

Global Semi-Graphitized Petroleum Coke Recarburizer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Semi-Graphitized Petroleum Coke Recarburizer market size is expected to reach \$ 150 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

In 2025, the global volume of semi-graphitized petroleum coke recarburizers reached 218,600 tons, with an average selling price of \$527.8 per ton. The global annual production capacity for semi-graphitized petroleum coke recarburizers stands at approximately 300,000 tons, with a gross margin of approximately 23.1%. Semi-graphitized petroleum coke recarburizers are a class of carbon materials produced by subjecting raw petroleum coke to a partial graphitization process; they are primarily utilized in the metallurgy and carbon materials sectors to serve as recarburizing agents. Compared to ordinary petroleum coke, semi-graphitized petroleum coke exhibits superior electrical conductivity, thermal stability, and chemical stability; moreover, its moderate degree of graphitization facilitates precise reaction control and ensures uniform mixing during high-temperature metallurgical processes. The upstream raw materials for semi-graphitized petroleum coke recarburizers include crude oil, coke source materials, catalysts, and processing aids. The midstream segment consists of the manufacturers of semi-graphitized petroleum coke recarburizers, while the downstream market is primarily comprised of industries such as metallurgy and chemicals.

Currently, the market for semi-graphitized petroleum coke—used as a carbon additive—is characterized by a pronounced imbalance between supply and demand, exhibiting an overall trend of weak stability. As a by-product of the graphitization process for anode materials, market supply has continued to rise in tandem with production expansion within the new energy sector. However, due to lackluster demand from the downstream

steel industry—where steel mills face pressure to reduce costs, enhance efficiency, and limit production—purchasing interest remains subdued; consequently, the prevailing market situation of oversupply remains difficult to resolve. As a result, the pricing of this product currently tracks closely with fluctuations in raw material costs; manufacturers find themselves caught between the support provided by production costs and the downward pressure exerted by weak demand, leading to an overall environment of intense market competition.

This report studies the global Semi-Graphitized Petroleum Coke Recarburizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semi-Graphitized Petroleum Coke Recarburizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semi-Graphitized Petroleum Coke Recarburizer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semi-Graphitized Petroleum Coke Recarburizer total production and demand, 2021-2032, (Kilotons)

Global Semi-Graphitized Petroleum Coke Recarburizer total production value, 2021-2032, (USD Million)

Global Semi-Graphitized Petroleum Coke Recarburizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Semi-Graphitized Petroleum Coke Recarburizer consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Semi-Graphitized Petroleum Coke Recarburizer domestic production, consumption, key domestic manufacturers and share

Global Semi-Graphitized Petroleum Coke Recarburizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Semi-Graphitized Petroleum Coke Recarburizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Semi-Graphitized Petroleum Coke Recarburizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Semi-Graphitized Petroleum Coke Recarburizer market based on the following parameters - company overview,

production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XINGSHI New Materials, Elkem ASA, Richard Anton, SHANGTAITECH, HENG QIAO, BCC, Jiangsu Jiaming Advanced Carbon Materials, JUXING TANSU, Shandong Cohen Carbon Materials, CHANGHEYUE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semi-Graphitized Petroleum Coke Recarburizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semi-Graphitized Petroleum Coke Recarburizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semi-Graphitized Petroleum Coke Recarburizer Market, Segmentation by Type:

Sulfur Content

Contents

1 SUPPLY SUMMARY

- 1.1 Semi-Graphitized Petroleum Coke Recarburizer Introduction
- 1.2 World Semi-Graphitized Petroleum Coke Recarburizer Supply & Forecast
 - 1.2.1 World Semi-Graphitized Petroleum Coke Recarburizer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032)
 - 1.2.3 World Semi-Graphitized Petroleum Coke Recarburizer Pricing Trends (2021-2032)
- 1.3 World Semi-Graphitized Petroleum Coke Recarburizer Production by Region (Based on Production Site)
 - 1.3.1 World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Region (2021-2032)
 - 1.3.2 World Semi-Graphitized Petroleum Coke Recarburizer Production by Region (2021-2032)
 - 1.3.3 World Semi-Graphitized Petroleum Coke Recarburizer Average Price by Region (2021-2032)
 - 1.3.4 North America Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032)
 - 1.3.5 Europe Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032)
 - 1.3.6 China Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032)
 - 1.3.7 Japan Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032)
 - 1.3.8 India Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032)
 - 1.3.9 Southeast Asia Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Semi-Graphitized Petroleum Coke Recarburizer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Semi-Graphitized Petroleum Coke Recarburizer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Semi-Graphitized Petroleum Coke Recarburizer Demand (2021-2032)
- 2.2 World Semi-Graphitized Petroleum Coke Recarburizer Consumption by Region
 - 2.2.1 World Semi-Graphitized Petroleum Coke Recarburizer Consumption by Region (2021-2026)
 - 2.2.2 World Semi-Graphitized Petroleum Coke Recarburizer Consumption Forecast by

Region (2027-2032)

2.3 United States Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032)

2.4 China Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032)

2.5 Europe Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032)

2.6 Japan Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032)

2.7 South Korea Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032)

2.8 ASEAN Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032)

2.9 India Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Manufacturer (2021-2026)

3.2 World Semi-Graphitized Petroleum Coke Recarburizer Production by Manufacturer (2021-2026)

3.3 World Semi-Graphitized Petroleum Coke Recarburizer Average Price by Manufacturer (2021-2026)

3.4 Semi-Graphitized Petroleum Coke Recarburizer Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Semi-Graphitized Petroleum Coke Recarburizer Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Semi-Graphitized Petroleum Coke Recarburizer in 2025

3.5.3 Global Concentration Ratios (CR8) for Semi-Graphitized Petroleum Coke Recarburizer in 2025

3.6 Semi-Graphitized Petroleum Coke Recarburizer Market: Overall Company Footprint Analysis

3.6.1 Semi-Graphitized Petroleum Coke Recarburizer Market: Region Footprint

3.6.2 Semi-Graphitized Petroleum Coke Recarburizer Market: Company Product Type Footprint

3.6.3 Semi-Graphitized Petroleum Coke Recarburizer Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Semi-Graphitized Petroleum Coke Recarburizer Production Value Comparison

4.1.1 United States VS China: Semi-Graphitized Petroleum Coke Recarburizer Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Semi-Graphitized Petroleum Coke Recarburizer Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Semi-Graphitized Petroleum Coke Recarburizer Production Comparison

4.2.1 United States VS China: Semi-Graphitized Petroleum Coke Recarburizer Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Semi-Graphitized Petroleum Coke Recarburizer Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Semi-Graphitized Petroleum Coke Recarburizer Consumption Comparison

4.3.1 United States VS China: Semi-Graphitized Petroleum Coke Recarburizer Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Semi-Graphitized Petroleum Coke Recarburizer Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Semi-Graphitized Petroleum Coke Recarburizer Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Semi-Graphitized Petroleum Coke Recarburizer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2026)

4.5 China Based Semi-Graphitized Petroleum Coke Recarburizer Manufacturers and Market Share

4.5.1 China Based Semi-Graphitized Petroleum Coke Recarburizer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Value (2021-2026)

4.5.3 China Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2026)

4.6 Rest of World Based Semi-Graphitized Petroleum Coke Recarburizer Manufacturers

and Market Share, 2021-2026

4.6.1 Rest of World Based Semi-Graphitized Petroleum Coke Recarburizer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Semi-Graphitized Petroleum Coke Recarburizer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Sulfur Content

List Of Tables

LIST OF TABLES

- Table 1. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Semi-Graphitized Petroleum Coke Recarburizer Production Value Market Share by Region (2021-2026)
- Table 5. World Semi-Graphitized Petroleum Coke Recarburizer Production Value Market Share by Region (2027-2032)
- Table 6. World Semi-Graphitized Petroleum Coke Recarburizer Production by Region (2021-2026) & (Kilotons)
- Table 7. World Semi-Graphitized Petroleum Coke Recarburizer Production by Region (2027-2032) & (Kilotons)
- Table 8. World Semi-Graphitized Petroleum Coke Recarburizer Production Market Share by Region (2021-2026)
- Table 9. World Semi-Graphitized Petroleum Coke Recarburizer Production Market Share by Region (2027-2032)
- Table 10. World Semi-Graphitized Petroleum Coke Recarburizer Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Semi-Graphitized Petroleum Coke Recarburizer Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Semi-Graphitized Petroleum Coke Recarburizer Major Market Trends
- Table 13. World Semi-Graphitized Petroleum Coke Recarburizer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Semi-Graphitized Petroleum Coke Recarburizer Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Semi-Graphitized Petroleum Coke Recarburizer Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Semi-Graphitized Petroleum Coke Recarburizer Producers in 2025
- Table 18. World Semi-Graphitized Petroleum Coke Recarburizer Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Semi-Graphitized Petroleum Coke Recarburizer Producers in 2025

Table 20. World Semi-Graphitized Petroleum Coke Recarburizer Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Semi-Graphitized Petroleum Coke Recarburizer Company Evaluation Quadrant

Table 22. World Semi-Graphitized Petroleum Coke Recarburizer Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Semi-Graphitized Petroleum Coke Recarburizer Production Site of Key Manufacturer

Table 24. Semi-Graphitized Petroleum Coke Recarburizer Market: Company Product Type Footprint

Table 25. Semi-Graphitized Petroleum Coke Recarburizer Market: Company Product Application Footprint

Table 26. Semi-Graphitized Petroleum Coke Recarburizer Competitive Factors

Table 27. Semi-Graphitized Petroleum Coke Recarburizer New Entrant and Capacity Expansion Plans

Table 28. Semi-Graphitized Petroleum Coke Recarburizer Mergers & Acquisitions Activity

Table 29. United States VS China Semi-Graphitized Petroleum Coke Recarburizer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Semi-Graphitized Petroleum Coke Recarburizer Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Semi-Graphitized Petroleum Coke Recarburizer Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Semi-Graphitized Petroleum Coke Recarburizer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Market Share (2021-2026)

Table 37. China Based Semi-Graphitized Petroleum Coke Recarburizer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Value, (2021-2026) & (USD Million)

- Table 39. China Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production, (2021-2026) & (Kilotons)
- Table 41. China Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Market Share (2021-2026)
- Table 42. Rest of World Based Semi-Graphitized Petroleum Coke Recarburizer Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production, (2021-2026) & (Kilotons)
- Table 46. Rest of World Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Market Share (2021-2026)
- Table 47. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Semi-Graphitized Petroleum Coke Recarburizer Production by Type (2021-2026) & (Kilotons)
- Table 49. World Semi-Graphitized Petroleum Coke Recarburizer Production by Type (2027-2032) & (Kilotons)
- Table 50. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Semi-Graphitized Petroleum Coke Recarburizer Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World Semi-Graphitized Petroleum Coke Recarburizer Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Production Process, (USD Million), 2021 & 2025 & 2032
- Table 55. World Semi-Graphitized Petroleum Coke Recarburizer Production by Production Process (2021-2026) & (Kilotons)
- Table 56. World Semi-Graphitized Petroleum Coke Recarburizer Production by Production Process (2027-2032) & (Kilotons)
- Table 57. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Production Process (2021-2026) & (USD Million)
- Table 58. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by

Production Process (2027-2032) & (USD Million)

Table 59. World Semi-Graphitized Petroleum Coke Recarburizer Average Price by Production Process (2021-2026) & (US\$/Ton)

Table 60. World Semi-Graphitized Petroleum Coke Recarburizer Average Price by Production Process (2027-2032) & (US\$/Ton)

Table 61. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Table 62. World Semi-Graphitized Petroleum Coke Recarburizer Production by Particle Size (2021-2026) & (Kilotons)

Table 63. World Semi-Graphitized Petroleum Coke Recarburizer Production by Particle Size (2027-2032) & (Kilotons)

Table 64. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Particle Size (2021-2026) & (USD Million)

Table 65. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Particle Size (2027-2032) & (USD Million)

Table 66. World Semi-Graphitized Petroleum Coke Recarburizer Average Price by Particle Size (2021-2026) & (US\$/Ton)

Table 67. World Semi-Graphitized Petroleum Coke Recarburizer Average Price by Particle Size (2027-2032) & (US\$/Ton)

Table 68. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Semi-Graphitized Petroleum Coke Recarburizer Production by Application (2021-2026) & (Kilotons)

Table 70. World Semi-Graphitized Petroleum Coke Recarburizer Production by Application (2027-2032) & (Kilotons)

Table 71. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Application (2021-2026) & (USD Million)

Table 72. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Application (2027-2032) & (USD Million)

Table 73. World Semi-Graphitized Petroleum Coke Recarburizer Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Semi-Graphitized Petroleum Coke Recarburizer Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. XINGSHI New Materials Basic Information, Manufacturing Base and Competitors

Table 76. XINGSHI New Materials Major Business

Table 77. XINGSHI New Materials Semi-Graphitized Petroleum Coke Recarburizer Product and Services

Table 78. XINGSHI New Materials Semi-Graphitized Petroleum Coke Recarburizer

Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. XINGSHI New Materials Recent Developments/Updates

Table 80. XINGSHI New Materials Competitive Strengths & Weaknesses

Table 81. Elkem ASA Basic Information, Manufacturing Base and Competitors

Table 82. Elkem ASA Major Business

Table 83. Elkem ASA Semi-Graphitized Petroleum Coke Recarburizer Product and Services

Table 84. Elkem ASA Semi-Graphitized Petroleum Coke Recarburizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Elkem ASA Recent Developments/Updates

Table 86. Elkem ASA Competitive Strengths & Weaknesses

Table 87. Richard Anton Basic Information, Manufacturing Base and Competitors

Table 88. Richard Anton Major Business

Table 89. Richard Anton Semi-Graphitized Petroleum Coke Recarburizer Product and Services

Table 90. Richard Anton Semi-Graphitized Petroleum Coke Recarburizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Richard Anton Recent Developments/Updates

Table 92. Richard Anton Competitive Strengths & Weaknesses

Table 93. SHANGTAITECH Basic Information, Manufacturing Base and Competitors

Table 94. SHANGTAITECH Major Business

Table 95. SHANGTAITECH Semi-Graphitized Petroleum Coke Recarburizer Product and Services

Table 96. SHANGTAITECH Semi-Graphitized Petroleum Coke Recarburizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. SHANGTAITECH Recent Developments/Updates

Table 98. SHANGTAITECH Competitive Strengths & Weaknesses

Table 99. HENG QIAO Basic Information, Manufacturing Base and Competitors

Table 100. HENG QIAO Major Business

Table 101. HENG QIAO Semi-Graphitized Petroleum Coke Recarburizer Product and Services

Table 102. HENG QIAO Semi-Graphitized Petroleum Coke Recarburizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. HENG QIAO Recent Developments/Updates

- Table 104. HENG QIAO Competitive Strengths & Weaknesses
- Table 105. BCC Basic Information, Manufacturing Base and Competitors
- Table 106. BCC Major Business
- Table 107. BCC Semi-Graphitized Petroleum Coke Recarburizer Product and Services
- Table 108. BCC Semi-Graphitized Petroleum Coke Recarburizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. BCC Recent Developments/Updates
- Table 110. BCC Competitive Strengths & Weaknesses
- Table 111. Jiangsu Jiaming Advanced Carbon Materials Basic Information, Manufacturing Base and Competitors
- Table 112. Jiangsu Jiaming Advanced Carbon Materials Major Business
- Table 113. Jiangsu Jiaming Advanced Carbon Materials Semi-Graphitized Petroleum Coke Recarburizer Product and Services
- Table 114. Jiangsu Jiaming Advanced Carbon Materials Semi-Graphitized Petroleum Coke Recarburizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Jiangsu Jiaming Advanced Carbon Materials Recent Developments/Updates
- Table 116. Jiangsu Jiaming Advanced Carbon Materials Competitive Strengths & Weaknesses
- Table 117. JUXING TANSU Basic Information, Manufacturing Base and Competitors
- Table 118. JUXING TANSU Major Business
- Table 119. JUXING TANSU Semi-Graphitized Petroleum Coke Recarburizer Product and Services
- Table 120. JUXING TANSU Semi-Graphitized Petroleum Coke Recarburizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. JUXING TANSU Recent Developments/Updates
- Table 122. JUXING TANSU Competitive Strengths & Weaknesses
- Table 123. Shandong Cohen Carbon Materials Basic Information, Manufacturing Base and Competitors
- Table 124. Shandong Cohen Carbon Materials Major Business
- Table 125. Shandong Cohen Carbon Materials Semi-Graphitized Petroleum Coke Recarburizer Product and Services
- Table 126. Shandong Cohen Carbon Materials Semi-Graphitized Petroleum Coke Recarburizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Shandong Cohen Carbon Materials Recent Developments/Updates
- Table 128. Shandong Cohen Carbon Materials Competitive Strengths & Weaknesses

Table 129. CHANGHEYUE Basic Information, Manufacturing Base and Competitors

Table 130. CHANGHEYUE Major Business

Table 131. CHANGHEYUE Semi-Graphitized Petroleum Coke Recarburizer Product and Services

Table 132. CHANGHEYUE Semi-Graphitized Petroleum Coke Recarburizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. CHANGHEYUE Recent Developments/Updates

Table 134. CHANGHEYUE Competitive Strengths & Weaknesses

Table 135. CNDD Basic Information, Manufacturing Base and Competitors

Table 136. CNDD Major Business

Table 137. CNDD Semi-Graphitized Petroleum Coke Recarburizer Product and Services

Table 138. CNDD Semi-Graphitized Petroleum Coke Recarburizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. CNDD Recent Developments/Updates

Table 140. CNDD Competitive Strengths & Weaknesses

Table 141. Hunan Xintan New Material Basic Information, Manufacturing Base and Competitors

Table 142. Hunan Xintan New Material Major Business

Table 143. Hunan Xintan New Material Semi-Graphitized Petroleum Coke Recarburizer Product and Services

Table 144. Hunan Xintan New Material Semi-Graphitized Petroleum Coke Recarburizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Hunan Xintan New Material Recent Developments/Updates

Table 146. Hunan Xintan New Material Competitive Strengths & Weaknesses

Table 147. UNITED Basic Information, Manufacturing Base and Competitors

Table 148. UNITED Major Business

Table 149. UNITED Semi-Graphitized Petroleum Coke Recarburizer Product and Services

Table 150. UNITED Semi-Graphitized Petroleum Coke Recarburizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. UNITED Recent Developments/Updates

Table 152. UNITED Competitive Strengths & Weaknesses

Table 153. Global Key Players of Semi-Graphitized Petroleum Coke Recarburizer Upstream (Raw Materials)

Table 154. Global Semi-Graphitized Petroleum Coke Recarburizer Typical Customers

Table 155. Semi-Graphitized Petroleum Coke Recarburizer Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Semi-Graphitized Petroleum Coke Recarburizer Picture
- Figure 2. World Semi-Graphitized Petroleum Coke Recarburizer Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Semi-Graphitized Petroleum Coke Recarburizer Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032) & (Kilotons)
- Figure 5. World Semi-Graphitized Petroleum Coke Recarburizer Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Semi-Graphitized Petroleum Coke Recarburizer Production Value Market Share by Region (2021-2032)
- Figure 7. World Semi-Graphitized Petroleum Coke Recarburizer Production Market Share by Region (2021-2032)
- Figure 8. North America Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032) & (Kilotons)
- Figure 9. Europe Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032) & (Kilotons)
- Figure 10. China Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032) & (Kilotons)
- Figure 11. Japan Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032) & (Kilotons)
- Figure 12. India Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032) & (Kilotons)
- Figure 13. Southeast Asia Semi-Graphitized Petroleum Coke Recarburizer Production (2021-2032) & (Kilotons)
- Figure 14. Semi-Graphitized Petroleum Coke Recarburizer Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032) & (Kilotons)
- Figure 17. World Semi-Graphitized Petroleum Coke Recarburizer Consumption Market Share by Region (2021-2032)
- Figure 18. United States Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032) & (Kilotons)
- Figure 19. China Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032) & (Kilotons)

Figure 24. India Semi-Graphitized Petroleum Coke Recarburizer Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Semi-Graphitized Petroleum Coke Recarburizer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Semi-Graphitized Petroleum Coke Recarburizer Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Semi-Graphitized Petroleum Coke Recarburizer Markets in 2025

Figure 28. United States VS China: Semi-Graphitized Petroleum Coke Recarburizer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Semi-Graphitized Petroleum Coke Recarburizer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Semi-Graphitized Petroleum Coke Recarburizer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Market Share 2025

Figure 32. China Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Semi-Graphitized Petroleum Coke Recarburizer Production Market Share 2025

Figure 34. World Semi-Graphitized Petroleum Coke Recarburizer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Semi-Graphitized Petroleum Coke Recarburizer Production Value Market Share by Type in 2025

Figure 36. Sulfur Content

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