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Semiconductor IC Test Handler market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to Semiconductor IC Test Handler:

Company Analysis: Report covers individual Semiconductor IC Test Handler manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Semiconductor IC Test Handler. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (IDMs, OSATs).

Technology Analysis: Report covers specific technologies relevant to Semiconductor IC Test Handler. It assesses the current state, advancements, and potential future developments in Semiconductor IC Test Handler areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Semiconductor IC Test Handler market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Semiconductor IC Test Handler market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Gravity Handlers

Turret Handlers

Pick-and-Place Handlers

Market segment by Application

IDMs

OSATs

Major players covered

Cohu, Inc. (Xcerra & MCT)

Changchuan Technology

Advantest

Hon Precision

Techwing

Tianjin JHT Design

ASM Pacific Technology

Shenkeda Semiconductor

Kanematsu (Epson)

Boston Semi Equipment

Chroma ATE

EXIS TECH

SRM Integration

Shanghai Yingshuo

TESEC Corporation

Ueno Seiki

YoungTek Electronics Corp (YTEC)

SYNAX

Innogrity Pte Ltd

Pentamaster

ATECO

Fuzhou Palide

Shanghai Cascol

Shenzhen Biaopu Semiconductor

Shenzhen Good-Machine Automation Equipment

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Semiconductor IC Test Handler Market 2024 by Manufacturers, Regions, Type and Application, Forecast to...

Chapter 1, to describe Semiconductor IC Test Handler product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor IC Test Handler, with price, sales, revenue and global market share of Semiconductor IC Test Handler from 2019 to 2024.

Chapter 3, the Semiconductor IC Test Handler competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor IC Test Handler breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Semiconductor IC Test Handler market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semiconductor IC Test Handler.

Chapter 14 and 15, to describe Semiconductor IC Test Handler sales channel, distributors, customers, research findings and conclusion.

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