

Global Service Robots Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Service Robots market size was valued at USD 11040 million in 2023 and is forecast to a readjusted size of USD 13730 million by 2030 with a CAGR of 3.2% during review period.

Service robot is an actuated mechanism programmable in two or more axes with a degree of autonomy, moving within its environment, to perform intended tasks.

Autonomy in this context means the ability to perform intended tasks based on current state and sensing, without human intervention. A service robot is a robot that performs useful tasks for humans or equipment excluding industrial automation application.

Service Robots in Healthcare: The healthcare industry has seen an increased adoption of service robots for various applications. Robots are being used for tasks such as patient monitoring, medication management, assistance in surgeries, rehabilitation therapy, and eldercare. With the growing aging population and the need for personalized care, service robots in healthcare are expected to play a significant role in improving patient outcomes and addressing workforce shortages.

Delivery and Logistics Robots: Autonomous delivery robots and drones are gaining traction in the logistics industry. These robots are designed to transport goods and packages in a variety of environments, including warehouses, retail stores, and outdoor spaces. They offer cost-effective and efficient last-mile delivery solutions, contributing to improved operational efficiency and reduced delivery times.

Social and Companion Robots: Social and companion robots are designed to provide companionship, entertainment, and emotional support to humans. These robots are equipped with conversational abilities, facial recognition, and personalized interaction

capabilities. They are used in applications such as elderly care, therapy, and support for individuals with special needs.

Robots for Cleaning and Sanitization: The COVID-19 pandemic has accelerated the demand for robots in cleaning and sanitization tasks. Robots equipped with disinfection capabilities, such as UV-C lights or sprayers, are being deployed in hospitals, airports, offices, and public spaces to reduce the spread of viruses and maintain cleanliness.

The Global Info Research report includes an overview of the development of the Service Robots industry chain, the market status of Household Robots (Surgical Robots, Cleaning Robots), Education/Entertainment Robots (Surgical Robots, Cleaning Robots), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Service Robots.

Regionally, the report analyzes the Service Robots markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Service Robots market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Service Robots market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Service Robots industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Surgical Robots, Cleaning Robots).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Service Robots market.

Regional Analysis: The report involves examining the Service Robots market at a

regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Service Robots market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Service Robots:

Company Analysis: Report covers individual Service Robots manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Service Robots. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Household Robots, Education/Entertainment Robots).

Technology Analysis: Report covers specific technologies relevant to Service Robots. It assesses the current state, advancements, and potential future developments in Service Robots areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Service Robots market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Service Robots market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Surgical Robots

Cleaning Robots

Vacuuming Robots

Mopping Robots

Personal Mobility Assist Robots

Pet Exercising Robots

Milking Robots

Others

Market segment by Application

Household Robots

Education/Entertainment Robots

Nursing/Rehabilitation Robots

Medical Robots

Agriculture, Forestry, Livestock Farming and Fisheries Robots

Others

Major players covered

Intuitive Surgical

IRobot

Dyson

Neato Robotics

Sharp

Toshiba

Panasonic

Gecko Systems

Northrop Grumman Corporation

ECA Group

Kongsberg Maritim

Fujitsu Frontech Limited

Kawasaki

REWALK

Sony

Honda

Toyota

Aldebaran

Hitachi

ALSOK

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Service Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Service Robots, with price, sales, revenue and global market share of Service Robots from 2019 to 2024.

Chapter 3, the Service Robots competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Service Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Service Robots market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Service Robots.

Chapter 14 and 15, to describe Service Robots sales channel, distributors, customers, research findings and conclusion.

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