

Global Semi-mounted Disc Harrow Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Semi-mounted Disc Harrow market size was valued at US\$ 556 million in 2025 and is forecast to a readjusted size of US\$ 770 million by 2032 with a CAGR of 4.8% during review period.

A semi-mounted disc harrow is a tillage implement partially supported by its own transport wheels and partially carried through the tractor hitch, designed for stubble cultivation, shallow-to-medium soil mixing, clod breaking, surface levelling, residue incorporation, and seedbed preparation. Its typical configuration includes a rigid or folding frame, drawbar or semi-mounted hitch, transport axle or support wheels, two or more rows of concave discs, disc hubs or independent disc arms with rubber protection, hydraulic folding and depth-control systems, levelling elements, and a rear roller. Depending on design, it may be classified as a compact disc harrow, offset disc harrow, heavy-duty disc harrow, or high-speed disc harrow. In operation, the angled discs cut residues, penetrate the soil, fracture surface layers, and laterally mix soil with straw or cover crop material, while the rear levelling and reconsolidation components finish the surface in the same pass. Compared with fully mounted machines, the semi-mounted architecture reduces the load on the tractor linkage and is better suited to wider working widths, heavier frames, and higher transport stability.

From the perspective of market opportunities and main growth drivers, the semi-mounted disc harrow benefits from the expansion of farm size, the increase in tractor power, and the transition toward minimum tillage, shallow cultivation, and residue incorporation systems. Conventional multi-pass seedbed preparation after ploughing is increasingly replaced by faster and more fuel-efficient tillage strategies that preserve moisture and manage residues more effectively. Semi-mounted disc harrows sit at the

center of this transition: they offer greater width, speed, and residue-handling ability than small fully mounted units, while retaining better maneuverability and transport practicality than very heavy trailed offset systems. Product development across Europe confirms this trend, with LEMKEN Rubin 10 TF, HORSCH Joker RT, BEDNAR SWIFTERDISC, Vøderstad Carrier XL, AMAZONE Catros TS/TX, P?TTINGER TERRADISC T, and KUHN OPTIMER ranges all moving toward wider chassis, higher operating speed, modular rollers, and integrated multi-function field finishing.

The market also faces clear risks and restraints. First, although conservation agriculture supports demand for residue-management tools, full no-till systems can reduce the frequency or depth of disc harrow operations in some geographies. Second, performance is highly dependent on soil type, moisture, stone content, and residue load, which means customers often prioritize hub life, shock protection, frame rigidity, and roller suitability over entry price. Third, demand is regionally segmented: Western European and Nordic buyers favor speed, modularity, transport safety, and premium engineering, while Eastern Europe, CIS markets, T?rkiye, South America, and parts of Asia often prioritize heavy-duty construction, simplicity, and cost-effectiveness. This segmentation increases product development and distribution complexity. Steel, bearings, elastomer components, and hydraulic costs also create margin pressure, especially for mid-sized manufacturers expanding internationally.

Downstream demand is moving toward higher horsepower compatibility, wider working widths, and more integrated one-pass field preparation. Large farms and contractors will continue to drive adoption of 4-8 metre and even wider folding semi-mounted or trailed machines, where field capacity, transport stability, and residue throughput are the key buying criteria. At the same time, medium-width machines with support wheels and better contour-following ability will remain relevant in orchard, mixed-farming, and medium-scale operations. Another strong trend is configuration modularity: rear packers, levelling bars, knife rollers, seeders for cover crops, and different roller geometries are turning the disc harrow from a single-purpose implement into a broader tillage platform. Regionally, Germany, France, Denmark, Poland, the Czech Republic, the UK, Spain, T?rkiye, Russia, Canada, and Brazil remain major supply and demand centers, while China serves both as a domestic market and a cost-competitive production base, particularly in offset and mid-power segments.

This report is a detailed and comprehensive analysis for global Semi-mounted Disc Harrow market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Semi-mounted Disc Harrow market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Semi-mounted Disc Harrow market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Semi-mounted Disc Harrow market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Semi-mounted Disc Harrow market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Semi-mounted Disc Harrow

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Semi-mounted Disc Harrow market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MASCHIO GASPARD, DIAS AGRO, Kariotakis, UNLU AGRIGROUP, AGRISEM International, LEMKEN, Kverneland Group, HORSCH Maschinen, GREGOIRE BESSON, Quivogne, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Semi-mounted Disc Harrow market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2 Partitions

3 Partitions

Others

Market segment by Physical Appearance

Long?Beam Semi?Mounted Disc Harrow

Foldable Semi?Mounted Disc Harrow

Central?Wheel Semi?Mounted Disc Harrow

Rear?Wheel Semi?Mounted Disc Harrow

Market segment by Mechanica

Compact Disc Harrow

Offset Disc Harrow

Others

Market segment by Application

Stubble Treatment

LSoil leveling and Pressing

Orchard and Woodland Managementl

Others

Major players covered

MASCHIO GASPARD0

DIAS AGRO

Kariotakis

UNLU AGRIGROUP

AGRISEM International

LEMKEN

Kverneland Group

HORSCH Maschinen

GREGOIRE BESSON

Quivogne

BEDNAR FMT

Promzapchast

AGRI FARM

Bomet

Unia

Torpedo

DAL-BO

Bonnel

Shandong Tiansheng Machinery Technology Co., Ltd.

Bullock Tillage

BUGNOT

AMAZONE

KUHN

V?derstad

P?TTINGER

AGRO-MASZ

Ozdoken

Tolmet

Baldan

Tatu Marchesan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semi-mounted Disc Harrow product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semi-mounted Disc Harrow, with price, sales quantity, revenue, and global market share of Semi-mounted Disc Harrow from 2021 to 2026.

Chapter 3, the Semi-mounted Disc Harrow competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semi-mounted Disc Harrow breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Semi-mounted Disc Harrow market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semi-mounted Disc Harrow.

Chapter 14 and 15, to describe Semi-mounted Disc Harrow sales channel, distributors, customers, research findings and conclusion.

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