

Global Semi-solid Lithium Battery for Energy Storage System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBEACC8E5CA5EN.html>

Date: January 2026

Pages: 135

Price: US\$ 4,480.00 (Single User License)

ID: GBEACC8E5CA5EN

Abstracts

The global Semi-solid Lithium Battery for Energy Storage System market size is expected to reach \$ 3179 million by 2032, rising at a market growth of 23.7% CAGR during the forecast period (2026-2032).

In 2025, global installed capacity of semi-solid lithium batteries for energy storage systems reached approximately 4.85 GWh, with an average selling price of around USD 160 per kWh. Semi-solid lithium batteries for energy storage systems are designed by reducing the proportion of free liquid electrolyte and adopting gel-like or quasi-solid electrolyte systems, with optimization focused on long service life, high safety, and stable operation across wide operating conditions. Compared with conventional liquid lithium batteries used in energy storage, these batteries offer clear advantages in thermal stability, high-temperature tolerance, and system-level safety redundancy, making them particularly suitable for grid-side energy storage, commercial and industrial energy storage, and other applications where safety and reliability are critical.

At present, the market for semi-solid lithium batteries used in energy storage systems is still in an early stage of commercialization, with a relatively cautious development pace but a clear application logic driven primarily by rising safety requirements in energy storage systems. Market conditions indicate that this segment is being advanced mainly by battery manufacturers with strong cell technology foundations and system integration capabilities, while downstream energy storage integrators are gradually adopting these batteries in pilot projects and high-safety-demand scenarios. In terms of trends, the industry is focusing on improving cycle life and consistency through materials optimization and structural design, while controlling costs under the premise of maintaining safety performance to meet the full lifecycle economics required by energy storage systems. Market perspectives suggest that semi-solid lithium batteries for energy storage systems are not aimed at achieving extreme energy density, but rather

at delivering safety, stability, and predictable lifespan as core value propositions, with market expansion characterized by pilot-led adoption, scenario-driven demand, and gradual scaling.

This report studies the global Semi-solid Lithium Battery for Energy Storage System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semi-solid Lithium Battery for Energy Storage System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semi-solid Lithium Battery for Energy Storage System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semi-solid Lithium Battery for Energy Storage System total production and demand, 2021-2032, (KWh)

Global Semi-solid Lithium Battery for Energy Storage System total production value, 2021-2032, (USD Million)

Global Semi-solid Lithium Battery for Energy Storage System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (KWh), (based on production site)

Global Semi-solid Lithium Battery for Energy Storage System consumption by region & country, CAGR, 2021-2032 & (KWh)

U.S. VS China: Semi-solid Lithium Battery for Energy Storage System domestic production, consumption, key domestic manufacturers and share

Global Semi-solid Lithium Battery for Energy Storage System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (KWh)

Global Semi-solid Lithium Battery for Energy Storage System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

Global Semi-solid Lithium Battery for Energy Storage System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

This report profiles key players in the global Semi-solid Lithium Battery for Energy Storage System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 24M, Beijing WeLion New Energy Technology Co., Ltd., Ganfeng Lithium Co., Ltd., Gotion High-Tech Co., Ltd., Farasis Energy, SES AI Corporation, StoreDot Ltd., EVE Energy Co., Ltd., QingTao Energy Development Co., Ltd., Changan Automobile, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semi-solid Lithium Battery for Energy Storage System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (KWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semi-solid Lithium Battery for Energy Storage System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semi-solid Lithium Battery for Energy Storage System Market, Segmentation by Type:

Medium Energy Density

High Energy Density

Global Semi-solid Lithium Battery for Energy Storage System Market, Segmentation by Cell Format:

Pouch-Type Semi-Solid Battery

Prismatic Semi-Solid Battery

Global Semi-solid Lithium Battery for Energy Storage System Market, Segmentation by Anode Material:

Graphite Anode Semi-Solid Battery

Silicon-Based Anode Semi-Solid Battery

Global Semi-solid Lithium Battery for Energy Storage System Market, Segmentation by Application:

Industrial and Commercial Energy Storage

Household Energy Storage

Others

Companies Profiled:

24M

Beijing WeLion New Energy Technology Co., Ltd.

Ganfeng Lithium Co., Ltd.

Gotion High-Tech Co., Ltd.

Farasis Energy

SES AI Corporation

StoreDot Ltd.

EVE Energy Co., Ltd.

QingTao Energy Development Co., Ltd.

Changan Automobile

LG Energy Solution, Ltd.

Jiangsu Zenergy Battery Technologies Co., Ltd.

Shenzhen BAK Power Battery

Key Questions Answered:

1. How big is the global Semi-solid Lithium Battery for Energy Storage System market?
2. What is the demand of the global Semi-solid Lithium Battery for Energy Storage System market?
3. What is the year over year growth of the global Semi-solid Lithium Battery for Energy Storage System market?
4. What is the production and production value of the global Semi-solid Lithium Battery for Energy Storage System market?
5. Who are the key producers in the global Semi-solid Lithium Battery for Energy Storage System market?
6. What are the growth factors driving the market demand?

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