

Global Semiconductor DAF film Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBAE3AC7CF54EN.html>

Date: August 2026

Pages: 114

Price: US\$ 4,480.00 (Single User License)

ID: GBAE3AC7CF54EN

Abstracts

The global Semiconductor DAF film market size is expected to reach \$ 499 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global output of Semiconductor DAF film reaches 24.6 million units, with an average selling price of USD 13 per unit, production capacity of 30 million units, and a gross margin of 32%.

Semiconductor die attach film (DAF) is a functional adhesive material used in semiconductor packaging to bond and secure chips to leadframes or substrates. Typically pre-laminated onto wafers or chip backsides, it enables reliable die attachment after dicing while meeting requirements for thermal conductivity, electrical performance, and thin package profiles, and is widely used in memory, logic, and advanced packaging applications.

Upstream mainly includes suppliers of epoxy and acrylic resins, fillers such as silver or alumina, release liners, and precision coating equipment. Midstream consists of DAF manufacturers and electronic material companies, while downstream includes OSATs, IDMs, and advanced packaging lines serving applications such as memory devices, power semiconductors, RF chips, and advanced packages including FC-BGA, WLP, and 3D packaging.

The Semiconductor DAF film market is a niche segment within advanced packaging materials, with demand mainly coming from wafer-level packaging, chip stacking, memory packaging, power device packaging, system-in-package, and high-reliability IC packaging applications. DAF film is typically used in the die bonding process after wafer dicing, enabling adhesion between the die and substrate, lead frame, or lower-layer die,

and plays an important role in thin, multi-chip, and high-density packaging structures. As semiconductor packaging continues to move toward miniaturization, thinner form factors, higher heat dissipation, stronger reliability, and multi-layer stacking, DAF films are required to deliver better bonding strength, thickness uniformity, low resin bleed, low warpage, heat resistance, reliability, and process compatibility. Overall, market competition focuses on material formulation capability, packaging process compatibility, customer qualification cycles, product stability, clean manufacturing capability, and customized development for advanced packaging and high-end memory packaging.

This report studies the global Semiconductor DAF film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semiconductor DAF film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semiconductor DAF film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semiconductor DAF film total production and demand, 2021-2032, (K Pcs)

Global Semiconductor DAF film total production value, 2021-2032, (USD Million)

Global Semiconductor DAF film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Semiconductor DAF film consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Semiconductor DAF film domestic production, consumption, key domestic manufacturers and share

Global Semiconductor DAF film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Semiconductor DAF film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Semiconductor DAF film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Semiconductor DAF film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Chemical, Henkel Adhesives, Nitto,

LINTEC Corporation, Furukawa, LG, AI Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semiconductor DAF film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semiconductor DAF film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semiconductor DAF film Market, Segmentation by Type:

Conductive

Non-conductive

Global Semiconductor DAF film Market, Segmentation by Curing Method:

Thermocurable DAF film

UV-curable DAF film

Global Semiconductor DAF film Market, Segmentation by Scene:

Power Semiconductor Devices

High-performance Computing Chips

RF Devices

Others

Global Semiconductor DAF film Market, Segmentation by Application:

Die to Substrate

Die to Die

Film on Wire

Companies Profiled:

Hitachi Chemical

Henkel Adhesives

Nitto

LINTEC Corporation

Furukawa

LG

AI Technology

Key Questions Answered:

1. How big is the global Semiconductor DAF film market?
2. What is the demand of the global Semiconductor DAF film market?
3. What is the year over year growth of the global Semiconductor DAF film market?
4. What is the production and production value of the global Semiconductor DAF film market?
5. Who are the key producers in the global Semiconductor DAF film market?
6. What are the growth factors driving the market demand?

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