

Global Semi-solid Lithium Battery for Energy Storage System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Semi-solid Lithium Battery for Energy Storage System market size was valued at US\$ 799 million in 2025 and is forecast to a readjusted size of US\$ 3179 million by 2032 with a CAGR of 23.7% during review period.

In 2025, global installed capacity of semi-solid lithium batteries for energy storage systems reached approximately 4.85 GWh, with an average selling price of around USD 160 per kWh. Semi-solid lithium batteries for energy storage systems are designed by reducing the proportion of free liquid electrolyte and adopting gel-like or quasi-solid electrolyte systems, with optimization focused on long service life, high safety, and stable operation across wide operating conditions. Compared with conventional liquid lithium batteries used in energy storage, these batteries offer clear advantages in thermal stability, high-temperature tolerance, and system-level safety redundancy, making them particularly suitable for grid-side energy storage, commercial and industrial energy storage, and other applications where safety and reliability are critical.

At present, the market for semi-solid lithium batteries used in energy storage systems is still in an early stage of commercialization, with a relatively cautious development pace but a clear application logic driven primarily by rising safety requirements in energy storage systems. Market conditions indicate that this segment is being advanced mainly by battery manufacturers with strong cell technology foundations and system integration capabilities, while downstream energy storage integrators are gradually adopting these batteries in pilot projects and high-safety-demand scenarios. In terms of trends, the industry is focusing on improving cycle life and consistency through materials optimization and structural design, while controlling costs under the premise of

maintaining safety performance to meet the full lifecycle economics required by energy storage systems. Market perspectives suggest that semi-solid lithium batteries for energy storage systems are not aimed at achieving extreme energy density, but rather at delivering safety, stability, and predictable lifespan as core value propositions, with market expansion characterized by pilot-led adoption, scenario-driven demand, and gradual scaling.

This report is a detailed and comprehensive analysis for global Semi-solid Lithium Battery for Energy Storage System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Semi-solid Lithium Battery for Energy Storage System market size and forecasts, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Semi-solid Lithium Battery for Energy Storage System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Semi-solid Lithium Battery for Energy Storage System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Semi-solid Lithium Battery for Energy Storage System market shares of main players, shipments in revenue (\$ Million), sales quantity (KWh), and ASP (US\$/KWh), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Semi-solid Lithium Battery for Energy Storage System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Semi-solid Lithium Battery for Energy Storage System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 24M, Beijing WeLion New Energy Technology Co., Ltd., Ganfeng Lithium Co., Ltd., Gotion High-Tech Co., Ltd., Farasis Energy, SES AI Corporation, StoreDot Ltd., EVE Energy Co., Ltd., QingTao Energy Development Co., Ltd., Changan Automobile, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Semi-solid Lithium Battery for Energy Storage System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Medium Energy Density

High Energy Density

Market segment by Cell Format

Pouch-Type Semi-Solid Battery

Prismatic Semi-Solid Battery

Market segment by Anode Material

Graphite Anode Semi-Solid Battery

Silicon-Based Anode Semi-Solid Battery

Market segment by Application

Industrial and Commercial Energy Storage

Household Energy Storage

Others

Major players covered

24M

Beijing WeLion New Energy Technology Co., Ltd.

Ganfeng Lithium Co., Ltd.

Gotion High-Tech Co., Ltd.

Farasis Energy

SES AI Corporation

StoreDot Ltd.

EVE Energy Co., Ltd.

QingTao Energy Development Co., Ltd.

Changan Automobile

LG Energy Solution, Ltd.

Jiangsu Zenergy Battery Technologies Co., Ltd.

Shenzhen BAK Power Battery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semi-solid Lithium Battery for Energy Storage System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semi-solid Lithium Battery for Energy Storage System, with price, sales quantity, revenue, and global market share of Semi-solid Lithium Battery for Energy Storage System from 2021 to 2026.

Chapter 3, the Semi-solid Lithium Battery for Energy Storage System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semi-solid Lithium Battery for Energy Storage System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Semi-solid Lithium Battery for Energy Storage System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semi-solid Lithium Battery for Energy Storage System.

Chapter 14 and 15, to describe Semi-solid Lithium Battery for Energy Storage System sales channel, distributors, customers, research findings and conclusion.

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