

Global Semi Refined Paraffin Wax Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G284EE82A172EN.html>

Date: February 2026

Pages: 136

Price: US\$ 4,480.00 (Single User License)

ID: G284EE82A172EN

Abstracts

The global Semi Refined Paraffin Wax market size is expected to reach \$ 4360 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Semi-refined paraffin wax is a medium-purity paraffin wax that has undergone basic deoiling and filtration. Its oil content is generally between 0.5% and 1.5%, and its color is slightly yellow or milky white, retaining some natural alkanes and trace impurities. The melting point range is typically 54-64°C. It is widely used in industrial applications such as candles, rubber, papermaking, and wood moisture protection. The average price of this product is approximately US\$1750 per ton, with global sales of approximately 1.9 million tons.

Semi-refined paraffin wax is the 'mainstay' of the global paraffin wax market, especially dominating the candle manufacturing sector. Its low cost, good formability, and stable combustion make it an ideal raw material for mass-market consumer products. With the rise of environmentally friendly candles and fragrance products, some high-end candle brands are also transitioning to low-oil, low-odor semi-refined paraffin wax. The paraffin wax market is currently undergoing a transitional period characterized by both 'consumption upgrading' and 'green substitution.' The upstream sector relies on petroleum refining byproducts (such as vacuum residue and lubricating oil fractions), making it significantly affected by crude oil prices and refinery operating rates. The downstream sector encompasses multiple industries including candles, packaging, cosmetics, rubber, and hot melt adhesives, with particularly rapid growth in scented candles, food-grade packaging, and natural skincare products. Looking ahead, with increasingly stringent environmental regulations and growing consumer focus on sustainable materials, synthetic paraffin wax, bio-based waxes, and high-purity paraffin wax will become new market focal points. Meanwhile, the Asia-Pacific region (especially China and India) will continue to dominate global production capacity and consumption,

driving the industry chain towards high-end refining and functionalization. This report studies the global Semi Refined Paraffin Wax production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semi Refined Paraffin Wax and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semi Refined Paraffin Wax that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semi Refined Paraffin Wax total production and demand, 2021-2032, (Kilotons)

Global Semi Refined Paraffin Wax total production value, 2021-2032, (USD Million)

Global Semi Refined Paraffin Wax production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Semi Refined Paraffin Wax consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Semi Refined Paraffin Wax domestic production, consumption, key domestic manufacturers and share

Global Semi Refined Paraffin Wax production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Semi Refined Paraffin Wax production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Semi Refined Paraffin Wax production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Semi Refined Paraffin Wax market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CNPC, ExxonMobil, Sinopec, Shell, Sasol, LUKOIL, PDVSA, Petrobras, ENI, Moeve, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semi Refined Paraffin Wax market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semi Refined Paraffin Wax Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semi Refined Paraffin Wax Market, Segmentation by Type:

Industrial Grade

Cosmetic Grade

Others

Global Semi Refined Paraffin Wax Market, Segmentation by Melting Point Range:

Low Melting Point (60°C)

Global Semi Refined Paraffin Wax Market, Segmentation by Form and Structure:

Solid

Flakes

Granules

Liquid

Global Semi Refined Paraffin Wax Market, Segmentation by Application:

Candles

Packaging

Cosmetics

Hotmelts

Board Sizing

Rubber

Others

Companies Profiled:

CNPC

ExxonMobil

Sinopec

Shell

Sasol

LUKOIL

PDVSA

Petrobras

ENI

Moeve

MOL

Nippon Seiro

IGI

Calumet

HollyFrontier

Hansen & Rosenthal

Repsol

Sonneborn

Kerax

C.J. Robinson

Key Questions Answered:

1. How big is the global Semi Refined Paraffin Wax market?
2. What is the demand of the global Semi Refined Paraffin Wax market?
3. What is the year over year growth of the global Semi Refined Paraffin Wax market?
4. What is the production and production value of the global Semi Refined Paraffin Wax market?
5. Who are the key producers in the global Semi Refined Paraffin Wax market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Semi Refined Paraffin Wax Introduction
- 1.2 World Semi Refined Paraffin Wax Supply & Forecast
 - 1.2.1 World Semi Refined Paraffin Wax Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Semi Refined Paraffin Wax Production (2021-2032)
 - 1.2.3 World Semi Refined Paraffin Wax Pricing Trends (2021-2032)
- 1.3 World Semi Refined Paraffin Wax Production by Region (Based on Production Site)
 - 1.3.1 World Semi Refined Paraffin Wax Production Value by Region (2021-2032)
 - 1.3.2 World Semi Refined Paraffin Wax Production by Region (2021-2032)
 - 1.3.3 World Semi Refined Paraffin Wax Average Price by Region (2021-2032)
 - 1.3.4 North America Semi Refined Paraffin Wax Production (2021-2032)
 - 1.3.5 Europe Semi Refined Paraffin Wax Production (2021-2032)
 - 1.3.6 Japan Semi Refined Paraffin Wax Production (2021-2032)
 - 1.3.7 Southeast Asia Semi Refined Paraffin Wax Production (2021-2032)
 - 1.3.8 India Semi Refined Paraffin Wax Production (2021-2032)
 - 1.3.9 China Semi Refined Paraffin Wax Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Semi Refined Paraffin Wax Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Semi Refined Paraffin Wax Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Semi Refined Paraffin Wax Demand (2021-2032)
- 2.2 World Semi Refined Paraffin Wax Consumption by Region
 - 2.2.1 World Semi Refined Paraffin Wax Consumption by Region (2021-2026)
 - 2.2.2 World Semi Refined Paraffin Wax Consumption Forecast by Region (2027-2032)
- 2.3 United States Semi Refined Paraffin Wax Consumption (2021-2032)
- 2.4 China Semi Refined Paraffin Wax Consumption (2021-2032)
- 2.5 Europe Semi Refined Paraffin Wax Consumption (2021-2032)
- 2.6 Japan Semi Refined Paraffin Wax Consumption (2021-2032)
- 2.7 South Korea Semi Refined Paraffin Wax Consumption (2021-2032)
- 2.8 ASEAN Semi Refined Paraffin Wax Consumption (2021-2032)
- 2.9 India Semi Refined Paraffin Wax Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Semi Refined Paraffin Wax Production Value by Manufacturer (2021-2026)
- 3.2 World Semi Refined Paraffin Wax Production by Manufacturer (2021-2026)
- 3.3 World Semi Refined Paraffin Wax Average Price by Manufacturer (2021-2026)
- 3.4 Semi Refined Paraffin Wax Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Semi Refined Paraffin Wax Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Semi Refined Paraffin Wax in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Semi Refined Paraffin Wax in 2025
- 3.6 Semi Refined Paraffin Wax Market: Overall Company Footprint Analysis
 - 3.6.1 Semi Refined Paraffin Wax Market: Region Footprint
 - 3.6.2 Semi Refined Paraffin Wax Market: Company Product Type Footprint
 - 3.6.3 Semi Refined Paraffin Wax Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Semi Refined Paraffin Wax Production Value Comparison
 - 4.1.1 United States VS China: Semi Refined Paraffin Wax Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Semi Refined Paraffin Wax Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Semi Refined Paraffin Wax Production Comparison
 - 4.2.1 United States VS China: Semi Refined Paraffin Wax Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Semi Refined Paraffin Wax Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Semi Refined Paraffin Wax Consumption Comparison
 - 4.3.1 United States VS China: Semi Refined Paraffin Wax Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Semi Refined Paraffin Wax Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Semi Refined Paraffin Wax Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Semi Refined Paraffin Wax Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Semi Refined Paraffin Wax Production Value (2021-2026)

4.4.3 United States Based Manufacturers Semi Refined Paraffin Wax Production (2021-2026)

4.5 China Based Semi Refined Paraffin Wax Manufacturers and Market Share

4.5.1 China Based Semi Refined Paraffin Wax Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Semi Refined Paraffin Wax Production Value (2021-2026)

4.5.3 China Based Manufacturers Semi Refined Paraffin Wax Production (2021-2026)

4.6 Rest of World Based Semi Refined Paraffin Wax Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Semi Refined Paraffin Wax Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Semi Refined Paraffin Wax Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Semi Refined Paraffin Wax Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Semi Refined Paraffin Wax Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Industrial Grade

5.2.2 Cosmetic Grade

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Semi Refined Paraffin Wax Production by Type (2021-2032)

5.3.2 World Semi Refined Paraffin Wax Production Value by Type (2021-2032)

5.3.3 World Semi Refined Paraffin Wax Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MELTING POINT RANGE

6.1 World Semi Refined Paraffin Wax Market Size Overview by Melting Point Range: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Melting Point Range

6.2.1 Low Melting Point (60°C)

6.3 Market Segment by Melting Point Range

6.3.1 World Semi Refined Paraffin Wax Production by Melting Point Range
(2021-2032)

6.3.2 World Semi Refined Paraffin Wax Production Value by Melting Point Range
(2021-2032)

6.3.3 World Semi Refined Paraffin Wax Average Price by Melting Point Range
(2021-2032)

7 MARKET ANALYSIS BY FORM AND STRUCTURE

7.1 World Semi Refined Paraffin Wax Market Size Overview by Form and Structure:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Form and Structure

7.2.1 Solid

7.2.2 Flakes

7.2.3 Granules

7.2.4 Liquid

7.3 Market Segment by Form and Structure

7.3.1 World Semi Refined Paraffin Wax Production by Form and Structure (2021-2032)

7.3.2 World Semi Refined Paraffin Wax Production Value by Form and Structure
(2021-2032)

7.3.3 World Semi Refined Paraffin Wax Average Price by Form and Structure
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Semi Refined Paraffin Wax Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Candles

8.2.2 Packaging

8.2.3 Cosmetics

8.2.4 Hotmelts

8.2.5 Board Sizing

8.2.6 Rubber

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Semi Refined Paraffin Wax Production by Application (2021-2032)

8.3.2 World Semi Refined Paraffin Wax Production Value by Application (2021-2032)

8.3.3 World Semi Refined Paraffin Wax Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 CNPC

9.1.1 CNPC Details

9.1.2 CNPC Major Business

9.1.3 CNPC Semi Refined Paraffin Wax Product and Services

9.1.4 CNPC Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 CNPC Recent Developments/Updates

9.1.6 CNPC Competitive Strengths & Weaknesses

9.2 ExxonMobil

9.2.1 ExxonMobil Details

9.2.2 ExxonMobil Major Business

9.2.3 ExxonMobil Semi Refined Paraffin Wax Product and Services

9.2.4 ExxonMobil Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 ExxonMobil Recent Developments/Updates

9.2.6 ExxonMobil Competitive Strengths & Weaknesses

9.3 Sinopec

9.3.1 Sinopec Details

9.3.2 Sinopec Major Business

9.3.3 Sinopec Semi Refined Paraffin Wax Product and Services

9.3.4 Sinopec Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Sinopec Recent Developments/Updates

9.3.6 Sinopec Competitive Strengths & Weaknesses

9.4 Shell

9.4.1 Shell Details

9.4.2 Shell Major Business

9.4.3 Shell Semi Refined Paraffin Wax Product and Services

9.4.4 Shell Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Shell Recent Developments/Updates

9.4.6 Shell Competitive Strengths & Weaknesses

9.5 Sasol

9.5.1 Sasol Details

- 9.5.2 Sasol Major Business
- 9.5.3 Sasol Semi Refined Paraffin Wax Product and Services
- 9.5.4 Sasol Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Sasol Recent Developments/Updates
- 9.5.6 Sasol Competitive Strengths & Weaknesses
- 9.6 LUKOIL
 - 9.6.1 LUKOIL Details
 - 9.6.2 LUKOIL Major Business
 - 9.6.3 LUKOIL Semi Refined Paraffin Wax Product and Services
 - 9.6.4 LUKOIL Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 LUKOIL Recent Developments/Updates
 - 9.6.6 LUKOIL Competitive Strengths & Weaknesses
- 9.7 PDVSA
 - 9.7.1 PDVSA Details
 - 9.7.2 PDVSA Major Business
 - 9.7.3 PDVSA Semi Refined Paraffin Wax Product and Services
 - 9.7.4 PDVSA Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 PDVSA Recent Developments/Updates
 - 9.7.6 PDVSA Competitive Strengths & Weaknesses
- 9.8 Petrobras
 - 9.8.1 Petrobras Details
 - 9.8.2 Petrobras Major Business
 - 9.8.3 Petrobras Semi Refined Paraffin Wax Product and Services
 - 9.8.4 Petrobras Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Petrobras Recent Developments/Updates
 - 9.8.6 Petrobras Competitive Strengths & Weaknesses
- 9.9 ENI
 - 9.9.1 ENI Details
 - 9.9.2 ENI Major Business
 - 9.9.3 ENI Semi Refined Paraffin Wax Product and Services
 - 9.9.4 ENI Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 ENI Recent Developments/Updates
 - 9.9.6 ENI Competitive Strengths & Weaknesses
- 9.10 Moeve

- 9.10.1 Moeve Details
- 9.10.2 Moeve Major Business
- 9.10.3 Moeve Semi Refined Paraffin Wax Product and Services
- 9.10.4 Moeve Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Moeve Recent Developments/Updates
- 9.10.6 Moeve Competitive Strengths & Weaknesses
- 9.11 MOL
 - 9.11.1 MOL Details
 - 9.11.2 MOL Major Business
 - 9.11.3 MOL Semi Refined Paraffin Wax Product and Services
 - 9.11.4 MOL Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 MOL Recent Developments/Updates
 - 9.11.6 MOL Competitive Strengths & Weaknesses
- 9.12 Nippon Seiro
 - 9.12.1 Nippon Seiro Details
 - 9.12.2 Nippon Seiro Major Business
 - 9.12.3 Nippon Seiro Semi Refined Paraffin Wax Product and Services
 - 9.12.4 Nippon Seiro Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Nippon Seiro Recent Developments/Updates
 - 9.12.6 Nippon Seiro Competitive Strengths & Weaknesses
- 9.13 IGI
 - 9.13.1 IGI Details
 - 9.13.2 IGI Major Business
 - 9.13.3 IGI Semi Refined Paraffin Wax Product and Services
 - 9.13.4 IGI Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 IGI Recent Developments/Updates
 - 9.13.6 IGI Competitive Strengths & Weaknesses
- 9.14 Calumet
 - 9.14.1 Calumet Details
 - 9.14.2 Calumet Major Business
 - 9.14.3 Calumet Semi Refined Paraffin Wax Product and Services
 - 9.14.4 Calumet Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Calumet Recent Developments/Updates
 - 9.14.6 Calumet Competitive Strengths & Weaknesses

9.15 HollyFrontier

9.15.1 HollyFrontier Details

9.15.2 HollyFrontier Major Business

9.15.3 HollyFrontier Semi Refined Paraffin Wax Product and Services

9.15.4 HollyFrontier Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 HollyFrontier Recent Developments/Updates

9.15.6 HollyFrontier Competitive Strengths & Weaknesses

9.16 Hansen & Rosenthal

9.16.1 Hansen & Rosenthal Details

9.16.2 Hansen & Rosenthal Major Business

9.16.3 Hansen & Rosenthal Semi Refined Paraffin Wax Product and Services

9.16.4 Hansen & Rosenthal Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Hansen & Rosenthal Recent Developments/Updates

9.16.6 Hansen & Rosenthal Competitive Strengths & Weaknesses

9.17 Repsol

9.17.1 Repsol Details

9.17.2 Repsol Major Business

9.17.3 Repsol Semi Refined Paraffin Wax Product and Services

9.17.4 Repsol Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Repsol Recent Developments/Updates

9.17.6 Repsol Competitive Strengths & Weaknesses

9.18 Sonneborn

9.18.1 Sonneborn Details

9.18.2 Sonneborn Major Business

9.18.3 Sonneborn Semi Refined Paraffin Wax Product and Services

9.18.4 Sonneborn Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Sonneborn Recent Developments/Updates

9.18.6 Sonneborn Competitive Strengths & Weaknesses

9.19 Kerax

9.19.1 Kerax Details

9.19.2 Kerax Major Business

9.19.3 Kerax Semi Refined Paraffin Wax Product and Services

9.19.4 Kerax Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Kerax Recent Developments/Updates

- 9.19.6 Kerax Competitive Strengths & Weaknesses
- 9.20 C.J. Robinson
 - 9.20.1 C.J. Robinson Details
 - 9.20.2 C.J. Robinson Major Business
 - 9.20.3 C.J. Robinson Semi Refined Paraffin Wax Product and Services
 - 9.20.4 C.J. Robinson Semi Refined Paraffin Wax Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 C.J. Robinson Recent Developments/Updates
 - 9.20.6 C.J. Robinson Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Semi Refined Paraffin Wax Industry Chain
- 10.2 Semi Refined Paraffin Wax Upstream Analysis
 - 10.2.1 Semi Refined Paraffin Wax Core Raw Materials
 - 10.2.2 Main Manufacturers of Semi Refined Paraffin Wax Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Semi Refined Paraffin Wax Production Mode
- 10.6 Semi Refined Paraffin Wax Procurement Model
- 10.7 Semi Refined Paraffin Wax Industry Sales Model and Sales Channels
 - 10.7.1 Semi Refined Paraffin Wax Sales Model
 - 10.7.2 Semi Refined Paraffin Wax Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Semi Refined Paraffin Wax Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Semi Refined Paraffin Wax Production Value by Region (2021-2026) & (USD Million)

Table 3. World Semi Refined Paraffin Wax Production Value by Region (2027-2032) & (USD Million)

Table 4. World Semi Refined Paraffin Wax Production Value Market Share by Region (2021-2026)

Table 5. World Semi Refined Paraffin Wax Production Value Market Share by Region (2027-2032)

Table 6. World Semi Refined Paraffin Wax Production by Region (2021-2026) & (Kilotons)

Table 7. World Semi Refined Paraffin Wax Production by Region (2027-2032) & (Kilotons)

Table 8. World Semi Refined Paraffin Wax Production Market Share by Region (2021-2026)

Table 9. World Semi Refined Paraffin Wax Production Market Share by Region (2027-2032)

Table 10. World Semi Refined Paraffin Wax Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Semi Refined Paraffin Wax Average Price by Region (2027-2032) & (USD/MT)

Table 12. Semi Refined Paraffin Wax Major Market Trends

Table 13. World Semi Refined Paraffin Wax Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Semi Refined Paraffin Wax Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Semi Refined Paraffin Wax Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Semi Refined Paraffin Wax Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Semi Refined Paraffin Wax Producers in 2025

Table 18. World Semi Refined Paraffin Wax Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Semi Refined Paraffin Wax Producers in 2025

Table 20. World Semi Refined Paraffin Wax Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Semi Refined Paraffin Wax Company Evaluation Quadrant

Table 22. World Semi Refined Paraffin Wax Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Semi Refined Paraffin Wax Production Site of Key Manufacturer

Table 24. Semi Refined Paraffin Wax Market: Company Product Type Footprint

Table 25. Semi Refined Paraffin Wax Market: Company Product Application Footprint

Table 26. Semi Refined Paraffin Wax Competitive Factors

Table 27. Semi Refined Paraffin Wax New Entrant and Capacity Expansion Plans

Table 28. Semi Refined Paraffin Wax Mergers & Acquisitions Activity

Table 29. United States VS China Semi Refined Paraffin Wax Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Semi Refined Paraffin Wax Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Semi Refined Paraffin Wax Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Semi Refined Paraffin Wax Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Semi Refined Paraffin Wax Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Semi Refined Paraffin Wax Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Semi Refined Paraffin Wax Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Semi Refined Paraffin Wax Production Market Share (2021-2026)

Table 37. China Based Semi Refined Paraffin Wax Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Semi Refined Paraffin Wax Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Semi Refined Paraffin Wax Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Semi Refined Paraffin Wax Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Semi Refined Paraffin Wax Production Market

Share (2021-2026)

Table 42. Rest of World Based Semi Refined Paraffin Wax Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Semi Refined Paraffin Wax Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Semi Refined Paraffin Wax Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Semi Refined Paraffin Wax Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Semi Refined Paraffin Wax Production Market Share (2021-2026)

Table 47. World Semi Refined Paraffin Wax Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Semi Refined Paraffin Wax Production by Type (2021-2026) & (Kilotons)

Table 49. World Semi Refined Paraffin Wax Production by Type (2027-2032) & (Kilotons)

Table 50. World Semi Refined Paraffin Wax Production Value by Type (2021-2026) & (USD Million)

Table 51. World Semi Refined Paraffin Wax Production Value by Type (2027-2032) & (USD Million)

Table 52. World Semi Refined Paraffin Wax Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Semi Refined Paraffin Wax Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Semi Refined Paraffin Wax Production Value by Melting Point Range, (USD Million), 2021 & 2025 & 2032

Table 55. World Semi Refined Paraffin Wax Production by Melting Point Range (2021-2026) & (Kilotons)

Table 56. World Semi Refined Paraffin Wax Production by Melting Point Range (2027-2032) & (Kilotons)

Table 57. World Semi Refined Paraffin Wax Production Value by Melting Point Range (2021-2026) & (USD Million)

Table 58. World Semi Refined Paraffin Wax Production Value by Melting Point Range (2027-2032) & (USD Million)

Table 59. World Semi Refined Paraffin Wax Average Price by Melting Point Range (2021-2026) & (USD/MT)

Table 60. World Semi Refined Paraffin Wax Average Price by Melting Point Range (2027-2032) & (USD/MT)

Table 61. World Semi Refined Paraffin Wax Production Value by Form and Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Semi Refined Paraffin Wax Production by Form and Structure (2021-2026) & (Kilotons)

Table 63. World Semi Refined Paraffin Wax Production by Form and Structure (2027-2032) & (Kilotons)

Table 64. World Semi Refined Paraffin Wax Production Value by Form and Structure (2021-2026) & (USD Million)

Table 65. World Semi Refined Paraffin Wax Production Value by Form and Structure (2027-2032) & (USD Million)

Table 66. World Semi Refined Paraffin Wax Average Price by Form and Structure (2021-2026) & (USD/MT)

Table 67. World Semi Refined Paraffin Wax Average Price by Form and Structure (2027-2032) & (USD/MT)

Table 68. World Semi Refined Paraffin Wax Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Semi Refined Paraffin Wax Production by Application (2021-2026) & (Kilotons)

Table 70. World Semi Refined Paraffin Wax Production by Application (2027-2032) & (Kilotons)

Table 71. World Semi Refined Paraffin Wax Production Value by Application (2021-2026) & (USD Million)

Table 72. World Semi Refined Paraffin Wax Production Value by Application (2027-2032) & (USD Million)

Table 73. World Semi Refined Paraffin Wax Average Price by Application (2021-2026) & (USD/MT)

Table 74. World Semi Refined Paraffin Wax Average Price by Application (2027-2032) & (USD/MT)

Table 75. CNPC Basic Information, Manufacturing Base and Competitors

Table 76. CNPC Major Business

Table 77. CNPC Semi Refined Paraffin Wax Product and Services

Table 78. CNPC Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. CNPC Recent Developments/Updates

Table 80. CNPC Competitive Strengths & Weaknesses

Table 81. ExxonMobil Basic Information, Manufacturing Base and Competitors

Table 82. ExxonMobil Major Business

Table 83. ExxonMobil Semi Refined Paraffin Wax Product and Services

Table 84. ExxonMobil Semi Refined Paraffin Wax Production (Kilotons), Price

(USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ExxonMobil Recent Developments/Updates

Table 86. ExxonMobil Competitive Strengths & Weaknesses

Table 87. Sinopec Basic Information, Manufacturing Base and Competitors

Table 88. Sinopec Major Business

Table 89. Sinopec Semi Refined Paraffin Wax Product and Services

Table 90. Sinopec Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Sinopec Recent Developments/Updates

Table 92. Sinopec Competitive Strengths & Weaknesses

Table 93. Shell Basic Information, Manufacturing Base and Competitors

Table 94. Shell Major Business

Table 95. Shell Semi Refined Paraffin Wax Product and Services

Table 96. Shell Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Shell Recent Developments/Updates

Table 98. Shell Competitive Strengths & Weaknesses

Table 99. Sasol Basic Information, Manufacturing Base and Competitors

Table 100. Sasol Major Business

Table 101. Sasol Semi Refined Paraffin Wax Product and Services

Table 102. Sasol Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Sasol Recent Developments/Updates

Table 104. Sasol Competitive Strengths & Weaknesses

Table 105. LUKOIL Basic Information, Manufacturing Base and Competitors

Table 106. LUKOIL Major Business

Table 107. LUKOIL Semi Refined Paraffin Wax Product and Services

Table 108. LUKOIL Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. LUKOIL Recent Developments/Updates

Table 110. LUKOIL Competitive Strengths & Weaknesses

Table 111. PDVSA Basic Information, Manufacturing Base and Competitors

Table 112. PDVSA Major Business

Table 113. PDVSA Semi Refined Paraffin Wax Product and Services

Table 114. PDVSA Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. PDVSA Recent Developments/Updates

Table 116. PDVSA Competitive Strengths & Weaknesses

- Table 117. Petrobras Basic Information, Manufacturing Base and Competitors
- Table 118. Petrobras Major Business
- Table 119. Petrobras Semi Refined Paraffin Wax Product and Services
- Table 120. Petrobras Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Petrobras Recent Developments/Updates
- Table 122. Petrobras Competitive Strengths & Weaknesses
- Table 123. ENI Basic Information, Manufacturing Base and Competitors
- Table 124. ENI Major Business
- Table 125. ENI Semi Refined Paraffin Wax Product and Services
- Table 126. ENI Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. ENI Recent Developments/Updates
- Table 128. ENI Competitive Strengths & Weaknesses
- Table 129. Moeve Basic Information, Manufacturing Base and Competitors
- Table 130. Moeve Major Business
- Table 131. Moeve Semi Refined Paraffin Wax Product and Services
- Table 132. Moeve Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Moeve Recent Developments/Updates
- Table 134. Moeve Competitive Strengths & Weaknesses
- Table 135. MOL Basic Information, Manufacturing Base and Competitors
- Table 136. MOL Major Business
- Table 137. MOL Semi Refined Paraffin Wax Product and Services
- Table 138. MOL Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. MOL Recent Developments/Updates
- Table 140. MOL Competitive Strengths & Weaknesses
- Table 141. Nippon Seiro Basic Information, Manufacturing Base and Competitors
- Table 142. Nippon Seiro Major Business
- Table 143. Nippon Seiro Semi Refined Paraffin Wax Product and Services
- Table 144. Nippon Seiro Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Nippon Seiro Recent Developments/Updates
- Table 146. Nippon Seiro Competitive Strengths & Weaknesses
- Table 147. IGI Basic Information, Manufacturing Base and Competitors
- Table 148. IGI Major Business

- Table 149. IGI Semi Refined Paraffin Wax Product and Services
- Table 150. IGI Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. IGI Recent Developments/Updates
- Table 152. IGI Competitive Strengths & Weaknesses
- Table 153. Calumet Basic Information, Manufacturing Base and Competitors
- Table 154. Calumet Major Business
- Table 155. Calumet Semi Refined Paraffin Wax Product and Services
- Table 156. Calumet Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Calumet Recent Developments/Updates
- Table 158. Calumet Competitive Strengths & Weaknesses
- Table 159. HollyFrontier Basic Information, Manufacturing Base and Competitors
- Table 160. HollyFrontier Major Business
- Table 161. HollyFrontier Semi Refined Paraffin Wax Product and Services
- Table 162. HollyFrontier Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. HollyFrontier Recent Developments/Updates
- Table 164. HollyFrontier Competitive Strengths & Weaknesses
- Table 165. Hansen & Rosenthal Basic Information, Manufacturing Base and Competitors
- Table 166. Hansen & Rosenthal Major Business
- Table 167. Hansen & Rosenthal Semi Refined Paraffin Wax Product and Services
- Table 168. Hansen & Rosenthal Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Hansen & Rosenthal Recent Developments/Updates
- Table 170. Hansen & Rosenthal Competitive Strengths & Weaknesses
- Table 171. Repsol Basic Information, Manufacturing Base and Competitors
- Table 172. Repsol Major Business
- Table 173. Repsol Semi Refined Paraffin Wax Product and Services
- Table 174. Repsol Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Repsol Recent Developments/Updates
- Table 176. Repsol Competitive Strengths & Weaknesses
- Table 177. Sonneborn Basic Information, Manufacturing Base and Competitors
- Table 178. Sonneborn Major Business
- Table 179. Sonneborn Semi Refined Paraffin Wax Product and Services

Table 180. Sonneborn Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Sonneborn Recent Developments/Updates

Table 182. Sonneborn Competitive Strengths & Weaknesses

Table 183. Kerax Basic Information, Manufacturing Base and Competitors

Table 184. Kerax Major Business

Table 185. Kerax Semi Refined Paraffin Wax Product and Services

Table 186. Kerax Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Kerax Recent Developments/Updates

Table 188. Kerax Competitive Strengths & Weaknesses

Table 189. C.J. Robinson Basic Information, Manufacturing Base and Competitors

Table 190. C.J. Robinson Major Business

Table 191. C.J. Robinson Semi Refined Paraffin Wax Product and Services

Table 192. C.J. Robinson Semi Refined Paraffin Wax Production (Kilotons), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. C.J. Robinson Recent Developments/Updates

Table 194. C.J. Robinson Competitive Strengths & Weaknesses

Table 195. Global Key Players of Semi Refined Paraffin Wax Upstream (Raw Materials)

Table 196. Global Semi Refined Paraffin Wax Typical Customers

Table 197. Semi Refined Paraffin Wax Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Semi Refined Paraffin Wax Picture
- Figure 2. World Semi Refined Paraffin Wax Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Semi Refined Paraffin Wax Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Semi Refined Paraffin Wax Production (2021-2032) & (Kilotons)
- Figure 5. World Semi Refined Paraffin Wax Average Price (2021-2032) & (USD/MT)
- Figure 6. World Semi Refined Paraffin Wax Production Value Market Share by Region (2021-2032)
- Figure 7. World Semi Refined Paraffin Wax Production Market Share by Region (2021-2032)
- Figure 8. North America Semi Refined Paraffin Wax Production (2021-2032) & (Kilotons)
- Figure 9. Europe Semi Refined Paraffin Wax Production (2021-2032) & (Kilotons)
- Figure 10. Japan Semi Refined Paraffin Wax Production (2021-2032) & (Kilotons)
- Figure 11. Southeast Asia Semi Refined Paraffin Wax Production (2021-2032) & (Kilotons)
- Figure 12. India Semi Refined Paraffin Wax Production (2021-2032) & (Kilotons)
- Figure 13. China Semi Refined Paraffin Wax Production (2021-2032) & (Kilotons)
- Figure 14. Semi Refined Paraffin Wax Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Semi Refined Paraffin Wax Consumption (2021-2032) & (Kilotons)
- Figure 17. World Semi Refined Paraffin Wax Consumption Market Share by Region (2021-2032)
- Figure 18. United States Semi Refined Paraffin Wax Consumption (2021-2032) & (Kilotons)
- Figure 19. China Semi Refined Paraffin Wax Consumption (2021-2032) & (Kilotons)
- Figure 20. Europe Semi Refined Paraffin Wax Consumption (2021-2032) & (Kilotons)
- Figure 21. Japan Semi Refined Paraffin Wax Consumption (2021-2032) & (Kilotons)
- Figure 22. South Korea Semi Refined Paraffin Wax Consumption (2021-2032) & (Kilotons)
- Figure 23. ASEAN Semi Refined Paraffin Wax Consumption (2021-2032) & (Kilotons)
- Figure 24. India Semi Refined Paraffin Wax Consumption (2021-2032) & (Kilotons)
- Figure 25. Producer Shipments of Semi Refined Paraffin Wax by Manufacturer Revenue (\$MM) and Market Share (%): 2025

- Figure 26. Global Four-firm Concentration Ratios (CR4) for Semi Refined Paraffin Wax Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Semi Refined Paraffin Wax Markets in 2025
- Figure 28. United States VS China: Semi Refined Paraffin Wax Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Semi Refined Paraffin Wax Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States VS China: Semi Refined Paraffin Wax Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States Based Manufacturers Semi Refined Paraffin Wax Production Market Share 2025
- Figure 32. China Based Manufacturers Semi Refined Paraffin Wax Production Market Share 2025
- Figure 33. Rest of World Based Manufacturers Semi Refined Paraffin Wax Production Market Share 2025
- Figure 34. World Semi Refined Paraffin Wax Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 35. World Semi Refined Paraffin Wax Production Value Market Share by Type in 2025
- Figure 36. Industrial Grade
- Figure 37. Cosmetic Grade
- Figure 38. Others
- Figure 39. World Semi Refined Paraffin Wax Production Market Share by Type (2021-2032)
- Figure 40. World Semi Refined Paraffin Wax Production Value Market Share by Type (2021-2032)
- Figure 41. World Semi Refined Paraffin Wax Average Price by Type (2021-2032) & (USD/MT)
- Figure 42. World Semi Refined Paraffin Wax Production Value by Melting Point Range, (USD Million), 2021 & 2025 & 2032
- Figure 43. World Semi Refined Paraffin Wax Production Value Market Share by Melting Point Range in 2025
- Figure 44. Low Melting Point (60°C)
- Figure 47. World Semi Refined Paraffin Wax Production Market Share by Melting Point Range (2021-2032)
- Figure 48. World Semi Refined Paraffin Wax Production Value Market Share by Melting Point Range (2021-2032)
- Figure 49. World Semi Refined Paraffin Wax Average Price by Melting Point Range

(2021-2032) & (USD/MT)

Figure 50. World Semi Refined Paraffin Wax Production Value by Form and Structure, (USD Million), 2021 & 2025 & 2032

Figure 51. World Semi Refined Paraffin Wax Production Value Market Share by Form and Structure in 2025

Figure 52. Solid

Figure 53. Flakes

Figure 54. Granules

Figure 55. Liquid

Figure 56. World Semi Refined Paraffin Wax Production Market Share by Form and Structure (2021-2032)

Figure 57. World Semi Refined Paraffin Wax Production Value Market Share by Form and Structure (2021-2032)

Figure 58. World Semi Refined Paraffin Wax Average Price by Form and Structure (2021-2032) & (USD/MT)

Figure 59. World Semi Refined Paraffin Wax Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Semi Refined Paraffin Wax Production Value Market Share by Application in 2025

Figure 61. Candles

Figure 62. Packaging

Figure 63. Cosmetics

Figure 64. Hotmelts

Figure 65. Board Sizing

Figure 66. Rubber

Figure 67. Others

Figure 68. World Semi Refined Paraffin Wax Production Market Share by Application (2021-2032)

Figure 69. World Semi Refined Paraffin Wax Production Value Market Share by Application (2021-2032)

Figure 70. World Semi Refined Paraffin Wax Average Price by Application (2021-2032) & (USD/MT)

Figure 71. Semi Refined Paraffin Wax Industry Chain

Figure 72. Semi Refined Paraffin Wax Procurement Model

Figure 73. Semi Refined Paraffin Wax Sales Model

Figure 74. Semi Refined Paraffin Wax Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

I would like to order

Product name: Global Semi Refined Paraffin Wax Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G284EE82A172EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G284EE82A172EN.html>