

Global Semiconductor-Grade Diamond Heat Spreaders Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Semiconductor-Grade Diamond Heat Spreaders market size was valued at US\$ 129 million in 2025 and is forecast to a readjusted size of US\$ 216 million by 2032 with a CAGR of 7.6% during review period.

Semiconductor grade diamond heat sinks are high-performance thermal management devices made with high-purity CVD diamond as the core material. They are used in the heat dissipation path of semiconductor chips or power devices, utilizing their extremely high thermal conductivity (typically 1000-2200 W/m²K) to rapidly conduct and diffuse the heat generated by the chip, thereby significantly reducing device junction temperature and improving power density and reliability.

The upstream of the industry chain mainly includes carbon source gases such as high-purity methane and hydrogen, substrate materials such as diamond seed crystals, silicon wafers, silicon carbide (SiC), and molybdenum wafers, as well as suppliers of microwave plasma chemical vapor deposition (MPCVD) equipment, vacuum equipment, metallization materials, and packaging auxiliary materials. The midstream consists of semiconductor-grade diamond heat sink manufacturers, who grow high thermal conductivity polycrystalline or single-crystal diamond films using CVD processes and then prepare diamond heat sinks, heat spreaders, and composite heat dissipation substrates through processes such as cutting, polishing, thinning, metallization, copper plating, and bonding encapsulation. The downstream mainly uses diamond in high-power-density electronic products such as AI server GPUs and ASIC chips, optical communication lasers, data center accelerator cards, 5G/6G communication base stations, and aerospace electronic equipment. Diamond's ultra-high thermal conductivity

is used to solve the heat dissipation bottleneck of advanced semiconductor devices, improving device power density, reliability, and lifespan.

In 2025, global sales of semiconductor grade diamond heat sinks are projected to reach 200,000 pcs, with a production capacity of approximately 285,000 pcs. The average selling price is \$628 per pcs, and the average gross profit margin is 40%-50%.

Major countries worldwide have prioritized advanced thermal management materials and third-generation semiconductors. The US, Europe, and Japan continue to promote the development of GaN, SiC, and quantum technologies, driving demand for diamond thermal management materials. China, through its policies on new materials, advanced packaging, and third-generation semiconductors, supports the development of related industrial chains, accelerating the localization of electronic-grade CVD diamond materials. In recent years, several international companies have successively advanced 2-inch to 4-inch single-crystal diamond wafer industrialization projects, marking the industry's transition from R&D verification to large-scale application.

This report is a detailed and comprehensive analysis for global Semiconductor-Grade Diamond Heat Spreaders market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Semiconductor-Grade Diamond Heat Spreaders market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Semiconductor-Grade Diamond Heat Spreaders market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Semiconductor-Grade Diamond Heat Spreaders market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Semiconductor-Grade Diamond Heat Spreaders market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Semiconductor-Grade Diamond Heat Spreaders

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Semiconductor-Grade Diamond Heat Spreaders market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Element Six, Applied Diamond, Coherent, A.L.M.T. Corp., Leo Da Vinci Group, Appsilon Scientific, Diamond Materials, Huanghe Whirlwind, Liliang Diamond, Bozhi Jinzuan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Semiconductor-Grade Diamond Heat Spreaders market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2 Inches

3 Inches

4 Inches

Others

Market segment by Thermal Conductivity

1000-1500 W/m.K

1500-2000 W/m.K

Others

Market segment by Material Structure

Polycrystalline Diamond Heat Spreaders

Monocrystalline Diamond Heat Spreaders

Market segment by Application

Servers

Communications

Aerospace

Others

Major players covered

Element Six

Applied Diamond

Coherent

A.L.M.T. Corp.

Leo Da Vinci Group

Appsilon Scientific

Diamond Materials

Huanghe Whirlwind

Liliang Diamond

Bozhi Jinzuan

Huahe Jidian

Sifangda

Huifeng Diamond

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semiconductor-Grade Diamond Heat Spreaders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor-Grade Diamond Heat Spreaders, with price, sales quantity, revenue, and global market share of Semiconductor-Grade Diamond Heat Spreaders from 2021 to 2026.

Chapter 3, the Semiconductor-Grade Diamond Heat Spreaders competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor-Grade Diamond Heat Spreaders breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Semiconductor-Grade Diamond Heat Spreaders market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semiconductor-Grade Diamond Heat Spreaders.

Chapter 14 and 15, to describe Semiconductor-Grade Diamond Heat Spreaders sales channel, distributors, customers, research findings and conclusion.

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