

# Global Semi-mounted Disc Harrow Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Semi-mounted Disc Harrow market size is expected to reach \$ 770 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

A semi-mounted disc harrow is a tillage implement partially supported by its own transport wheels and partially carried through the tractor hitch, designed for stubble cultivation, shallow-to-medium soil mixing, clod breaking, surface levelling, residue incorporation, and seedbed preparation. Its typical configuration includes a rigid or folding frame, drawbar or semi-mounted hitch, transport axle or support wheels, two or more rows of concave discs, disc hubs or independent disc arms with rubber protection, hydraulic folding and depth-control systems, levelling elements, and a rear roller. Depending on design, it may be classified as a compact disc harrow, offset disc harrow, heavy-duty disc harrow, or high-speed disc harrow. In operation, the angled discs cut residues, penetrate the soil, fracture surface layers, and laterally mix soil with straw or cover crop material, while the rear levelling and reconsolidation components finish the surface in the same pass. Compared with fully mounted machines, the semi-mounted architecture reduces the load on the tractor linkage and is better suited to wider working widths, heavier frames, and higher transport stability.

From the perspective of market opportunities and main growth drivers, the semi-mounted disc harrow benefits from the expansion of farm size, the increase in tractor power, and the transition toward minimum tillage, shallow cultivation, and residue incorporation systems. Conventional multi-pass seedbed preparation after ploughing is increasingly replaced by faster and more fuel-efficient tillage strategies that preserve moisture and manage residues more effectively. Semi-mounted disc harrows sit at the center of this transition: they offer greater width, speed, and residue-handling ability

than small fully mounted units, while retaining better maneuverability and transport practicality than very heavy trailed offset systems. Product development across Europe confirms this trend, with LEMKEN Rubin 10 TF, HORSCH Joker RT, BEDNAR SWIFTERDISC, V?derstad Carrier XL, AMAZONE Catros TS/TX, P?TTINGER TERRADISC T, and KUHN OPTIMER ranges all moving toward wider chassis, higher operating speed, modular rollers, and integrated multi-function field finishing.

The market also faces clear risks and restraints. First, although conservation agriculture supports demand for residue-management tools, full no-till systems can reduce the frequency or depth of disc harrow operations in some geographies. Second, performance is highly dependent on soil type, moisture, stone content, and residue load, which means customers often prioritize hub life, shock protection, frame rigidity, and roller suitability over entry price. Third, demand is regionally segmented: Western European and Nordic buyers favor speed, modularity, transport safety, and premium engineering, while Eastern Europe, CIS markets, T?rkiye, South America, and parts of Asia often prioritize heavy-duty construction, simplicity, and cost-effectiveness. This segmentation increases product development and distribution complexity. Steel, bearings, elastomer components, and hydraulic costs also create margin pressure, especially for mid-sized manufacturers expanding internationally.

Downstream demand is moving toward higher horsepower compatibility, wider working widths, and more integrated one-pass field preparation. Large farms and contractors will continue to drive adoption of 4-8 metre and even wider folding semi-mounted or trailed machines, where field capacity, transport stability, and residue throughput are the key buying criteria. At the same time, medium-width machines with support wheels and better contour-following ability will remain relevant in orchard, mixed-farming, and medium-scale operations. Another strong trend is configuration modularity: rear packers, levelling bars, knife rollers, seeders for cover crops, and different roller geometries are turning the disc harrow from a single-purpose implement into a broader tillage platform. Regionally, Germany, France, Denmark, Poland, the Czech Republic, the UK, Spain, T?rkiye, Russia, Canada, and Brazil remain major supply and demand centers, while China serves both as a domestic market and a cost-competitive production base, particularly in offset and mid-power segments.

This report studies the global Semi-mounted Disc Harrow production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semi-

mounted Disc Harrow and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semi-mounted Disc Harrow that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Semi-mounted Disc Harrow total production and demand, 2021-2032, (K Units)

Global Semi-mounted Disc Harrow total production value, 2021-2032, (USD Million)

Global Semi-mounted Disc Harrow production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Semi-mounted Disc Harrow consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Semi-mounted Disc Harrow domestic production, consumption, key domestic manufacturers and share

Global Semi-mounted Disc Harrow production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Semi-mounted Disc Harrow production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Semi-mounted Disc Harrow production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Semi-mounted Disc Harrow market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MASCHIO GASPARD, DIAS AGRO, Kariotakis, UNLU AGRIGROUP, AGRISEM International, LEMKEN, Kverneland Group, HORSCH Maschinen, GREGOIRE BESSON, Quivogne, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semi-mounted Disc Harrow market

#### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Semi-mounted Disc Harrow Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Semi-mounted Disc Harrow Market, Segmentation by Type:

2 Partitions

3 Partitions

Others

#### Global Semi-mounted Disc Harrow Market, Segmentation by Physical Appearance:

Long?Beam Semi?Mounted Disc Harrow

Foldable Semi?Mounted Disc Harrow

Central?Wheel Semi?Mounted Disc Harrow

Rear?Wheel Semi?Mounted Disc Harrow

Global Semi-mounted Disc Harrow Market, Segmentation by Mechanica:

Compact Disc Harrow

Offset Disc Harrow

Others

Global Semi-mounted Disc Harrow Market, Segmentation by Application:

Stubble Treatment

LSoil leveling and Pressing

Orchard and Woodland Managementl

Others

Companies Profiled:

MASCHIO GASPARD0

DIAS AGRO

Kariotakis

UNLU AGRIGROUP

AGRISEM International

LEMKEN

Kverneland Group

HORSCH Maschinen

GREGOIRE BESSON

Quivogne

BEDNAR FMT

Promzapchast

AGRI FARM

Bomet

Unia

Torpedo

DAL-BO

Bonnel

Shandong Tiansheng Machinery Technology Co., Ltd.

Bullock Tillage

BUGNOT

AMAZONE

KUHN

V?derstad

P?TTINGER

AGRO-MASZ

Ozdoken

Tolmet

Baldan

Tatu Marchesan

Key Questions Answered:

1. How big is the global Semi-mounted Disc Harrow market?
2. What is the demand of the global Semi-mounted Disc Harrow market?
3. What is the year over year growth of the global Semi-mounted Disc Harrow market?
4. What is the production and production value of the global Semi-mounted Disc Harrow market?
5. Who are the key producers in the global Semi-mounted Disc Harrow market?
6. What are the growth factors driving the market demand?

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