

Global Semiconductor Chip Handler Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G575A9E68EAEEN.html>

Date: January 2026

Pages: 165

Price: US\$ 4,480.00 (Single User License)

ID: G575A9E68EAEEN

Abstracts

The global Semiconductor Chip Handler market size is expected to reach \$ 2477 million by 2032, rising at a market growth of 10.6% CAGR during the forecast period (2026-2032).

Chip Handler in Semiconductors are primarily used to for sorting, testing and transferring chips with the simple electrical interface diagram: ATE ? ITA ? DUT (package) ? Handler. And these machines are capable of processing thousands of chips in an hour. Normally, packaged parts use a handler to place the device on a customized interface board, then IC chip handler transfers finished chips to the inspection equipment for final visual and electrical performance test and then sort the chips into good, bad or other bins based on test results. Note: ATE: Automatic Test Equipment; ITA: Interface Test Adapter; DUT: Device Under Test.

The global semiconductor chip handler market is projected to grow owing to the rising production & investment in the semiconductor industry, across the globe. According to the Semiconductor Industry Association, the semiconductor industry has been working continually to speed up the pace of innovation and ramp up production in 2022, as the importance of semiconductors to the global economy continues to expand. Meanwhile, as per the World Semiconductor Trade Statistics (WSTS), the global semiconductor market reached USD 574,084 million in 2022, witnessing a growth rate of around 3.3% compared to the previous year. Further, the global semiconductor market revenue is likely to reach USD 575,997 million by 2024, up by 11.8% year-on-year (Y-o-Y). In February 2022, the European Commission started consideration of the European Union (EU) Chips Act, which comprises up to USD 43 billion for supporting the regional semiconductor industry. Further, in the U.S., in July 2022, the government passed the CHIPS Act of 2022 to strengthen the country's semiconductor manufacturing, design,

and research. All such factors are likely to support the demand for the semiconductor chip handler industry. The major players in global Semiconductor Chip Handler market include Advantest, Cohu, ASM Pacific Technology, etc. The top 3 players occupy about 45% shares of the global market. Asia-Pacific and North America are main markets, they occupy about 90% of the global market. Pick-and-Place Handlers is the main type, with a share about 45%. OSATs is the main application, which holds a share about 65%.

This report studies the global Semiconductor Chip Handler production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semiconductor Chip Handler and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semiconductor Chip Handler that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semiconductor Chip Handler total production and demand, 2021-2032, (Units)
Global Semiconductor Chip Handler total production value, 2021-2032, (USD Million)
Global Semiconductor Chip Handler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Semiconductor Chip Handler consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Semiconductor Chip Handler domestic production, consumption, key domestic manufacturers and share
Global Semiconductor Chip Handler production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Semiconductor Chip Handler production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Semiconductor Chip Handler production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Semiconductor Chip Handler market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advantest, Cohu, ASM Pacific Technology, ChangChuan Technology, MCT, Boston Semi Equipment, Exis Tech, Hon Precision, Chroma, SRM Integration, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semiconductor Chip Handler market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semiconductor Chip Handler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semiconductor Chip Handler Market, Segmentation by Type:

Pick-and-Place Handlers

Turret Handlers

Gravity Handlers

Others

Global Semiconductor Chip Handler Market, Segmentation by Application:

OSATs

IDMs

Companies Profiled:

Advantest

Cohu

ASM Pacific Technology

ChangChuan Technology

MCT

Boston Semi Equipment

Exis Tech

Hon Precision

Chroma

SRM Integration

TESEC Corporation

SYNAX

CST

Pentamaster

Techwing

Kanematsu

YTEC

JHT Design

Megarobo

Shenkeda Semiconductor

Young Soul Electronics

Key Questions Answered:

1. How big is the global Semiconductor Chip Handler market?
2. What is the demand of the global Semiconductor Chip Handler market?
3. What is the year over year growth of the global Semiconductor Chip Handler market?
4. What is the production and production value of the global Semiconductor Chip Handler market?
5. Who are the key producers in the global Semiconductor Chip Handler market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Semiconductor Chip Handler Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Semiconductor Chip Handler Production Value by Region (2021-2026) & (USD Million)

Table 3. World Semiconductor Chip Handler Production Value by Region (2027-2032) & (USD Million)

Table 4. World Semiconductor Chip Handler Production Value Market Share by Region (2021-2026)

Table 5. World Semiconductor Chip Handler Production Value Market Share by Region (2027-2032)

Table 6. World Semiconductor Chip Handler Production by Region (2021-2026) & (Units)

Table 7. World Semiconductor Chip Handler Production by Region (2027-2032) & (Units)

Table 8. World Semiconductor Chip Handler Production Market Share by Region (2021-2026)

Table 9. World Semiconductor Chip Handler Production Market Share by Region (2027-2032)

Table 10. World Semiconductor Chip Handler Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Semiconductor Chip Handler Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Semiconductor Chip Handler Major Market Trends

Table 13. World Semiconductor Chip Handler Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Semiconductor Chip Handler Consumption by Region (2021-2026) & (Units)

Table 15. World Semiconductor Chip Handler Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Semiconductor Chip Handler Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Semiconductor Chip Handler Producers in 2025

Table 18. World Semiconductor Chip Handler Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Semiconductor Chip Handler Producers in 2025

Table 20. World Semiconductor Chip Handler Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Semiconductor Chip Handler Company Evaluation Quadrant

Table 22. World Semiconductor Chip Handler Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Semiconductor Chip Handler Production Site of Key Manufacturer

Table 24. Semiconductor Chip Handler Market: Company Product Type Footprint

Table 25. Semiconductor Chip Handler Market: Company Product Application Footprint

Table 26. Semiconductor Chip Handler Competitive Factors

Table 27. Semiconductor Chip Handler New Entrant and Capacity Expansion Plans

Table 28. Semiconductor Chip Handler Mergers & Acquisitions Activity

Table 29. United States VS China Semiconductor Chip Handler Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Semiconductor Chip Handler Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Semiconductor Chip Handler Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Semiconductor Chip Handler Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Semiconductor Chip Handler Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Semiconductor Chip Handler Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Semiconductor Chip Handler Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Semiconductor Chip Handler Production Market Share (2021-2026)

Table 37. China Based Semiconductor Chip Handler Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Semiconductor Chip Handler Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Semiconductor Chip Handler Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Semiconductor Chip Handler Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Semiconductor Chip Handler Production Market

Share (2021-2026)

Table 42. Rest of World Based Semiconductor Chip Handler Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Semiconductor Chip Handler Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Semiconductor Chip Handler Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Semiconductor Chip Handler Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Semiconductor Chip Handler Production Market Share (2021-2026)

Table 47. World Semiconductor Chip Handler Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Semiconductor Chip Handler Production by Type (2021-2026) & (Units)

Table 49. World Semiconductor Chip Handler Production by Type (2027-2032) & (Units)

Table 50. World Semiconductor Chip Handler Production Value by Type (2021-2026) & (USD Million)

Table 51. World Semiconductor Chip Handler Production Value by Type (2027-2032) & (USD Million)

Table 52. World Semiconductor Chip Handler Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Semiconductor Chip Handler Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Semiconductor Chip Handler Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Semiconductor Chip Handler Production by Application (2021-2026) & (Units)

Table 56. World Semiconductor Chip Handler Production by Application (2027-2032) & (Units)

Table 57. World Semiconductor Chip Handler Production Value by Application (2021-2026) & (USD Million)

Table 58. World Semiconductor Chip Handler Production Value by Application (2027-2032) & (USD Million)

Table 59. World Semiconductor Chip Handler Average Price by Application (2021-2026) & (K US\$/Unit)

Table 60. World Semiconductor Chip Handler Average Price by Application (2027-2032) & (K US\$/Unit)

Table 61. Advantest Basic Information, Manufacturing Base and Competitors

Table 62. Advantest Major Business

- Table 63. Advantest Semiconductor Chip Handler Product and Services
- Table 64. Advantest Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Advantest Recent Developments/Updates
- Table 66. Advantest Competitive Strengths & Weaknesses
- Table 67. CoHu Basic Information, Manufacturing Base and Competitors
- Table 68. CoHu Major Business
- Table 69. CoHu Semiconductor Chip Handler Product and Services
- Table 70. CoHu Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. CoHu Recent Developments/Updates
- Table 72. CoHu Competitive Strengths & Weaknesses
- Table 73. ASM Pacific Technology Basic Information, Manufacturing Base and Competitors
- Table 74. ASM Pacific Technology Major Business
- Table 75. ASM Pacific Technology Semiconductor Chip Handler Product and Services
- Table 76. ASM Pacific Technology Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. ASM Pacific Technology Recent Developments/Updates
- Table 78. ASM Pacific Technology Competitive Strengths & Weaknesses
- Table 79. ChangChuan Technology Basic Information, Manufacturing Base and Competitors
- Table 80. ChangChuan Technology Major Business
- Table 81. ChangChuan Technology Semiconductor Chip Handler Product and Services
- Table 82. ChangChuan Technology Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. ChangChuan Technology Recent Developments/Updates
- Table 84. ChangChuan Technology Competitive Strengths & Weaknesses
- Table 85. MCT Basic Information, Manufacturing Base and Competitors
- Table 86. MCT Major Business
- Table 87. MCT Semiconductor Chip Handler Product and Services
- Table 88. MCT Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. MCT Recent Developments/Updates
- Table 90. MCT Competitive Strengths & Weaknesses
- Table 91. Boston Semi Equipment Basic Information, Manufacturing Base and

Competitors

Table 92. Boston Semi Equipment Major Business

Table 93. Boston Semi Equipment Semiconductor Chip Handler Product and Services

Table 94. Boston Semi Equipment Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Boston Semi Equipment Recent Developments/Updates

Table 96. Boston Semi Equipment Competitive Strengths & Weaknesses

Table 97. Exis Tech Basic Information, Manufacturing Base and Competitors

Table 98. Exis Tech Major Business

Table 99. Exis Tech Semiconductor Chip Handler Product and Services

Table 100. Exis Tech Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Exis Tech Recent Developments/Updates

Table 102. Exis Tech Competitive Strengths & Weaknesses

Table 103. Hon Precision Basic Information, Manufacturing Base and Competitors

Table 104. Hon Precision Major Business

Table 105. Hon Precision Semiconductor Chip Handler Product and Services

Table 106. Hon Precision Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Hon Precision Recent Developments/Updates

Table 108. Hon Precision Competitive Strengths & Weaknesses

Table 109. Chroma Basic Information, Manufacturing Base and Competitors

Table 110. Chroma Major Business

Table 111. Chroma Semiconductor Chip Handler Product and Services

Table 112. Chroma Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Chroma Recent Developments/Updates

Table 114. Chroma Competitive Strengths & Weaknesses

Table 115. SRM Integration Basic Information, Manufacturing Base and Competitors

Table 116. SRM Integration Major Business

Table 117. SRM Integration Semiconductor Chip Handler Product and Services

Table 118. SRM Integration Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. SRM Integration Recent Developments/Updates

Table 120. SRM Integration Competitive Strengths & Weaknesses

- Table 121. TESEC Corporation Basic Information, Manufacturing Base and Competitors
- Table 122. TESEC Corporation Major Business
- Table 123. TESEC Corporation Semiconductor Chip Handler Product and Services
- Table 124. TESEC Corporation Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. TESEC Corporation Recent Developments/Updates
- Table 126. TESEC Corporation Competitive Strengths & Weaknesses
- Table 127. SYNAX Basic Information, Manufacturing Base and Competitors
- Table 128. SYNAX Major Business
- Table 129. SYNAX Semiconductor Chip Handler Product and Services
- Table 130. SYNAX Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. SYNAX Recent Developments/Updates
- Table 132. SYNAX Competitive Strengths & Weaknesses
- Table 133. CST Basic Information, Manufacturing Base and Competitors
- Table 134. CST Major Business
- Table 135. CST Semiconductor Chip Handler Product and Services
- Table 136. CST Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. CST Recent Developments/Updates
- Table 138. CST Competitive Strengths & Weaknesses
- Table 139. Pentamaster Basic Information, Manufacturing Base and Competitors
- Table 140. Pentamaster Major Business
- Table 141. Pentamaster Semiconductor Chip Handler Product and Services
- Table 142. Pentamaster Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Pentamaster Recent Developments/Updates
- Table 144. Pentamaster Competitive Strengths & Weaknesses
- Table 145. Techwing Basic Information, Manufacturing Base and Competitors
- Table 146. Techwing Major Business
- Table 147. Techwing Semiconductor Chip Handler Product and Services
- Table 148. Techwing Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Techwing Recent Developments/Updates
- Table 150. Techwing Competitive Strengths & Weaknesses
- Table 151. Kanematsu Basic Information, Manufacturing Base and Competitors

Table 152. Kanematsu Major Business

Table 153. Kanematsu Semiconductor Chip Handler Product and Services

Table 154. Kanematsu Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Kanematsu Recent Developments/Updates

Table 156. Kanematsu Competitive Strengths & Weaknesses

Table 157. YTEC Basic Information, Manufacturing Base and Competitors

Table 158. YTEC Major Business

Table 159. YTEC Semiconductor Chip Handler Product and Services

Table 160. YTEC Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. YTEC Recent Developments/Updates

Table 162. YTEC Competitive Strengths & Weaknesses

Table 163. JHT Design Basic Information, Manufacturing Base and Competitors

Table 164. JHT Design Major Business

Table 165. JHT Design Semiconductor Chip Handler Product and Services

Table 166. JHT Design Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. JHT Design Recent Developments/Updates

Table 168. JHT Design Competitive Strengths & Weaknesses

Table 169. Megarobo Basic Information, Manufacturing Base and Competitors

Table 170. Megarobo Major Business

Table 171. Megarobo Semiconductor Chip Handler Product and Services

Table 172. Megarobo Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 173. Megarobo Recent Developments/Updates

Table 174. Megarobo Competitive Strengths & Weaknesses

Table 175. Shenkeda Semiconductor Basic Information, Manufacturing Base and Competitors

Table 176. Shenkeda Semiconductor Major Business

Table 177. Shenkeda Semiconductor Semiconductor Chip Handler Product and Services

Table 178. Shenkeda Semiconductor Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 179. Shenkeda Semiconductor Recent Developments/Updates

- Table 180. Shenkeda Semiconductor Competitive Strengths & Weaknesses
- Table 181. Young Soul Electronics Basic Information, Manufacturing Base and Competitors
- Table 182. Young Soul Electronics Major Business
- Table 183. Young Soul Electronics Semiconductor Chip Handler Product and Services
- Table 184. Young Soul Electronics Semiconductor Chip Handler Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 185. Young Soul Electronics Recent Developments/Updates
- Table 186. Young Soul Electronics Competitive Strengths & Weaknesses
- Table 187. Global Key Players of Semiconductor Chip Handler Upstream (Raw Materials)
- Table 188. Global Semiconductor Chip Handler Typical Customers
- Table 189. Semiconductor Chip Handler Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Semiconductor Chip Handler Picture

Figure 2. World Semiconductor Chip Handler Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Semiconductor Chip Handler Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Semiconductor Chip Handler Production (2021-2032) & (Units)

Figure 5. World Semiconductor Chip Handler Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Semiconductor Chip Handler Production Value Market Share by Region (2021-2032)

Figure 7. World Semiconductor Chip Handler Production Market Share by Region (2021-2032)

Figure 8. Japan Semiconductor Chip Handler Production (2021-2032) & (Units)

Figure 9. North America Semiconductor Chip Handler Production (2021-2032) & (Units)

Figure 10. China Semiconductor Chip Handler Production (2021-2032) & (Units)

Figure 11. Southeast Asia Semiconductor Chip Handler Production (2021-2032) & (Units)

Figure 12. China Taiwan Semiconductor Chip Handler Production (2021-2032) & (Units)

Figure 13. Semiconductor Chip Handler Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Semiconductor Chip Handler Consumption (2021-2032) & (Units)

Figure 16. World Semiconductor Chip Handler Consumption Market Share by Region (2021-2032)

Figure 17. United States Semiconductor Chip Handler Consumption (2021-2032) & (Units)

Figure 18. China Semiconductor Chip Handler Consumption (2021-2032) & (Units)

Figure 19. Europe Semiconductor Chip Handler Consumption (2021-2032) & (Units)

Figure 20. Japan Semiconductor Chip Handler Consumption (2021-2032) & (Units)

Figure 21. South Korea Semiconductor Chip Handler Consumption (2021-2032) & (Units)

Figure 22. ASEAN Semiconductor Chip Handler Consumption (2021-2032) & (Units)

Figure 23. India Semiconductor Chip Handler Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Semiconductor Chip Handler by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Semiconductor Chip

Handler Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Semiconductor Chip

Handler Markets in 2025

Figure 27. United States VS China: Semiconductor Chip Handler Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Semiconductor Chip Handler Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Semiconductor Chip Handler Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Semiconductor Chip Handler Production Market Share 2025

Figure 31. China Based Manufacturers Semiconductor Chip Handler Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Semiconductor Chip Handler Production Market Share 2025

Figure 33. World Semiconductor Chip Handler Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Semiconductor Chip Handler Production Value Market Share by Type in 2025

Figure 35. Pick-and-Place Handlers

Figure 36. Turret Handlers

Figure 37. Gravity Handlers

Figure 38. Others

Figure 39. World Semiconductor Chip Handler Production Market Share by Type (2021-2032)

Figure 40. World Semiconductor Chip Handler Production Value Market Share by Type (2021-2032)

Figure 41. World Semiconductor Chip Handler Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 42. World Semiconductor Chip Handler Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 43. World Semiconductor Chip Handler Production Value Market Share by Application in 2025

Figure 44. OSATs

Figure 45. IDMs

Figure 46. World Semiconductor Chip Handler Production Market Share by Application (2021-2032)

Figure 47. World Semiconductor Chip Handler Production Value Market Share by Application (2021-2032)

- Figure 48. World Semiconductor Chip Handler Average Price by Application (2021-2032) & (K US\$/Unit)
- Figure 49. Semiconductor Chip Handler Industry Chain
- Figure 50. Semiconductor Chip Handler Procurement Model
- Figure 51. Semiconductor Chip Handler Sales Model
- Figure 52. Semiconductor Chip Handler Sales Channels, Direct Sales, and Distribution
- Figure 53. Methodology
- Figure 54. Research Process and Data Source

I would like to order

Product name: Global Semiconductor Chip Handler Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G575A9E68EAEEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G575A9E68EAEEN.html>