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Global Semiconductor Etch Equipment Supply, Demand and Key Producers, 2023-2029

https://marketpublishers.com/r/G96F90541117EN.html
Date: July 2023
Pages: 110
Price: US$ 4,480.00 (Single User License)
ID: G96F90541117EN

Abstracts

The global Semiconductor Etch Equipment market size is expected to reach $ 47770 million by 2029, rising at a market growth of 10.7% CAGR during the forecast period (2023-2029).

Global key players of semiconductor etch equipment include Lam Research, TEL, Applied Materials, Hitachi High-Tech and AMEC. The top three players of semiconductor etch equipment account for approximately 90% of the total market. North America is the largest producer, holds a share around 60%, followed by Japan and Europe, with share 35% and 3%, separately.

Based on the product type, the semiconductor etch equipment is primarily split into Dry Etching Equipment and Wet Etching Equipment. The leading type is Dry Etching Equipment, with a market share about 90%.

Based on the Application, the semiconductor etch equipment can be sub-segmented into several major Application, like Logic and Memory, MEMS and Power Device. The largest segment is Logic and Memory, accounting for about 80%.

Etching is a process in which layers from the surface of a wafer are removed using chemicals. An etch system shapes the thin film into a desired patterns using liquid chemicals, reaction gases or ion chemical reaction. An etch system is used in manufacturing lines for semiconductors and other electronic devices. Semiconductor etch equipment is used copiously in various semiconductor fabrication processes.

This report studies the global Semiconductor Etch Equipment production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Semiconductor Etch Equipment, and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semiconductor Etch Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semiconductor Etch Equipment total production and demand, 2018-2029, (Units)

Global Semiconductor Etch Equipment total production value, 2018-2029, (USD Million)

Global Semiconductor Etch Equipment production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global Semiconductor Etch Equipment consumption by region & country, CAGR, 2018-2029 & (Units)

U.S. VS China: Semiconductor Etch Equipment domestic production, consumption, key domestic manufacturers and share

Global Semiconductor Etch Equipment production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Units)

Global Semiconductor Etch Equipment production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global Semiconductor Etch Equipment production by Application production, value, CAGR, 2018-2029, (USD Million) & (Units).

This reports profiles key players in the global Semiconductor Etch Equipment market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lam Research, TEL, Applied Materials, Hitachi High-Tech, Oxford Instruments, SPTS Technologies, Plasma-Therm, GigaLane and SAMCO, etc.

This report also provides key insights about market drivers, restraints, opportunities,

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new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semiconductor Etch Equipment market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Semiconductor Etch Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semiconductor Etch Equipment Market, Segmentation by Type

Dry Etch Equipment

Wet Etch Equipment

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Global Semiconductor Etch Equipment Market, Segmentation by Application

Logic and Memory

Power Device

MEMS

Others

Companies Profiled:

Lam Research

TEL

Applied Materials

Hitachi High-Tech

Oxford Instruments

SPTS Technologies

Plasma-Therm

GigaLane

SAMCO

AMEC

NAURA

Key Questions Answered

1. How big is the global Semiconductor Etch Equipment market?

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2. What is the demand of the global Semiconductor Etch Equipment market?

3. What is the year over year growth of the global Semiconductor Etch Equipment market?

4. What is the production and production value of the global Semiconductor Etch Equipment market?

5. Who are the key producers in the global Semiconductor Etch Equipment market?

6. What are the growth factors driving the market demand?

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