

Global Semi-humanoid Robot Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G385263D55EDEN.html>

Date: June 2026

Pages: 125

Price: US\$ 4,480.00 (Single User License)

ID: G385263D55EDEN

Abstracts

The global Semi-humanoid Robot market size is expected to reach \$ 419 million by 2032, rising at a market growth of 20.5% CAGR during the forecast period (2026-2032).

In 2025, global Semi-humanoid Robot production reached approximately 2682 units with an average global market price of around k US\$41 per unit. As a transitional design towards a fully anthropomorphic form, the Semi-humanoid robot is characterized by an upper body designed to simulate the human body structure and possess a certain degree of human-machine interaction capability, while the lower body uses a multi-wheel chassis to simplify the motion system. This design effectively overcomes the two major obstacles of the high cost of humanoid robot legs and the complexity of algorithms. Compared with a full humanoid robot, a semi-humanoid robot can save up to 60% in cost, and the difficulty of algorithm development is also reduced by 80%, making it a more cost-effective and technically feasible robot solution.

From the perspective of corporate revenue and profit, the future industry trends for semi-humanoid robots will primarily revolve around three core dimensions: commercial deployment, cost control, and technology route selection. First, corporate revenue growth is shifting from concept demonstration to deep integration with practical application scenarios. According to UBTECH's 2025 financial report, its full-size humanoid robot business has become its largest revenue source, with products entering industrial scenarios such as automotive manufacturing, 3C electronics, and smart logistics in batch quantities, indicating that the industrial manufacturing sector is currently the most certain profitable market. Second, at the profit level, the industry is facing a trade-off between high investment and economies of scale. On one hand, high research and development expenses have left pioneers like UBTECH with significant revenue growth but continued losses, creating an urgent need to dilute fixed costs

through increased mass production. On the other hand, policy support from governments and industrial parks is becoming a key variable in alleviating early-stage financial pressure on enterprises. For example, the Beijing Economic-Technological Development Area has explicitly provided subsidies for robot sales and promoted the construction of mass production capacity at the ten-thousand-unit scale. Finally, the industry is showing significant divergence in technology routes, which directly determines corporate cost structures and pricing strategies. Companies represented by Unitree have achieved profitability through a low-cost, high-gross-margin strategy, while UBTECH focuses on a high-end industrial customization route. Taken together, the major future trend for the industry is that whoever can first achieve low-cost, highly stable batch replication in specific vertical scenarios while effectively controlling R&D expenses and accounts receivable risk will capture the profit high ground in the impending market shakeout.

This report studies the global Semi-humanoid Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semi-humanoid Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semi-humanoid Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semi-humanoid Robot total production and demand, 2021-2032, (Units)

Global Semi-humanoid Robot total production value, 2021-2032, (USD Million)

Global Semi-humanoid Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Semi-humanoid Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Semi-humanoid Robot domestic production, consumption, key domestic manufacturers and share

Global Semi-humanoid Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Semi-humanoid Robot production Robotic End-Effector, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Semi-humanoid Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Semi-humanoid Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SKL Robotics, 1X Technologies, Rainbow Robotics, Reflex Robotics, AgiBot Innovation (Shanghai) Technology, Shenzhen UBTECH Robotics, Suzhou Junji Robot Technology, Suzhou UniX AI, Guangzhou Li-Gong Industrial, Chengdu Crp ROBOT Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semi-humanoid Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, Robotic End-Effector, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semi-humanoid Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semi-humanoid Robot Market, Segmentation Robotic End-Effector:

Five-finger Dexterous Hand

Two-Finger Gripper

Global Semi-humanoid Robot Market, Segmentation by DoF:

?15 DoF

15–25 DoF

26–40 DoF

?40 DoF

Global Semi-humanoid Robot Market, Segmentation by Mobile Base Type:

Two-wheel

Three-wheel

Four-wheel

Global Semi-humanoid Robot Market, Segmentation by Application:

Education

Household

Industrial

Service

Other

Companies Profiled:

SKL Robotics

1X Technologies

Rainbow Robotics

Reflex Robotics

AgiBot Innovation (Shanghai) Technology

Shenzhen UBTECH Robotics

Suzhou Junji Robot Technology

Suzhou UniX AI

Guangzhou Li-Gong Industrial

Chengdu Crp ROBOT Technology

GAC Group

Shenzhen Elephant Robotics Technology

Key Questions Answered:

1. How big is the global Semi-humanoid Robot market?
2. What is the demand of the global Semi-humanoid Robot market?
3. What is the year over year growth of the global Semi-humanoid Robot market?
4. What is the production and production value of the global Semi-humanoid Robot market?
5. Who are the key producers in the global Semi-humanoid Robot market?
6. What are the growth factors driving the market demand?

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