

# Global Semiconductor Grade PGMEA Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Grade PGMEA market size was valued at US\$ 271 million in 2024 and is forecast to a readjusted size of USD 506 million by 2031 with a CAGR of 9.5% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Semiconductor Grade PGMEA, or Semiconductor Grade Propylene Glycol Monomethyl Ether Acetate, is a high-purity chemical compound specifically formulated for use in the semiconductor manufacturing industry. It is widely recognized for its excellent solvency properties, making it an ideal choice for various semiconductor processes such as photolithography, resist stripping, and cleaning. PGMEA offers low toxicity and good miscibility with a range of other chemicals, which further enhances its applicability in the semiconductor industry. Its high purity ensures minimal contamination and defects in the manufacturing process, contributing to the production of high-quality semiconductor devices.

This report is a detailed and comprehensive analysis for global Semiconductor Grade PGMEA market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Semiconductor Grade PGMEA market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Semiconductor Grade PGMEA market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Semiconductor Grade PGMEA market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Semiconductor Grade PGMEA market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Semiconductor Grade PGMEA

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Semiconductor Grade PGMEA market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daicel, Chang Chun Group, KH Neochem, Eastman, Shiny Chemical Industrial, Chemtronics, Jiangsu Dynamic Chemical, Jiangsu Yida Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Semiconductor Grade PGMEA market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

### **Market segment by Type**

High Purity

Ultra-High Purity

### **Market segment by Application**

Photolithography

Etching

Others

### **Major players covered**

Daicel

Chang Chun Group

KH Neochem

Eastman

Shiny Chemical Industrial

Chemtronics

Jiangsu Dynamic Chemical

Jiangsu Yida Chemical

### **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Semiconductor Grade PGMEA product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor Grade PGMEA, with price, sales quantity, revenue, and global market share of Semiconductor Grade PGMEA from 2020 to 2025.

Chapter 3, the Semiconductor Grade PGMEA competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor Grade PGMEA breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Semiconductor Grade PGMEA market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semiconductor Grade PGMEA.

Chapter 14 and 15, to describe Semiconductor Grade PGMEA sales channel, distributors, customers, research findings and conclusion.

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