

# Global Semiconductor Grade Polar Aprotic Solvents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Grade Polar Aprotic Solvents market size was valued at US\$ 1818 million in 2025 and is forecast to a readjusted size of US\$ 3138 million by 2032 with a CAGR of 9.0% during review period.

In 2025, global Semiconductor Grade Polar Aprotic Solvents output reaches 285 thousand tons, with an average selling price of 6200 USD per ton, total production capacity of 350 thousand tons, and a gross margin of 31%.

Semiconductor-grade polar aprotic solvents are a class of highly polar organic solvents that do not donate protons and are purified to ultra-high purity levels (typically with impurity control at the ppb level). They are widely used in semiconductor manufacturing processes such as cleaning, photoresist stripping, etching assistance, and material dissolution. Typical solvents include NMP, DMSO, DMAc, and GBL. These solvents are characterized by strong solvency, high chemical stability, and compatibility with photoresist materials, while meeting stringent requirements for low metal ion and particle contamination in advanced semiconductor processes.

Upstream includes basic chemical feedstocks such as gamma-butyrolactone, dimethylamine, and sulfur-based intermediates, as well as petrochemical derivatives and purification equipment providers. Midstream consists of solvent manufacturers and purification companies that achieve electronic-grade purity through multi-stage distillation, adsorption, and filtration processes. Downstream applications are mainly in wafer fabrication (lithography, etching, cleaning), advanced packaging, and display panel manufacturing, where advanced nodes require extremely high purity and stability

of solvents.

This report is a detailed and comprehensive analysis for global Semiconductor Grade Polar Aprotic Solvents market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Semiconductor Grade Polar Aprotic Solvents market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Semiconductor Grade Polar Aprotic Solvents market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Semiconductor Grade Polar Aprotic Solvents market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Semiconductor Grade Polar Aprotic Solvents market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Semiconductor Grade Polar Aprotic Solvents
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Semiconductor Grade Polar Aprotic Solvents market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi

Chemical, BASF, Ashland, Solstice Advanced Materials, Inc., Huntsman, Eastman Chemical, LyondellBasell, gChem, UBE Corporation, Lefiq, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Semiconductor Grade Polar Aprotic Solvents market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

NMP (N-Methyl-2-pyrrolidone)

DMSO (Dimethyl Sulfoxide)

GBL (Gamma-Butyrolactone)

DMAc (Dimethylacetamide)

Others

### Market segment by Purity

?99.5%

?99.8%

### Market segment by Application

Semiconductor Cleaning

PCB Manufacturing

Others

### Major players covered

Mitsubishi Chemical

BASF

Ashland

Solstice Advanced Materials, Inc.

Huntsman

Eastman Chemical

LyondellBasell

gChem

UBE Corporation

Lefiq

Shandong Jinkong Riyue New Materials

Hubei Xingfa

Cangzhou Toray Fine Chemicals

Changxin Chemical

MYI Chemical

BYN Chemical

Chang Chun Group

Guangming Chemicals

Ganzhou Zhongneng

Ruian Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Semiconductor Grade Polar Aprotic Solvents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor Grade Polar Aprotic Solvents, with price, sales quantity, revenue, and global market share of Semiconductor Grade Polar Aprotic Solvents from 2021 to 2026.

Chapter 3, the Semiconductor Grade Polar Aprotic Solvents competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor Grade Polar Aprotic Solvents breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Semiconductor Grade Polar Aprotic Solvents market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semiconductor Grade Polar Aprotic Solvents.

Chapter 14 and 15, to describe Semiconductor Grade Polar Aprotic Solvents sales channel, distributors, customers, research findings and conclusion.

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