

# Global Semiconductor Dry Vacuum Pump Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Semiconductor Dry Vacuum Pump market size was valued at USD 1222.4 million in 2023 and is forecast to a readjusted size of USD 2155.6 million by 2030 with a CAGR of 8.4% during review period.

A vacuum pump is a device used to generate, improve and maintain a vacuum environment according to a certain working principle. It is an indispensable product that directly affects the performance and quality of vacuum complete equipment. Dry vacuum pumps are non-contact vacuum pumps that do not use oil or seals. In order to control the manufacturing process to smaller dimensions, it is increasingly necessary to perform more semiconductor manufacturing process steps with greater precision and uniformity. To achieve this, semiconductor processes must operate in an extremely controlled vacuum environment. At present, vacuum pumps have been widely used in many process links of semiconductor manufacturing, including etching, coating, diffusion and so on.

Global key players of Semiconductor Dry Vacuum Pump include Atlas Copco (Edwards Vacuum), Ebara Corporation and Pfeiffer Vacuum GmbH, etc. Global top three manufacturers hold a share nearly 80%. Europe is the largest producer of Semiconductor Dry Vacuum Pump, followed by South Korea and Japan.

The Global Info Research report includes an overview of the development of the Semiconductor Dry Vacuum Pump industry chain, the market status of CVD&PVD (Screw Vacuum Pump, Scroll Vacuum Pump), Lithography&Etching (Screw Vacuum Pump, Scroll Vacuum Pump), and key enterprises in developed and developing market,

and analysed the cutting-edge technology, patent, hot applications and market trends of Semiconductor Dry Vacuum Pump.

Regionally, the report analyzes the Semiconductor Dry Vacuum Pump markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Semiconductor Dry Vacuum Pump market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Semiconductor Dry Vacuum Pump market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Semiconductor Dry Vacuum Pump industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Screw Vacuum Pump, Scroll Vacuum Pump).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Semiconductor Dry Vacuum Pump market.

**Regional Analysis:** The report involves examining the Semiconductor Dry Vacuum Pump market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Semiconductor Dry Vacuum Pump market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Semiconductor Dry Vacuum Pump:

**Company Analysis:** Report covers individual Semiconductor Dry Vacuum Pump manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Semiconductor Dry Vacuum Pump. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (CVD&PVD, Lithography&Etching).

**Technology Analysis:** Report covers specific technologies relevant to Semiconductor Dry Vacuum Pump. It assesses the current state, advancements, and potential future developments in Semiconductor Dry Vacuum Pump areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Semiconductor Dry Vacuum Pump market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Semiconductor Dry Vacuum Pump market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Screw Vacuum Pump

Scroll Vacuum Pump

Claw Vacuum Pump

Others

## Market segment by Application

CVD&PVD

Lithography&Etching

Others

## Major players covered

Atlas Copco (Edwards Vacuum)

Ebara Corporation

Pfeiffer Vacuum GmbH

LOTVACUUM

Kashiyama Industries

Hanbell Precise Machinery

Busch Vacuum

SKY Technology Development

ULVAC, Inc

Osaka Vacuum, Ltd

Taiko Kikai Industries

EVP Vacuum Technology

Scroll Laboratories, Inc

## Highvac Corporation

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semiconductor Dry Vacuum Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor Dry Vacuum Pump, with price, sales, revenue and global market share of Semiconductor Dry Vacuum Pump from 2019 to 2024.

Chapter 3, the Semiconductor Dry Vacuum Pump competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor Dry Vacuum Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Semiconductor Dry Vacuum Pump market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semiconductor Dry Vacuum Pump.

Chapter 14 and 15, to describe Semiconductor Dry Vacuum Pump sales channel, distributors, customers, research findings and conclusion.

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