

# Global Semiconductor Chiller Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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### **Abstracts**

According to our (Global Info Research) latest study, the global Semiconductor Chiller market size was valued at USD 698.8 million in 2023 and is forecast to a readjusted size of USD 1009 million by 2030 with a CAGR of 5.4% during review period.

Semiconductor Chiller is mainly used to precisely control the temperature of the reaction chamber in the semiconductor manufacturing process. It is a self-balancing circulation device mainly composed of a heat exchanger, a circulation pump, a compressor and a control system. It belongs to the temperature control equipment in the production process.

Semiconductor special temperature control equipment uses the heat exchange principle of refrigeration cycle and process cooling water to control the temperature, flow and pressure of the circulating fluid used in semiconductor process equipment with high precision to achieve the temperature control requirements of semiconductor process. It is an integrated circuit manufacturing Indispensable key equipment in the process.

According to the requirements of different processes, the circulating liquid at a given temperature is controlled to flow through the electrodes or the walls in the reaction chamber of the semiconductor process equipment, and heat is brought into the semiconductor-specific temperature control equipment, which transfers the heat to the refrigeration through the heat exchanger. refrigerant, and then release the heat to the process cooling water through the refrigerant, so as to realize the temperature control of the process.

Global 5 largest manufacturers of Semiconductor Chiller are Unisem, Advanced



Thermal Sciences Corporation, GST (Global Standarard Technology), Shinwa Controls and SMC, which make up over 60%. Among them, Unisem dominates with over 15% production value share, followed by GST (Global Standarard Technology) (12%) and Advanced Thermal Sciences Corporation (13%).

Asia-Pacific is the largest market, holding a share about 50%, followed by North America and Europe, with shares about 30% and 20% separately.

Based on the product type, the Semiconductor Chiller is primarily split into Single Channel, Dual Channel and Three Channels. The leading type is Dual Channel, with a market share over 40%.

Based on the Application, the Semiconductor Chiller market can be sub-segmented into several major Application, like Etching, Coating and Developing, Ion Implantation, Diffusion, Deposition and CMP. The largest segment is Etching, accounting for over 60%.

The Global Info Research report includes an overview of the development of the Semiconductor Chiller industry chain, the market status of Etching (Single Channel Chiller, Dual Channel Chiller), Coating and Developing (Single Channel Chiller, Dual Channel Chiller), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Semiconductor Chiller.

Regionally, the report analyzes the Semiconductor Chiller markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Semiconductor Chiller market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Semiconductor Chiller market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Semiconductor Chiller industry.

The report involves analyzing the market at a macro level:



Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Single Channel Chiller, Dual Channel Chiller).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Semiconductor Chiller market.

Regional Analysis: The report involves examining the Semiconductor Chiller market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Semiconductor Chiller market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Semiconductor Chiller:

Company Analysis: Report covers individual Semiconductor Chiller manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Semiconductor Chiller This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Etching, Coating and Developing).

Technology Analysis: Report covers specific technologies relevant to Semiconductor Chiller. It assesses the current state, advancements, and potential future developments in Semiconductor Chiller areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Semiconductor Chiller market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.



Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Semiconductor Chiller market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Single Channel Chiller

**Dual Channel Chiller** 

Three Channel Chiller

Market segment by Application

Etching

Coating and Developing

Ion Implantation

Diffusion

Deposition

CMP

Other

Major players covered

Advanced Thermal Sciences Corporation (ATS)



#### Shinwa Controls

Unisem

GST (Global Standarard Technology)

SMC Corporation

Beijing Jingyi Automation Equipment Technology

FST (Fine Semitech Corp)

Techist

Solid State Cooling Systems

LNEYA

**BV** Thermal Systems

Legacy Chiller

Noah Precision

CJ Tech Inc

STEP SCIENCE

Thermonics (inTEST Thermal Solutions)

Maruyama Chillers

Mydax, Inc.

Suzhou Diort Refrigerantion Technology

Market segment by region, regional analysis covers

Global Semiconductor Chiller Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030



North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semiconductor Chiller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semiconductor Chiller, with price, sales, revenue and global market share of Semiconductor Chiller from 2019 to 2024.

Chapter 3, the Semiconductor Chiller competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semiconductor Chiller breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Semiconductor Chiller market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.



Chapter 13, the key raw materials and key suppliers, and industry chain of Semiconductor Chiller.

Chapter 14 and 15, to describe Semiconductor Chiller sales channel, distributors, customers, research findings and conclusion.



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