

Global Semiconductor DAF film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Semiconductor DAF film market size was valued at US\$ 329 million in 2025 and is forecast to a readjusted size of US\$ 499 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global output of Semiconductor DAF film reaches 24.6 million units, with an average selling price of USD 13 per unit, production capacity of 30 million units, and a gross margin of 32%.

Semiconductor die attach film (DAF) is a functional adhesive material used in semiconductor packaging to bond and secure chips to leadframes or substrates. Typically pre-laminated onto wafers or chip backsides, it enables reliable die attachment after dicing while meeting requirements for thermal conductivity, electrical performance, and thin package profiles, and is widely used in memory, logic, and advanced packaging applications.

Upstream mainly includes suppliers of epoxy and acrylic resins, fillers such as silver or alumina, release liners, and precision coating equipment. Midstream consists of DAF manufacturers and electronic material companies, while downstream includes OSATs, IDMs, and advanced packaging lines serving applications such as memory devices, power semiconductors, RF chips, and advanced packages including FC-BGA, WLP, and 3D packaging.

The Semiconductor DAF film market is a niche segment within advanced packaging materials, with demand mainly coming from wafer-level packaging, chip stacking, memory packaging, power device packaging, system-in-package, and high-reliability IC

packaging applications. DAF film is typically used in the die bonding process after wafer dicing, enabling adhesion between the die and substrate, lead frame, or lower-layer die, and plays an important role in thin, multi-chip, and high-density packaging structures. As semiconductor packaging continues to move toward miniaturization, thinner form factors, higher heat dissipation, stronger reliability, and multi-layer stacking, DAF films are required to deliver better bonding strength, thickness uniformity, low resin bleed, low warpage, heat resistance, reliability, and process compatibility. Overall, market competition focuses on material formulation capability, packaging process compatibility, customer qualification cycles, product stability, clean manufacturing capability, and customized development for advanced packaging and high-end memory packaging.

This report is a detailed and comprehensive analysis for global Semiconductor DAF film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Semiconductor DAF film market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Semiconductor DAF film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Semiconductor DAF film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Semiconductor DAF film market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Semiconductor DAF film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Semiconductor DAF film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Chemical, Henkel Adhesives, Nitto, LINTEC Corporation, Furukawa, LG, AI Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Semiconductor DAF film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Conductive

Non-conductive

Market segment by Curing Method

Thermocurable DAF film

UV-curable DAF film

Market segment by Scene

Power Semiconductor Devices

High-performance Computing Chips

RF Devices

Others

Market segment by Application

Die to Substrate

Die to Die

Film on Wire

Major players covered

Hitachi Chemical

Henkel Adhesives

Nitto

LINTEC Corporation

Furukawa

LG

AI Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semiconductor DAF film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor DAF film, with price, sales quantity, revenue, and global market share of Semiconductor DAF film from 2021 to 2026.

Chapter 3, the Semiconductor DAF film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor DAF film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Semiconductor DAF film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of

Semiconductor DAF film.

Chapter 14 and 15, to describe Semiconductor DAF film sales channel, distributors, customers, research findings and conclusion.

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