

Global Semi-Graphitized Carbide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Semi-Graphitized Carbide market size is expected to reach \$ 146 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

In 2025, the global market volume for semi-graphitized recarburizers is projected to reach 218,600 tons, with an average selling price of \$527.8 per ton. The global annual production capacity for semi-graphitized recarburizers stands at approximately 300,000 tons, with a gross margin of approximately 23.1%. A semi-graphitized recarburizer is a carbon-source material utilized in ironmaking, steelmaking, and related metallurgical processes, characterized by a partially graphitized structural composition. Its core principle lies in enhancing thermal efficiency, reducing reaction energy consumption, and improving the final properties of molten iron or steel by increasing the degree of crystallinity and structural orderliness of the carbon material. The upstream raw materials for semi-graphitized recarburizers include crude oil and coke-based source materials, catalysts, processing aids, and similar inputs. The midstream segment consists of semi-graphitized recarburizer manufacturers, while the downstream market is primarily comprised of industries such as metallurgy and chemicals.

Currently, the market for semi-graphitized recarburizers generally exhibits a stable-to-firm trend. Upstream raw material costs remain persistently high, providing rigid support for market prices; conversely, downstream steel and foundry enterprises are largely adopting a wait-and-see approach—prioritizing procurement strictly based on immediate needs—resulting in a standoff between market supply and demand. In terms of industry application, as a critical carbon source material in steelmaking and casting processes, market demand is closely tied to the overall health of the metallurgical industry. However, in an effort to control costs, some downstream enterprises are currently showing a tendency to shift away from graphitized or semi-graphitized products in favor

of coal-based recarburizers, which offer a more favorable cost-performance ratio. Regarding the competitive landscape, the market is dominated by a select few enterprises possessing distinct technological and scale advantages; while the industry as a whole is developing steadily, its growth momentum remains limited.

This report studies the global Semi-Graphitized Carbide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semi-Graphitized Carbide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semi-Graphitized Carbide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semi-Graphitized Carbide total production and demand, 2021-2032, (Kilotons)

Global Semi-Graphitized Carbide total production value, 2021-2032, (USD Million)

Global Semi-Graphitized Carbide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Semi-Graphitized Carbide consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Semi-Graphitized Carbide domestic production, consumption, key domestic manufacturers and share

Global Semi-Graphitized Carbide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Semi-Graphitized Carbide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Semi-Graphitized Carbide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Semi-Graphitized Carbide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XINGSHI New Materials, Elkem ASA, Richard Anton, SHANGTAITECH, HENG QIAO, BCC, Jiangsu Jiaming Advanced Carbon Materials, JUXING TANSU, Shandong Cohen Carbon Materials, CHANGHEYUE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semi-Graphitized Carbide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semi-Graphitized Carbide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semi-Graphitized Carbide Market, Segmentation by Type:

Sulfur Content

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