

Global Semiconductor Equipment Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GF6FF8580ABBEN.html>

Date: January 2024

Pages: 102

Price: US\$ 3,480.00 (Single User License)

ID: GF6FF8580ABBEN

Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Equipment market size was valued at USD 67920 million in 2023 and is forecast to a readjusted size of USD 76040 million by 2030 with a CAGR of 1.6% during review period.

Semiconductor equipment, which plays a vital role in the manufacturing of integrated devices (I.C.s) are typically located in a manufacturing facility called a fab.

Semiconductor equipment market is relatively concentrated with fierce competition. Applied Materials is the world leading player in global Semiconductor equipment market with the market share of 14.59% in 2019, in terms of revenue, followed by ASML, Tokyo Electron, Lam Research, KLA-Tencor, Advantest, SCREEN, Teradyne, Kokusai Electric, Hitachi High-Technologies, ASM Pacific, SEMES, Daifuku, Canon. The Top 14 companies accounted for 96% of the revenue market share in 2019.

The Global Info Research report includes an overview of the development of the Semiconductor Equipment industry chain, the market status of Integrated Circuit (Semiconductor Front-end Equipment, Semiconductor Back-end Equipment), Discrete Device (Semiconductor Front-end Equipment, Semiconductor Back-end Equipment), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Semiconductor Equipment.

Regionally, the report analyzes the Semiconductor Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Semiconductor Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Semiconductor Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Semiconductor Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Semiconductor Front-end Equipment, Semiconductor Back-end Equipment).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Semiconductor Equipment market.

Regional Analysis: The report involves examining the Semiconductor Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Semiconductor Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Semiconductor Equipment:

Company Analysis: Report covers individual Semiconductor Equipment players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Semiconductor Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Integrated Circuit, Discrete Device).

Technology Analysis: Report covers specific technologies relevant to Semiconductor Equipment. It assesses the current state, advancements, and potential future developments in Semiconductor Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Semiconductor Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Semiconductor Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Semiconductor Front-end Equipment

Semiconductor Back-end Equipment

Market segment by Application

Integrated Circuit

Discrete Device

Optoelectronic Device

Sensors

Market segment by players, this report covers

Applied Materials

ASML

Tokyo Electron

Lam Research

KLA-Tencor

Advantest

SCREEN Group

Teradyne

Kokusai Electric

Hitachi High-Technologies

ASM Pacific

SEMES

Daifuku

Canon

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Semiconductor Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Semiconductor Equipment, with revenue, gross margin and global market share of Semiconductor Equipment from 2019 to 2024.

Chapter 3, the Semiconductor Equipment competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Semiconductor Equipment market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Semiconductor Equipment.

Chapter 13, to describe Semiconductor Equipment research findings and conclusion.

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