

Global Semi-Solid Metal Processing Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Semi-Solid Metal Processing Machines market size is expected to reach \$ 1949 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Semi-Solid Metal Processing Machines are specialized industrial equipment designed to process metal materials into a semi-solid state for forming operations. In the semi-solid forming process, metals are heated to a temperature between solid and liquid states, gaining flowability and thixotropic properties that allow for higher precision and improved mechanical performance in the final product . Unlike conventional casting processes that handle fully molten metal, semi-solid processing results in finer microstructures, reduced porosity, and superior mechanical properties, making it ideal for manufacturing complex shapes and high-quality parts .

The upstream segment includes suppliers of precision heating systems, high-strength alloy tooling, injection units (screw/injection piston mechanisms), clamping units, and advanced control systems. The midstream segment encompasses equipment design, manufacturing, assembly, automation integration, and quality testing performed by specialized machine builders. Semi-solid metal processing machines are categorized by forming type into thixocasting (uses pre-cast semi-solid billet) and rheocasting (produces semi-solid slurry directly from liquid melt) ; by production process into injection molding (similar to plastic injection, suitable for magnesium) and vertical/die casting (suitable for aluminum) ; and by material compatibility into magnesium alloy machines (dominant due to lower operating temperatures) and aluminum alloy machines (requires higher temperature control). The downstream segment serves automotive (lightweight structural components, battery housings), aerospace, electronics (3C enclosures), medical devices, and consumer goods industries .

The global average selling price for semi-solid metal processing machines is approximately US\$450,000 per unit, with annual sales volume reaching approximately 2,700 units in 2025. The industry maintains gross margins between 35% and 45%, reflecting the high-precision engineering, technological complexity, and value-added nature of specialized semi-solid forming equipment.

The global semi-solid metal processing machines market is experiencing robust growth, driven by the accelerating demand for lightweight, high-strength components in electric vehicle manufacturing, consumer electronics, and aerospace applications. As industries seek to reduce weight while maintaining structural integrity, semi-solid metal processing has emerged as a key enabling technology for producing complex near-net-shape parts with superior mechanical properties .

A notable trend reshaping the market is the increasing adoption of injection molding-type semi-solid machines for magnesium alloy processing. Unlike traditional die casting that requires handling of molten metal at high temperatures, semi-solid injection molding machines operate at lower temperatures (approximately 580°C for magnesium vs. 680°C for conventional casting), offering significant advantages in safety (no exposure to molten metal), environmental compliance (no SF₆ harmful gases), and energy efficiency (up to 60% energy reduction) . These machines can achieve precision tolerances of 0.01mm and production rates of 1-4 parts per minute with maintenance cycles approaching 200,000 shots.

Another significant development is the emergence of domestic Chinese manufacturers capable of producing large-tonnage machines. Chinese companies like Yimeitai have developed 300T to 4000T series semi-solid injection molding machines, with 2500T and 4000T models designed for producing large automotive components such as integrated structural parts . The availability of domestically produced equipment is substantially reducing both capital investment and operational costs, accelerating market penetration across price-sensitive segments.

This report studies the global Semi-Solid Metal Processing Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semi-Solid Metal Processing Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semi-Solid Metal Processing

Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semi-Solid Metal Processing Machines total production and demand, 2021-2032, (K Units)

Global Semi-Solid Metal Processing Machines total production value, 2021-2032, (USD Million)

Global Semi-Solid Metal Processing Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Semi-Solid Metal Processing Machines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Semi-Solid Metal Processing Machines domestic production, consumption, key domestic manufacturers and share

Global Semi-Solid Metal Processing Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Semi-Solid Metal Processing Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Semi-Solid Metal Processing Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Semi-Solid Metal Processing Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JSW (The Japan Steel Works, Ltd.), Toshiba Machine Co., Ltd., Sodick Co., Ltd., Böhler Group, Husky Injection Molding Systems Ltd., Phillips Medisize (Molex), Yimeitai Precision Manufacturing Co., Ltd., Haitian Precision (Ningbo Haitian), Yizumi Precision Machinery Co., Ltd., Tederic Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semi-Solid Metal Processing Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semi-Solid Metal Processing Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semi-Solid Metal Processing Machines Market, Segmentation by Type:

Induction Heating

Resistance Heating

Global Semi-Solid Metal Processing Machines Market, Segmentation by Stirring Mechanism:

Mechanical Stirring

Electromagnetic Stirring

Global Semi-Solid Metal Processing Machines Market, Segmentation by Shot Weight Capacity:

Small (
Medium (1-5 kg)

Large (> 5 kg)

Global Semi-Solid Metal Processing Machines Market, Segmentation by Application:

Consumer Electronics

Automobile

Medical Devices

Other

Companies Profiled:

JSW (The Japan Steel Works, Ltd.)

Toshiba Machine Co., Ltd.

Sodick Co., Ltd.

Böhler Group

Husky Injection Molding Systems Ltd.

Phillips Medisize (Molex)

Yimeitai Precision Manufacturing Co., Ltd.

Haitian Precision (Ningbo Haitian)

Yizumi Precision Machinery Co., Ltd.

Tederic Machinery Co., Ltd.

BOLE Intelligent Equipment Co., Ltd.

L.K. Technology Holdings Limited

Erba Makina

Guangdong Shimi Intelligent Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Semi-Solid Metal Processing Machines market?
2. What is the demand of the global Semi-Solid Metal Processing Machines market?
3. What is the year over year growth of the global Semi-Solid Metal Processing Machines market?
4. What is the production and production value of the global Semi-Solid Metal Processing Machines market?
5. Who are the key producers in the global Semi-Solid Metal Processing Machines market?
6. What are the growth factors driving the market demand?

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