

# Global Semiconductor Discrete Devices Supply, Demand and Key Producers, 2023-2029

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# **Abstracts**

The global Semiconductor Discrete Devices market size is expected to reach \$ 59600 million by 2029, rising at a market growth of 7.3% CAGR during the forecast period (2023-2029).

The global semiconductor discrete production region mainly distributes in North America, Europe, China, Japan, South Korea, Taiwan (China), Southeast Asia, etc, and high-end products are mainly dominated by European, North American and Chinese manufacturers, the key manufacturers are Infineon, ON Semiconductor, ST Microelectronics, Mitsubishi Electric (Vincotech), Nexperia, Vishay Technology, Toshiba, Fuji Electric, Renesas Electronics and Diodes Incorporated. The top four vendors together account for more than 35% of the market share, with the largest vendor being Nexperia, accounting for 15% of the market share. In terms of product classification, MOSFET have the largest market share with 35%, followed by IGBT and diodes. In terms of its application areas, the automotive industry is its top application area, accounting for 35% of the market share, followed by the grid and energy sector, accounting for 25%.

Discrete power devices refer to electronic devices with individual functions and functions that cannot be disassembled. According to different chip structures and functions, they can be divided into diodes, triodes, bridge rectifiers, thyristors, etc., and can be divided from the perspective of power dissipation (or rated current) For small signal devices, power devices.

Discrete power devices are electronic devices based on semiconductor materials with fixed single characteristics and functions. The device is mainly composed of a chip, a lead/frame, and a plastic casing. The chip determines device functions, such as



rectification, voltage stabilization, switching, protection, etc. The lead/frame realizes the connection between the chip and the external circuit and the heat export. Provide protection for the chip and internal structure, ensure the stable realization of its functions, and are highly related to core performance such as heat dissipation.

This report studies the global Semiconductor Discrete Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semiconductor Discrete Devices, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semiconductor Discrete Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semiconductor Discrete Devices total production and demand, 2018-2029, (Million Pieces)

Global Semiconductor Discrete Devices total production value, 2018-2029, (USD Million)

Global Semiconductor Discrete Devices production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Million Pieces)

Global Semiconductor Discrete Devices consumption by region & country, CAGR, 2018-2029 & (Million Pieces)

U.S. VS China: Semiconductor Discrete Devices domestic production, consumption, key domestic manufacturers and share

Global Semiconductor Discrete Devices production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Million Pieces)

Global Semiconductor Discrete Devices production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Million Pieces)

Global Semiconductor Discrete Devices production by Application production, value, CAGR, 2018-2029, (USD Million) & (Million Pieces)



This reports profiles key players in the global Semiconductor Discrete Devices market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon, ON Semiconductor, ST Microelectronics, Mitsubishi Electric (Vincotech), Nexperia, Vishay Intertechnology, Toshiba, Fuji Electric and Rohm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semiconductor Discrete Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Pieces) and average price (US\$/K Pieces) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Semiconductor Discrete Devices Market, By Region:

United States China Europe Japan South Korea ASEAN India Rest of World



Global Semiconductor Discrete Devices Market, Segmentation by Type

Diodes

IGBT

MOSFET

BJT

Thyristor

Global Semiconductor Discrete Devices Market, Segmentation by Application

Industrial Control

Automotive

**Consumer Electronics** 

Communication

Grid and Energy

Others

**Companies Profiled:** 

Infineon

**ON Semiconductor** 

**ST** Microelectronics

Mitsubishi Electric (Vincotech)



#### Nexperia

Vishay Intertechnology

Toshiba

Fuji Electric

Rohm

**Renesas Electronics** 

**Diodes Incorporated** 

Littelfuse (IXYS)

Alpha & Omega Semiconductor

**SEMIKRON Danfoss** 

Hitachi Power Semiconductor Device

Microchip

Sanken Electric

Semtech

MagnaChip

Bosch

**Texas Instruments** 

**KEC** Corporation

Cree (Wolfspeed)



PANJIT Group

Unisonic Technologies (UTC)

Niko Semiconductor

Hangzhou Silan Microelectronics

Yangzhou Yangjie Electronic Technology

China Resources Microelectronics Limited

Jilin Sino-Microelectronics

StarPower

NCEPOWER

Hangzhou Li-On Microelectronics Corporation

Jiangsu Jiejie Microelectronics

**OmniVision Technologies** 

Suzhou Good-Ark Electronics

Zhuzhou CRRC Times Electric

WeEn Semiconductors

Changzhou Galaxy Century Microelectronics

MacMic Science & Technolog

**BYD Semiconductor** 

Hubei TECH Semiconductors



Key Questions Answered

1. How big is the global Semiconductor Discrete Devices market?

2. What is the demand of the global Semiconductor Discrete Devices market?

3. What is the year over year growth of the global Semiconductor Discrete Devices market?

4. What is the production and production value of the global Semiconductor Discrete Devices market?

5. Who are the key producers in the global Semiconductor Discrete Devices market?

6. What are the growth factors driving the market demand?



# Contents

#### **1 SUPPLY SUMMARY**

- 1.1 Semiconductor Discrete Devices Introduction
- 1.2 World Semiconductor Discrete Devices Supply & Forecast
- 1.2.1 World Semiconductor Discrete Devices Production Value (2018 & 2022 & 2029)
- 1.2.2 World Semiconductor Discrete Devices Production (2018-2029)
- 1.2.3 World Semiconductor Discrete Devices Pricing Trends (2018-2029)
- 1.3 World Semiconductor Discrete Devices Production by Region (Based on Production Site)
  - 1.3.1 World Semiconductor Discrete Devices Production Value by Region (2018-2029)
  - 1.3.2 World Semiconductor Discrete Devices Production by Region (2018-2029)
  - 1.3.3 World Semiconductor Discrete Devices Average Price by Region (2018-2029)
  - 1.3.4 North America Semiconductor Discrete Devices Production (2018-2029)
  - 1.3.5 Europe Semiconductor Discrete Devices Production (2018-2029)
  - 1.3.6 China Semiconductor Discrete Devices Production (2018-2029)
  - 1.3.7 Japan Semiconductor Discrete Devices Production (2018-2029)
  - 1.3.8 South Korea Semiconductor Discrete Devices Production (2018-2029)
  - 1.3.9 Taiwan (China) Semiconductor Discrete Devices Production (2018-2029)
  - 1.3.10 Southeast Asia Semiconductor Discrete Devices Production (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
- 1.4.1 Semiconductor Discrete Devices Market Drivers
- 1.4.2 Factors Affecting Demand
- 1.4.3 Semiconductor Discrete Devices Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
  - 1.5.1 Influence of COVID-19
  - 1.5.2 Influence of Russia-Ukraine War

#### 2 DEMAND SUMMARY

- 2.1 World Semiconductor Discrete Devices Demand (2018-2029)
- 2.2 World Semiconductor Discrete Devices Consumption by Region
- 2.2.1 World Semiconductor Discrete Devices Consumption by Region (2018-2023)

2.2.2 World Semiconductor Discrete Devices Consumption Forecast by Region (2024-2029)

- 2.3 United States Semiconductor Discrete Devices Consumption (2018-2029)
- 2.4 China Semiconductor Discrete Devices Consumption (2018-2029)
- 2.5 Europe Semiconductor Discrete Devices Consumption (2018-2029)



- 2.6 Japan Semiconductor Discrete Devices Consumption (2018-2029)
- 2.7 South Korea Semiconductor Discrete Devices Consumption (2018-2029)
- 2.8 ASEAN Semiconductor Discrete Devices Consumption (2018-2029)
- 2.9 India Semiconductor Discrete Devices Consumption (2018-2029)

## 3 WORLD SEMICONDUCTOR DISCRETE DEVICES MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Semiconductor Discrete Devices Production Value by Manufacturer (2018-2023)

- 3.2 World Semiconductor Discrete Devices Production by Manufacturer (2018-2023)
- 3.3 World Semiconductor Discrete Devices Average Price by Manufacturer (2018-2023)
- 3.4 Semiconductor Discrete Devices Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
- 3.5.1 Global Semiconductor Discrete Devices Industry Rank of Major Manufacturers
- 3.5.2 Global Concentration Ratios (CR4) for Semiconductor Discrete Devices in 2022
- 3.5.3 Global Concentration Ratios (CR8) for Semiconductor Discrete Devices in 2022
- 3.6 Semiconductor Discrete Devices Market: Overall Company Footprint Analysis
  - 3.6.1 Semiconductor Discrete Devices Market: Region Footprint
  - 3.6.2 Semiconductor Discrete Devices Market: Company Product Type Footprint
- 3.6.3 Semiconductor Discrete Devices Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

# 4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Semiconductor Discrete Devices Production Value Comparison

4.1.1 United States VS China: Semiconductor Discrete Devices Production Value Comparison (2018 & 2022 & 2029)

4.1.2 United States VS China: Semiconductor Discrete Devices Production Value Market Share Comparison (2018 & 2022 & 2029)

4.2 United States VS China: Semiconductor Discrete Devices Production Comparison

4.2.1 United States VS China: Semiconductor Discrete Devices Production Comparison (2018 & 2022 & 2029)



4.2.2 United States VS China: Semiconductor Discrete Devices Production Market Share Comparison (2018 & 2022 & 2029)

4.3 United States VS China: Semiconductor Discrete Devices Consumption Comparison

4.3.1 United States VS China: Semiconductor Discrete Devices Consumption Comparison (2018 & 2022 & 2029)

4.3.2 United States VS China: Semiconductor Discrete Devices Consumption Market Share Comparison (2018 & 2022 & 2029)

4.4 United States Based Semiconductor Discrete Devices Manufacturers and Market Share, 2018-2023

4.4.1 United States Based Semiconductor Discrete Devices Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Semiconductor Discrete Devices Production Value (2018-2023)

4.4.3 United States Based Manufacturers Semiconductor Discrete Devices Production (2018-2023)

4.5 China Based Semiconductor Discrete Devices Manufacturers and Market Share

4.5.1 China Based Semiconductor Discrete Devices Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Semiconductor Discrete Devices Production Value (2018-2023)

4.5.3 China Based Manufacturers Semiconductor Discrete Devices Production (2018-2023)

4.6 Rest of World Based Semiconductor Discrete Devices Manufacturers and Market Share, 2018-2023

4.6.1 Rest of World Based Semiconductor Discrete Devices Manufacturers,

Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Semiconductor Discrete Devices Production Value (2018-2023)

4.6.3 Rest of World Based Manufacturers Semiconductor Discrete Devices Production (2018-2023)

#### **5 MARKET ANALYSIS BY TYPE**

5.1 World Semiconductor Discrete Devices Market Size Overview by Type: 2018 VS 2022 VS 2029

5.2 Segment Introduction by Type

- 5.2.1 Diodes
- 5.2.2 IGBT



5.2.3 MOSFET

5.2.4 BJT

5.2.5 Thyristor

5.3 Market Segment by Type

- 5.3.1 World Semiconductor Discrete Devices Production by Type (2018-2029)
- 5.3.2 World Semiconductor Discrete Devices Production Value by Type (2018-2029)
- 5.3.3 World Semiconductor Discrete Devices Average Price by Type (2018-2029)

### **6 MARKET ANALYSIS BY APPLICATION**

6.1 World Semiconductor Discrete Devices Market Size Overview by Application: 2018 VS 2022 VS 2029

- 6.2 Segment Introduction by Application
  - 6.2.1 Industrial Control
  - 6.2.2 Automotive
  - 6.2.3 Consumer Electronics
  - 6.2.4 Communication
  - 6.2.5 Grid and Energy
  - 6.2.6 Others
- 6.3 Market Segment by Application
  - 6.3.1 World Semiconductor Discrete Devices Production by Application (2018-2029)
- 6.3.2 World Semiconductor Discrete Devices Production Value by Application (2018-2029)

6.3.3 World Semiconductor Discrete Devices Average Price by Application (2018-2029)

### 7 COMPANY PROFILES

7.1 Infineon

7.1.1 Infineon Details

- 7.1.2 Infineon Major Business
- 7.1.3 Infineon Semiconductor Discrete Devices Product and Services

7.1.4 Infineon Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

- 7.1.5 Infineon Recent Developments/Updates
- 7.1.6 Infineon Competitive Strengths & Weaknesses

7.2 ON Semiconductor

- 7.2.1 ON Semiconductor Details
- 7.2.2 ON Semiconductor Major Business



7.2.3 ON Semiconductor Semiconductor Discrete Devices Product and Services

7.2.4 ON Semiconductor Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.2.5 ON Semiconductor Recent Developments/Updates

7.2.6 ON Semiconductor Competitive Strengths & Weaknesses

7.3 ST Microelectronics

7.3.1 ST Microelectronics Details

7.3.2 ST Microelectronics Major Business

7.3.3 ST Microelectronics Semiconductor Discrete Devices Product and Services

7.3.4 ST Microelectronics Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.3.5 ST Microelectronics Recent Developments/Updates

7.3.6 ST Microelectronics Competitive Strengths & Weaknesses

7.4 Mitsubishi Electric (Vincotech)

7.4.1 Mitsubishi Electric (Vincotech) Details

7.4.2 Mitsubishi Electric (Vincotech) Major Business

7.4.3 Mitsubishi Electric (Vincotech) Semiconductor Discrete Devices Product and Services

7.4.4 Mitsubishi Electric (Vincotech) Semiconductor Discrete Devices Production,

Price, Value, Gross Margin and Market Share (2018-2023)

7.4.5 Mitsubishi Electric (Vincotech) Recent Developments/Updates

7.4.6 Mitsubishi Electric (Vincotech) Competitive Strengths & Weaknesses

7.5 Nexperia

7.5.1 Nexperia Details

7.5.2 Nexperia Major Business

7.5.3 Nexperia Semiconductor Discrete Devices Product and Services

7.5.4 Nexperia Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.5.5 Nexperia Recent Developments/Updates

7.5.6 Nexperia Competitive Strengths & Weaknesses

7.6 Vishay Intertechnology

7.6.1 Vishay Intertechnology Details

7.6.2 Vishay Intertechnology Major Business

7.6.3 Vishay Intertechnology Semiconductor Discrete Devices Product and Services

7.6.4 Vishay Intertechnology Semiconductor Discrete Devices Production, Price,

Value, Gross Margin and Market Share (2018-2023)

7.6.5 Vishay Intertechnology Recent Developments/Updates

7.6.6 Vishay Intertechnology Competitive Strengths & Weaknesses

7.7 Toshiba



- 7.7.1 Toshiba Details
- 7.7.2 Toshiba Major Business
- 7.7.3 Toshiba Semiconductor Discrete Devices Product and Services

7.7.4 Toshiba Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

- 7.7.5 Toshiba Recent Developments/Updates
- 7.7.6 Toshiba Competitive Strengths & Weaknesses

7.8 Fuji Electric

- 7.8.1 Fuji Electric Details
- 7.8.2 Fuji Electric Major Business
- 7.8.3 Fuji Electric Semiconductor Discrete Devices Product and Services
- 7.8.4 Fuji Electric Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.8.5 Fuji Electric Recent Developments/Updates
- 7.8.6 Fuji Electric Competitive Strengths & Weaknesses

7.9 Rohm

- 7.9.1 Rohm Details
- 7.9.2 Rohm Major Business
- 7.9.3 Rohm Semiconductor Discrete Devices Product and Services
- 7.9.4 Rohm Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.9.5 Rohm Recent Developments/Updates
- 7.9.6 Rohm Competitive Strengths & Weaknesses
- 7.10 Renesas Electronics
  - 7.10.1 Renesas Electronics Details
  - 7.10.2 Renesas Electronics Major Business
  - 7.10.3 Renesas Electronics Semiconductor Discrete Devices Product and Services
- 7.10.4 Renesas Electronics Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.10.5 Renesas Electronics Recent Developments/Updates
- 7.10.6 Renesas Electronics Competitive Strengths & Weaknesses
- 7.11 Diodes Incorporated
  - 7.11.1 Diodes Incorporated Details
  - 7.11.2 Diodes Incorporated Major Business
  - 7.11.3 Diodes Incorporated Semiconductor Discrete Devices Product and Services
- 7.11.4 Diodes Incorporated Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.11.5 Diodes Incorporated Recent Developments/Updates
- 7.11.6 Diodes Incorporated Competitive Strengths & Weaknesses



7.12 Littelfuse (IXYS)

7.12.1 Littelfuse (IXYS) Details

7.12.2 Littelfuse (IXYS) Major Business

7.12.3 Littelfuse (IXYS) Semiconductor Discrete Devices Product and Services

7.12.4 Littelfuse (IXYS) Semiconductor Discrete Devices Production, Price, Value,

Gross Margin and Market Share (2018-2023)

7.12.5 Littelfuse (IXYS) Recent Developments/Updates

7.12.6 Littelfuse (IXYS) Competitive Strengths & Weaknesses

7.13 Alpha & Omega Semiconductor

7.13.1 Alpha & Omega Semiconductor Details

7.13.2 Alpha & Omega Semiconductor Major Business

7.13.3 Alpha & Omega Semiconductor Semiconductor Discrete Devices Product and Services

7.13.4 Alpha & Omega Semiconductor Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.13.5 Alpha & Omega Semiconductor Recent Developments/Updates

7.13.6 Alpha & Omega Semiconductor Competitive Strengths & Weaknesses

7.14 SEMIKRON Danfoss

7.14.1 SEMIKRON Danfoss Details

7.14.2 SEMIKRON Danfoss Major Business

7.14.3 SEMIKRON Danfoss Semiconductor Discrete Devices Product and Services

7.14.4 SEMIKRON Danfoss Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.14.5 SEMIKRON Danfoss Recent Developments/Updates

7.14.6 SEMIKRON Danfoss Competitive Strengths & Weaknesses

7.15 Hitachi Power Semiconductor Device

7.15.1 Hitachi Power Semiconductor Device Details

7.15.2 Hitachi Power Semiconductor Device Major Business

7.15.3 Hitachi Power Semiconductor Device Semiconductor Discrete Devices Product and Services

7.15.4 Hitachi Power Semiconductor Device Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.15.5 Hitachi Power Semiconductor Device Recent Developments/Updates

7.15.6 Hitachi Power Semiconductor Device Competitive Strengths & Weaknesses

7.16 Microchip

7.16.1 Microchip Details

7.16.2 Microchip Major Business

7.16.3 Microchip Semiconductor Discrete Devices Product and Services

7.16.4 Microchip Semiconductor Discrete Devices Production, Price, Value, Gross



Margin and Market Share (2018-2023)

- 7.16.5 Microchip Recent Developments/Updates
- 7.16.6 Microchip Competitive Strengths & Weaknesses
- 7.17 Sanken Electric
  - 7.17.1 Sanken Electric Details
- 7.17.2 Sanken Electric Major Business
- 7.17.3 Sanken Electric Semiconductor Discrete Devices Product and Services
- 7.17.4 Sanken Electric Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.17.5 Sanken Electric Recent Developments/Updates
- 7.17.6 Sanken Electric Competitive Strengths & Weaknesses
- 7.18 Semtech
- 7.18.1 Semtech Details
- 7.18.2 Semtech Major Business
- 7.18.3 Semtech Semiconductor Discrete Devices Product and Services
- 7.18.4 Semtech Semiconductor Discrete Devices Production, Price, Value, Gross
- Margin and Market Share (2018-2023)
  - 7.18.5 Semtech Recent Developments/Updates
  - 7.18.6 Semtech Competitive Strengths & Weaknesses
- 7.19 MagnaChip
  - 7.19.1 MagnaChip Details
  - 7.19.2 MagnaChip Major Business
  - 7.19.3 MagnaChip Semiconductor Discrete Devices Product and Services
- 7.19.4 MagnaChip Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.19.5 MagnaChip Recent Developments/Updates
- 7.19.6 MagnaChip Competitive Strengths & Weaknesses
- 7.20 Bosch
  - 7.20.1 Bosch Details
  - 7.20.2 Bosch Major Business
- 7.20.3 Bosch Semiconductor Discrete Devices Product and Services
- 7.20.4 Bosch Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.20.5 Bosch Recent Developments/Updates
- 7.20.6 Bosch Competitive Strengths & Weaknesses
- 7.21 Texas Instruments
- 7.21.1 Texas Instruments Details
- 7.21.2 Texas Instruments Major Business
- 7.21.3 Texas Instruments Semiconductor Discrete Devices Product and Services



7.21.4 Texas Instruments Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.21.5 Texas Instruments Recent Developments/Updates

7.21.6 Texas Instruments Competitive Strengths & Weaknesses

7.22 KEC Corporation

7.22.1 KEC Corporation Details

7.22.2 KEC Corporation Major Business

7.22.3 KEC Corporation Semiconductor Discrete Devices Product and Services

7.22.4 KEC Corporation Semiconductor Discrete Devices Production, Price, Value,

Gross Margin and Market Share (2018-2023)

7.22.5 KEC Corporation Recent Developments/Updates

7.22.6 KEC Corporation Competitive Strengths & Weaknesses

7.23 Cree (Wolfspeed)

7.23.1 Cree (Wolfspeed) Details

7.23.2 Cree (Wolfspeed) Major Business

7.23.3 Cree (Wolfspeed) Semiconductor Discrete Devices Product and Services

7.23.4 Cree (Wolfspeed) Semiconductor Discrete Devices Production, Price, Value,

Gross Margin and Market Share (2018-2023)

7.23.5 Cree (Wolfspeed) Recent Developments/Updates

7.23.6 Cree (Wolfspeed) Competitive Strengths & Weaknesses

7.24 PANJIT Group

7.24.1 PANJIT Group Details

7.24.2 PANJIT Group Major Business

7.24.3 PANJIT Group Semiconductor Discrete Devices Product and Services

7.24.4 PANJIT Group Semiconductor Discrete Devices Production, Price, Value,

Gross Margin and Market Share (2018-2023)

7.24.5 PANJIT Group Recent Developments/Updates

7.24.6 PANJIT Group Competitive Strengths & Weaknesses

7.25 Unisonic Technologies (UTC)

7.25.1 Unisonic Technologies (UTC) Details

7.25.2 Unisonic Technologies (UTC) Major Business

7.25.3 Unisonic Technologies (UTC) Semiconductor Discrete Devices Product and Services

7.25.4 Unisonic Technologies (UTC) Semiconductor Discrete Devices Production,

Price, Value, Gross Margin and Market Share (2018-2023)

7.25.5 Unisonic Technologies (UTC) Recent Developments/Updates

7.25.6 Unisonic Technologies (UTC) Competitive Strengths & Weaknesses

7.26 Niko Semiconductor

7.26.1 Niko Semiconductor Details



7.26.2 Niko Semiconductor Major Business

7.26.3 Niko Semiconductor Semiconductor Discrete Devices Product and Services

7.26.4 Niko Semiconductor Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.26.5 Niko Semiconductor Recent Developments/Updates

7.26.6 Niko Semiconductor Competitive Strengths & Weaknesses

7.27 Hangzhou Silan Microelectronics

7.27.1 Hangzhou Silan Microelectronics Details

7.27.2 Hangzhou Silan Microelectronics Major Business

7.27.3 Hangzhou Silan Microelectronics Semiconductor Discrete Devices Product and Services

7.27.4 Hangzhou Silan Microelectronics Semiconductor Discrete Devices Production,

Price, Value, Gross Margin and Market Share (2018-2023)

7.27.5 Hangzhou Silan Microelectronics Recent Developments/Updates

7.27.6 Hangzhou Silan Microelectronics Competitive Strengths & Weaknesses

7.28 Yangzhou Yangjie Electronic Technology

7.28.1 Yangzhou Yangjie Electronic Technology Details

7.28.2 Yangzhou Yangjie Electronic Technology Major Business

7.28.3 Yangzhou Yangjie Electronic Technology Semiconductor Discrete Devices Product and Services

7.28.4 Yangzhou Yangjie Electronic Technology Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.28.5 Yangzhou Yangjie Electronic Technology Recent Developments/Updates

7.28.6 Yangzhou Yangjie Electronic Technology Competitive Strengths & Weaknesses 7.29 China Resources Microelectronics Limited

7.29.1 China Resources Microelectronics Limited Details

7.29.2 China Resources Microelectronics Limited Major Business

7.29.3 China Resources Microelectronics Limited Semiconductor Discrete Devices Product and Services

7.29.4 China Resources Microelectronics Limited Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.29.5 China Resources Microelectronics Limited Recent Developments/Updates

7.29.6 China Resources Microelectronics Limited Competitive Strengths & Weaknesses

7.30 Jilin Sino-Microelectronics

7.30.1 Jilin Sino-Microelectronics Details

7.30.2 Jilin Sino-Microelectronics Major Business

7.30.3 Jilin Sino-Microelectronics Semiconductor Discrete Devices Product and Services



7.30.4 Jilin Sino-Microelectronics Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.30.5 Jilin Sino-Microelectronics Recent Developments/Updates

7.30.6 Jilin Sino-Microelectronics Competitive Strengths & Weaknesses

7.31 StarPower

7.31.1 StarPower Details

7.31.2 StarPower Major Business

7.31.3 StarPower Semiconductor Discrete Devices Product and Services

7.31.4 StarPower Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.31.5 StarPower Recent Developments/Updates

7.31.6 StarPower Competitive Strengths & Weaknesses

7.32 NCEPOWER

7.32.1 NCEPOWER Details

7.32.2 NCEPOWER Major Business

7.32.3 NCEPOWER Semiconductor Discrete Devices Product and Services

7.32.4 NCEPOWER Semiconductor Discrete Devices Production, Price, Value, Gross

Margin and Market Share (2018-2023)

7.32.5 NCEPOWER Recent Developments/Updates

7.32.6 NCEPOWER Competitive Strengths & Weaknesses

7.33 Hangzhou Li-On Microelectronics Corporation

7.33.1 Hangzhou Li-On Microelectronics Corporation Details

7.33.2 Hangzhou Li-On Microelectronics Corporation Major Business

7.33.3 Hangzhou Li-On Microelectronics Corporation Semiconductor Discrete Devices Product and Services

7.33.4 Hangzhou Li-On Microelectronics Corporation Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.33.5 Hangzhou Li-On Microelectronics Corporation Recent Developments/Updates

7.33.6 Hangzhou Li-On Microelectronics Corporation Competitive Strengths & Weaknesses

7.34 Jiangsu Jiejie Microelectronics

7.34.1 Jiangsu Jiejie Microelectronics Details

7.34.2 Jiangsu Jiejie Microelectronics Major Business

7.34.3 Jiangsu Jiejie Microelectronics Semiconductor Discrete Devices Product and Services

7.34.4 Jiangsu Jiejie Microelectronics Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.34.5 Jiangsu Jiejie Microelectronics Recent Developments/Updates

7.34.6 Jiangsu Jiejie Microelectronics Competitive Strengths & Weaknesses



7.35 OmniVision Technologies

7.35.1 OmniVision Technologies Details

7.35.2 OmniVision Technologies Major Business

7.35.3 OmniVision Technologies Semiconductor Discrete Devices Product and Services

7.35.4 OmniVision Technologies Semiconductor Discrete Devices Production, Price,

Value, Gross Margin and Market Share (2018-2023)

7.35.5 OmniVision Technologies Recent Developments/Updates

7.35.6 OmniVision Technologies Competitive Strengths & Weaknesses

7.36 Suzhou Good-Ark Electronics

7.36.1 Suzhou Good-Ark Electronics Details

7.36.2 Suzhou Good-Ark Electronics Major Business

7.36.3 Suzhou Good-Ark Electronics Semiconductor Discrete Devices Product and Services

7.36.4 Suzhou Good-Ark Electronics Semiconductor Discrete Devices Production,

Price, Value, Gross Margin and Market Share (2018-2023)

7.36.5 Suzhou Good-Ark Electronics Recent Developments/Updates

7.36.6 Suzhou Good-Ark Electronics Competitive Strengths & Weaknesses

7.37 Zhuzhou CRRC Times Electric

7.37.1 Zhuzhou CRRC Times Electric Details

7.37.2 Zhuzhou CRRC Times Electric Major Business

7.37.3 Zhuzhou CRRC Times Electric Semiconductor Discrete Devices Product and Services

7.37.4 Zhuzhou CRRC Times Electric Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.37.5 Zhuzhou CRRC Times Electric Recent Developments/Updates

7.37.6 Zhuzhou CRRC Times Electric Competitive Strengths & Weaknesses

7.38 WeEn Semiconductors

7.38.1 WeEn Semiconductors Details

7.38.2 WeEn Semiconductors Major Business

7.38.3 WeEn Semiconductors Semiconductor Discrete Devices Product and Services

7.38.4 WeEn Semiconductors Semiconductor Discrete Devices Production, Price,

Value, Gross Margin and Market Share (2018-2023)

7.38.5 WeEn Semiconductors Recent Developments/Updates

7.38.6 WeEn Semiconductors Competitive Strengths & Weaknesses

7.39 Changzhou Galaxy Century Microelectronics

7.39.1 Changzhou Galaxy Century Microelectronics Details

7.39.2 Changzhou Galaxy Century Microelectronics Major Business

7.39.3 Changzhou Galaxy Century Microelectronics Semiconductor Discrete Devices



Product and Services

7.39.4 Changzhou Galaxy Century Microelectronics Semiconductor Discrete Devices Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.39.5 Changzhou Galaxy Century Microelectronics Recent Developments/Updates

7.39.6 Changzhou Galaxy Century Microelectronics Competitive Strengths & Weaknesses

7.40 MacMic Science & Technolog

7.40.1 MacMic Science & Technolog Details

7.40.2 MacMic Science & Technolog Major Business

7.40.3 MacMic Science & Technolog Semiconductor Discrete Devices Product and Services

7.40.4 MacMic Science & Technolog Semiconductor Discrete Devices Production,

Price, Value, Gross Margin and Market Share (2018-2023)

7.40.5 MacMic Science & Technolog Recent Developments/Updates

7.40.6 MacMic Science & Technolog Competitive Strengths & Weaknesses

- 7.41 BYD Semiconductor
- 7.42 Hubei TECH Semiconductors

#### **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 Semiconductor Discrete Devices Industry Chain
- 8.2 Semiconductor Discrete Devices Upstream Analysis
- 8.2.1 Semiconductor Discrete Devices Core Raw Materials
- 8.2.2 Main Manufacturers of Semiconductor Discrete Devices Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Semiconductor Discrete Devices Production Mode
- 8.6 Semiconductor Discrete Devices Procurement Model
- 8.7 Semiconductor Discrete Devices Industry Sales Model and Sales Channels
- 8.7.1 Semiconductor Discrete Devices Sales Model
- 8.7.2 Semiconductor Discrete Devices Typical Customers

### 9 RESEARCH FINDINGS AND CONCLUSION

#### **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer



Global Semiconductor Discrete Devices Supply, Demand and Key Producers, 2023-2029



# **List Of Tables**

#### LIST OF TABLES

Table 1. World Semiconductor Discrete Devices Production Value by Region (2018, 2022 and 2029) & (USD Million) Table 2. World Semiconductor Discrete Devices Production Value by Region (2018-2023) & (USD Million) Table 3. World Semiconductor Discrete Devices Production Value by Region (2024-2029) & (USD Million) Table 4. World Semiconductor Discrete Devices Production Value Market Share by Region (2018-2023) Table 5. World Semiconductor Discrete Devices Production Value Market Share by Region (2024-2029) Table 6. World Semiconductor Discrete Devices Production by Region (2018-2023) & (Million Pieces) Table 7. World Semiconductor Discrete Devices Production by Region (2024-2029) & (Million Pieces) Table 8. World Semiconductor Discrete Devices Production Market Share by Region (2018-2023)Table 9. World Semiconductor Discrete Devices Production Market Share by Region (2024-2029)Table 10. World Semiconductor Discrete Devices Average Price by Region (2018-2023) & (US\$/K Pieces) Table 11. World Semiconductor Discrete Devices Average Price by Region (2024-2029) & (US\$/K Pieces) Table 12. Semiconductor Discrete Devices Major Market Trends Table 13. World Semiconductor Discrete Devices Consumption Growth Rate Forecast by Region (2018 & 2022 & 2029) & (Million Pieces) Table 14. World Semiconductor Discrete Devices Consumption by Region (2018-2023) & (Million Pieces) Table 15. World Semiconductor Discrete Devices Consumption Forecast by Region (2024-2029) & (Million Pieces) Table 16. World Semiconductor Discrete Devices Production Value by Manufacturer (2018-2023) & (USD Million) Table 17. Production Value Market Share of Key Semiconductor Discrete Devices Producers in 2022 Table 18. World Semiconductor Discrete Devices Production by Manufacturer (2018-2023) & (Million Pieces)



Table 19. Production Market Share of Key Semiconductor Discrete Devices Producers in 2022

Table 20. World Semiconductor Discrete Devices Average Price by Manufacturer (2018-2023) & (US\$/K Pieces)

 Table 21. Global Semiconductor Discrete Devices Company Evaluation Quadrant

Table 22. World Semiconductor Discrete Devices Industry Rank of Major

Manufacturers, Based on Production Value in 2022

Table 23. Head Office and Semiconductor Discrete Devices Production Site of Key Manufacturer

Table 24. Semiconductor Discrete Devices Market: Company Product Type Footprint Table 25. Semiconductor Discrete Devices Market: Company Product Application Footprint

Table 26. Semiconductor Discrete Devices Competitive Factors

Table 27. Semiconductor Discrete Devices New Entrant and Capacity Expansion Plans

 Table 28. Semiconductor Discrete Devices Mergers & Acquisitions Activity

Table 29. United States VS China Semiconductor Discrete Devices Production Value Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 30. United States VS China Semiconductor Discrete Devices Production Comparison, (2018 & 2022 & 2029) & (Million Pieces)

Table 31. United States VS China Semiconductor Discrete Devices Consumption Comparison, (2018 & 2022 & 2029) & (Million Pieces)

Table 32. United States Based Semiconductor Discrete Devices Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Semiconductor Discrete DevicesProduction Value, (2018-2023) & (USD Million)

Table 34. United States Based Manufacturers Semiconductor Discrete Devices Production Value Market Share (2018-2023)

Table 35. United States Based Manufacturers Semiconductor Discrete DevicesProduction (2018-2023) & (Million Pieces)

Table 36. United States Based Manufacturers Semiconductor Discrete DevicesProduction Market Share (2018-2023)

Table 37. China Based Semiconductor Discrete Devices Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Semiconductor Discrete Devices Production Value, (2018-2023) & (USD Million)

Table 39. China Based Manufacturers Semiconductor Discrete Devices Production Value Market Share (2018-2023)

Table 40. China Based Manufacturers Semiconductor Discrete Devices Production (2018-2023) & (Million Pieces)



Table 41. China Based Manufacturers Semiconductor Discrete Devices Production Market Share (2018-2023)

Table 42. Rest of World Based Semiconductor Discrete Devices Manufacturers, Headquarters and Production Site (States, Country)

Table 43. Rest of World Based Manufacturers Semiconductor Discrete Devices Production Value, (2018-2023) & (USD Million)

Table 44. Rest of World Based Manufacturers Semiconductor Discrete Devices Production Value Market Share (2018-2023)

Table 45. Rest of World Based Manufacturers Semiconductor Discrete Devices Production (2018-2023) & (Million Pieces)

Table 46. Rest of World Based Manufacturers Semiconductor Discrete Devices Production Market Share (2018-2023)

Table 47. World Semiconductor Discrete Devices Production Value by Type, (USD Million), 2018 & 2022 & 2029

Table 48. World Semiconductor Discrete Devices Production by Type (2018-2023) & (Million Pieces)

Table 49. World Semiconductor Discrete Devices Production by Type (2024-2029) & (Million Pieces)

Table 50. World Semiconductor Discrete Devices Production Value by Type (2018-2023) & (USD Million)

Table 51. World Semiconductor Discrete Devices Production Value by Type (2024-2029) & (USD Million)

Table 52. World Semiconductor Discrete Devices Average Price by Type (2018-2023) & (US\$/K Pieces)

Table 53. World Semiconductor Discrete Devices Average Price by Type (2024-2029) & (US\$/K Pieces)

Table 54. World Semiconductor Discrete Devices Production Value by Application, (USD Million), 2018 & 2022 & 2029

 Table 55. World Semiconductor Discrete Devices Production by Application

(2018-2023) & (Million Pieces)

Table 56. World Semiconductor Discrete Devices Production by Application (2024-2029) & (Million Pieces)

Table 57. World Semiconductor Discrete Devices Production Value by Application (2018-2023) & (USD Million)

Table 58. World Semiconductor Discrete Devices Production Value by Application (2024-2029) & (USD Million)

Table 59. World Semiconductor Discrete Devices Average Price by Application(2018-2023) & (US\$/K Pieces)

 Table 60. World Semiconductor Discrete Devices Average Price by Application



(2024-2029) & (US\$/K Pieces)

Table 61. Infineon Basic Information, Manufacturing Base and Competitors Table 62. Infineon Major Business

Table 63. Infineon Semiconductor Discrete Devices Product and Services

Table 64. Infineon Semiconductor Discrete Devices Production (Million Pieces), Price

(US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

 Table 65. Infineon Recent Developments/Updates

 Table 66. Infineon Competitive Strengths & Weaknesses

Table 67. ON Semiconductor Basic Information, Manufacturing Base and Competitors Table 68. ON Semiconductor Major Business

Table 69. ON Semiconductor Semiconductor Discrete Devices Product and Services

Table 70. ON Semiconductor Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 71. ON Semiconductor Recent Developments/Updates

 Table 72. ON Semiconductor Competitive Strengths & Weaknesses

Table 73. ST Microelectronics Basic Information, Manufacturing Base and Competitors

 Table 74. ST Microelectronics Major Business

 Table 75. ST Microelectronics Semiconductor Discrete Devices Product and Services

Table 76. ST Microelectronics Semiconductor Discrete Devices Production (Million

Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 77. ST Microelectronics Recent Developments/Updates

Table 78. ST Microelectronics Competitive Strengths & Weaknesses

Table 79. Mitsubishi Electric (Vincotech) Basic Information, Manufacturing Base and Competitors

Table 80. Mitsubishi Electric (Vincotech) Major Business

Table 81. Mitsubishi Electric (Vincotech) Semiconductor Discrete Devices Product and Services

Table 82. Mitsubishi Electric (Vincotech) Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 83. Mitsubishi Electric (Vincotech) Recent Developments/Updates

Table 84. Mitsubishi Electric (Vincotech) Competitive Strengths & Weaknesses

Table 85. Nexperia Basic Information, Manufacturing Base and Competitors

Table 86. Nexperia Major Business

Table 87. Nexperia Semiconductor Discrete Devices Product and Services

Table 88. Nexperia Semiconductor Discrete Devices Production (Million Pieces), Price



(US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 89. Nexperia Recent Developments/Updates

Table 90. Nexperia Competitive Strengths & Weaknesses

Table 91. Vishay Intertechnology Basic Information, Manufacturing Base and Competitors

Table 92. Vishay Intertechnology Major Business

Table 93. Vishay Intertechnology Semiconductor Discrete Devices Product and Services

Table 94. Vishay Intertechnology Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 95. Vishay Intertechnology Recent Developments/Updates

Table 96. Vishay Intertechnology Competitive Strengths & Weaknesses

Table 97. Toshiba Basic Information, Manufacturing Base and Competitors

Table 98. Toshiba Major Business

Table 99. Toshiba Semiconductor Discrete Devices Product and Services

Table 100. Toshiba Semiconductor Discrete Devices Production (Million Pieces), Price

(US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 101. Toshiba Recent Developments/Updates

Table 102. Toshiba Competitive Strengths & Weaknesses

Table 103. Fuji Electric Basic Information, Manufacturing Base and Competitors

Table 104. Fuji Electric Major Business

Table 105. Fuji Electric Semiconductor Discrete Devices Product and Services

Table 106. Fuji Electric Semiconductor Discrete Devices Production (Million Pieces),

Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 107. Fuji Electric Recent Developments/Updates

Table 108. Fuji Electric Competitive Strengths & Weaknesses

Table 109. Rohm Basic Information, Manufacturing Base and Competitors

Table 110. Rohm Major Business

Table 111. Rohm Semiconductor Discrete Devices Product and Services

Table 112. Rohm Semiconductor Discrete Devices Production (Million Pieces), Price

(US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

 Table 113. Rohm Recent Developments/Updates

Table 114. Rohm Competitive Strengths & Weaknesses

Table 115. Renesas Electronics Basic Information, Manufacturing Base and



#### Competitors

Table 116. Renesas Electronics Major Business

Table 117. Renesas Electronics Semiconductor Discrete Devices Product and Services

Table 118. Renesas Electronics Semiconductor Discrete Devices Production (Million

Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 119. Renesas Electronics Recent Developments/Updates

Table 120. Renesas Electronics Competitive Strengths & Weaknesses

Table 121. Diodes Incorporated Basic Information, Manufacturing Base and Competitors

Table 122. Diodes Incorporated Major Business

Table 123. Diodes Incorporated Semiconductor Discrete Devices Product and Services

Table 124. Diodes Incorporated Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 125. Diodes Incorporated Recent Developments/Updates

 Table 126. Diodes Incorporated Competitive Strengths & Weaknesses

Table 127. Littelfuse (IXYS) Basic Information, Manufacturing Base and Competitors

Table 128. Littelfuse (IXYS) Major Business

Table 129. Littelfuse (IXYS) Semiconductor Discrete Devices Product and Services

Table 130. Littelfuse (IXYS) Semiconductor Discrete Devices Production (Million

Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 131. Littelfuse (IXYS) Recent Developments/Updates

Table 132. Littelfuse (IXYS) Competitive Strengths & Weaknesses

Table 133. Alpha & Omega Semiconductor Basic Information, Manufacturing Base and Competitors

 Table 134. Alpha & Omega Semiconductor Major Business

Table 135. Alpha & Omega Semiconductor Semiconductor Discrete Devices Product and Services

Table 136. Alpha & Omega Semiconductor Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 137. Alpha & Omega Semiconductor Recent Developments/Updates

Table 138. Alpha & Omega Semiconductor Competitive Strengths & Weaknesses

Table 139. SEMIKRON Danfoss Basic Information, Manufacturing Base and Competitors

 Table 140. SEMIKRON Danfoss Major Business

Table 141. SEMIKRON Danfoss Semiconductor Discrete Devices Product and Services



Table 142. SEMIKRON Danfoss Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 143. SEMIKRON Danfoss Recent Developments/Updates

Table 144. SEMIKRON Danfoss Competitive Strengths & Weaknesses

Table 145. Hitachi Power Semiconductor Device Basic Information, Manufacturing Base and Competitors

Table 146. Hitachi Power Semiconductor Device Major Business

Table 147. Hitachi Power Semiconductor Device Semiconductor Discrete DevicesProduct and Services

Table 148. Hitachi Power Semiconductor Device Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 149. Hitachi Power Semiconductor Device Recent Developments/Updates

Table 150. Hitachi Power Semiconductor Device Competitive Strengths & Weaknesses

Table 151. Microchip Basic Information, Manufacturing Base and Competitors

Table 152. Microchip Major Business

Table 153. Microchip Semiconductor Discrete Devices Product and Services

Table 154. Microchip Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share

(2018-2023)

Table 155. Microchip Recent Developments/Updates

Table 156. Microchip Competitive Strengths & Weaknesses

Table 157. Sanken Electric Basic Information, Manufacturing Base and Competitors

Table 158. Sanken Electric Major Business

 Table 159. Sanken Electric Semiconductor Discrete Devices Product and Services

 Table 160. Sanken Electric Semiconductor Discrete Devices Production (Million)

Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 161. Sanken Electric Recent Developments/Updates

Table 162. Sanken Electric Competitive Strengths & Weaknesses

Table 163. Semtech Basic Information, Manufacturing Base and Competitors

Table 164. Semtech Major Business

Table 165. Semtech Semiconductor Discrete Devices Product and Services

Table 166. Semtech Semiconductor Discrete Devices Production (Million Pieces), Price

(US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 167. Semtech Recent Developments/Updates

Table 168. Semtech Competitive Strengths & Weaknesses



Table 169. MagnaChip Basic Information, Manufacturing Base and CompetitorsTable 170. MagnaChip Major Business

Table 171. MagnaChip Semiconductor Discrete Devices Product and Services

Table 172. MagnaChip Semiconductor Discrete Devices Production (Million Pieces),

Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 173. MagnaChip Recent Developments/Updates

Table 174. MagnaChip Competitive Strengths & Weaknesses

Table 175. Bosch Basic Information, Manufacturing Base and Competitors

Table 176. Bosch Major Business

Table 177. Bosch Semiconductor Discrete Devices Product and Services

Table 178. Bosch Semiconductor Discrete Devices Production (Million Pieces), Price

(US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 179. Bosch Recent Developments/Updates

Table 180. Bosch Competitive Strengths & Weaknesses

Table 181. Texas Instruments Basic Information, Manufacturing Base and Competitors

Table 182. Texas Instruments Major Business

Table 183. Texas Instruments Semiconductor Discrete Devices Product and Services

Table 184. Texas Instruments Semiconductor Discrete Devices Production (Million

Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 185. Texas Instruments Recent Developments/Updates

Table 186. Texas Instruments Competitive Strengths & Weaknesses

Table 187. KEC Corporation Basic Information, Manufacturing Base and Competitors

Table 188. KEC Corporation Major Business

Table 189. KEC Corporation Semiconductor Discrete Devices Product and Services

Table 190. KEC Corporation Semiconductor Discrete Devices Production (Million

Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 191. KEC Corporation Recent Developments/Updates

Table 192. KEC Corporation Competitive Strengths & Weaknesses

Table 193. Cree (Wolfspeed) Basic Information, Manufacturing Base and Competitors

Table 194. Cree (Wolfspeed) Major Business

Table 195. Cree (Wolfspeed) Semiconductor Discrete Devices Product and Services

Table 196. Cree (Wolfspeed) Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and

Market Share (2018-2023)

Table 197. Cree (Wolfspeed) Recent Developments/Updates



Table 198. Cree (Wolfspeed) Competitive Strengths & Weaknesses

Table 199. PANJIT Group Basic Information, Manufacturing Base and CompetitorsTable 200. PANJIT Group Major Business

Table 201. PANJIT Group Semiconductor Discrete Devices Product and Services

Table 202. PANJIT Group Semiconductor Discrete Devices Production (Million Pieces),

Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 203. PANJIT Group Recent Developments/Updates

Table 204. PANJIT Group Competitive Strengths & Weaknesses

Table 205. Unisonic Technologies (UTC) Basic Information, Manufacturing Base and Competitors

Table 206. Unisonic Technologies (UTC) Major Business

Table 207. Unisonic Technologies (UTC) Semiconductor Discrete Devices Product and Services

Table 208. Unisonic Technologies (UTC) Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 209. Unisonic Technologies (UTC) Recent Developments/Updates

Table 210. Unisonic Technologies (UTC) Competitive Strengths & Weaknesses

Table 211. Niko Semiconductor Basic Information, Manufacturing Base and Competitors

Table 212. Niko Semiconductor Major Business

Table 213. Niko Semiconductor Semiconductor Discrete Devices Product and Services

Table 214. Niko Semiconductor Semiconductor Discrete Devices Production (Million

Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 215. Niko Semiconductor Recent Developments/Updates

Table 216. Niko Semiconductor Competitive Strengths & Weaknesses

Table 217. Hangzhou Silan Microelectronics Basic Information, Manufacturing Base and Competitors

Table 218. Hangzhou Silan Microelectronics Major Business

Table 219. Hangzhou Silan Microelectronics Semiconductor Discrete Devices Product and Services

Table 220. Hangzhou Silan Microelectronics Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

 Table 221. Hangzhou Silan Microelectronics Recent Developments/Updates

 Table 222. Hangzhou Silan Microelectronics Competitive Strengths & Weaknesses

Table 223. Yangzhou Yangjie Electronic Technology Basic Information, Manufacturing



Base and Competitors

Table 224. Yangzhou Yangjie Electronic Technology Major Business

Table 225. Yangzhou Yangjie Electronic Technology Semiconductor Discrete Devices Product and Services

Table 226. Yangzhou Yangjie Electronic Technology Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 227. Yangzhou Yangjie Electronic Technology Recent Developments/Updates Table 228. Yangzhou Yangjie Electronic Technology Competitive Strengths & Weaknesses

Table 229. China Resources Microelectronics Limited Basic Information, Manufacturing Base and Competitors

Table 230. China Resources Microelectronics LimitedMajor Business

Table 231. China Resources Microelectronics Limited Semiconductor Discrete Devices Product and Services

Table 232. China Resources Microelectronics Limited Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 233. China Resources Microelectronics Limited Recent Developments/Updates

Table 234. China Resources Microelectronics Limited Competitive Strengths & Weaknesses

Table 235. Jilin Sino-Microelectronics Basic Information, Manufacturing Base and Competitors

Table 236. Jilin Sino-Microelectronics Major Business

Table 237. Jilin Sino-Microelectronics Semiconductor Discrete Devices Product and Services

Table 238. Jilin Sino-Microelectronics Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 239. Jilin Sino-Microelectronics Recent Developments/Updates

Table 240. Jilin Sino-Microelectronics Competitive Strengths & Weaknesses

Table 241. StarPower Basic Information, Manufacturing Base and Competitors

Table 242. StarPower Major Business

Table 243. StarPower Semiconductor Discrete Devices Product and Services

Table 244. StarPower Semiconductor Discrete Devices Production (Million Pieces),

Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 245. StarPower Recent Developments/Updates

 Table 246. StarPower Competitive Strengths & Weaknesses



Table 247. NCEPOWER Basic Information, Manufacturing Base and CompetitorsTable 248. NCEPOWER Major Business

Table 249. NCEPOWER Semiconductor Discrete Devices Product and Services

Table 250. NCEPOWER Semiconductor Discrete Devices Production (Million Pieces),

Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 251. NCEPOWER Recent Developments/Updates

Table 252. NCEPOWER Competitive Strengths & Weaknesses

Table 253. Hangzhou Li-On Microelectronics Corporation Basic Information, Manufacturing Base and Competitors

Table 254. Hangzhou Li-On Microelectronics Corporation Major Business

Table 255. Hangzhou Li-On Microelectronics Corporation Semiconductor Discrete Devices Product and Services

Table 256. Hangzhou Li-On Microelectronics Corporation Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 257. Hangzhou Li-On Microelectronics Corporation Recent

Developments/Updates

Table 258. Hangzhou Li-On Microelectronics Corporation Competitive Strengths & Weaknesses

Table 259. Jiangsu Jiejie Microelectronics Basic Information, Manufacturing Base and Competitors

Table 260. Jiangsu Jiejie Microelectronics Major Business

Table 261. Jiangsu Jiejie Microelectronics Semiconductor Discrete Devices Product and Services

Table 262. Jiangsu Jiejie Microelectronics Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 263. Jiangsu Jiejie Microelectronics Recent Developments/Updates

 Table 264. Jiangsu Jiejie Microelectronics Competitive Strengths & Weaknesses

Table 265. OmniVision Technologies Basic Information, Manufacturing Base and Competitors

Table 266. OmniVision Technologies Major Business

Table 267. OmniVision Technologies Semiconductor Discrete Devices Product and Services

Table 268. OmniVision Technologies Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 269. OmniVision Technologies Recent Developments/Updates



 Table 270. OmniVision Technologies Competitive Strengths & Weaknesses

Table 271. Suzhou Good-Ark Electronics Basic Information, Manufacturing Base and Competitors

Table 272. Suzhou Good-Ark Electronics Major Business

Table 273. Suzhou Good-Ark Electronics Semiconductor Discrete Devices Product and Services

Table 274. Suzhou Good-Ark Electronics Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

 Table 275. Suzhou Good-Ark Electronics Recent Developments/Updates

Table 276. Suzhou Good-Ark Electronics Competitive Strengths & Weaknesses

Table 277. Zhuzhou CRRC Times Electric Basic Information, Manufacturing Base and Competitors

Table 278. Zhuzhou CRRC Times Electric Major Business

Table 279. Zhuzhou CRRC Times Electric Semiconductor Discrete Devices Product and Services

Table 280. Zhuzhou CRRC Times Electric Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

 Table 281. Zhuzhou CRRC Times Electric Recent Developments/Updates

 Table 282. Zhuzhou CRRC Times Electric Competitive Strengths & Weaknesses

Table 283. WeEn Semiconductors Basic Information, Manufacturing Base and Competitors

Table 284. WeEn Semiconductors Major Business

Table 285. WeEn Semiconductors Semiconductor Discrete Devices Product and Services

Table 286. WeEn Semiconductors Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 287. WeEn Semiconductors Recent Developments/Updates

Table 288. WeEn Semiconductors Competitive Strengths & Weaknesses

Table 289. Changzhou Galaxy Century Microelectronics Basic Information, Manufacturing Base and Competitors

Table 290. Changzhou Galaxy Century Microelectronics Major Business

Table 291. Changzhou Galaxy Century Microelectronics Semiconductor DiscreteDevices Product and Services

Table 292. Changzhou Galaxy Century Microelectronics Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)



Table 293. Changzhou Galaxy Century Microelectronics Recent Developments/Updates Table 294. Changzhou Galaxy Century Microelectronics Competitive Strengths & Weaknesses

Table 295. MacMic Science & Technolog Basic Information, Manufacturing Base and Competitors

Table 296. MacMic Science & Technolog Major Business

Table 297. MacMic Science & Technolog Semiconductor Discrete Devices Product and Services

Table 298. MacMic Science & Technolog Semiconductor Discrete Devices Production (Million Pieces), Price (US\$/K Pieces), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

 Table 299. MacMic Science & Technolog Recent Developments/Updates

Table 300. MacMic Science & Technolog Competitive Strengths & Weaknesses

Table 301. Global Key Players of Semiconductor Discrete Devices Upstream (Raw Materials)

Table 302. Semiconductor Discrete Devices Typical Customers

Table 303. Semiconductor Discrete Devices Typical Distributors



# **List Of Figures**

#### LIST OF FIGURES

Figure 1. Semiconductor Discrete Devices Picture

Figure 2. World Semiconductor Discrete Devices Production Value: 2018 & 2022 & 2029, (USD Million)

Figure 3. World Semiconductor Discrete Devices Production Value and Forecast (2018-2029) & (USD Million)

Figure 4. World Semiconductor Discrete Devices Production (2018-2029) & (Million Pieces)

Figure 5. World Semiconductor Discrete Devices Average Price (2018-2029) & (US\$/K Pieces)

Figure 6. World Semiconductor Discrete Devices Production Value Market Share by Region (2018-2029)

Figure 7. World Semiconductor Discrete Devices Production Market Share by Region (2018-2029)

Figure 8. North America Semiconductor Discrete Devices Production (2018-2029) & (Million Pieces)

Figure 9. Europe Semiconductor Discrete Devices Production (2018-2029) & (Million Pieces)

Figure 10. China Semiconductor Discrete Devices Production (2018-2029) & (Million Pieces)

Figure 11. Japan Semiconductor Discrete Devices Production (2018-2029) & (Million Pieces)

Figure 12. South Korea Semiconductor Discrete Devices Production (2018-2029) & (Million Pieces)

Figure 13. Taiwan (China) Semiconductor Discrete Devices Production (2018-2029) & (Million Pieces)

Figure 14. Southeast Asia Semiconductor Discrete Devices Production (2018-2029) & (Million Pieces)

Figure 15. Semiconductor Discrete Devices Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Semiconductor Discrete Devices Consumption (2018-2029) & (Million Pieces)

Figure 18. World Semiconductor Discrete Devi



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