

# Global Semi-conductive Water-blocking Tape Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Semi-conductive Water-blocking Tape market size is expected to reach \$ 357 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Semi-conductive Water-blocking Tape production reached approximately 26,683 tons with an average global market price of around US\$ 7,569 per ton. The production capacity for Semi-conductive Water-blocking Tape in 2025 was approximately 30000 tons. The typical gross profit margin for Semi-conductive Water-blocking Tape is between 20% and 40%. Semi-conductive water-blocking tape is a functional auxiliary material used in medium- and high-voltage power cables. It is typically composed of a semi-conductive nonwoven or fabric substrate combined with super-absorbent polymers (SAP). Under normal operating conditions, the tape provides stable and controlled semi-conductive properties, ensuring electrical field continuity between the conductor screen and insulation layers. In the event of water ingress caused by sheath damage or termination failure, the SAP rapidly absorbs water and swells, forming a longitudinal water-blocking barrier that prevents moisture propagation along the cable. This significantly reduces the risk of water treeing and enhances long-term cable reliability, making the product essential for underground cables, submarine cables, and installations in humid or water-prone environments.

The semi-conductive water-blocking tape market is primarily driven by the growing demand for medium- and high-voltage power cables, closely linked to grid investment, renewable energy integration, underground cabling, and offshore wind projects. As power transmission systems evolve toward higher voltage levels, longer transmission distances, and greater reliability, stricter requirements for water-blocking performance and electric field uniformity are accelerating the adoption of semi-conductive water-blocking tapes in both new installations and cable upgrades. Regionally, China, Europe, and the broader Asia-Pacific region represent the largest demand markets, with China

showing particularly strong growth due to ultra-high-voltage projects, grid modernization, and renewable infrastructure expansion. The market is characterized by moderate technical barriers, long customer qualification cycles, and strong integration with cable manufacturers, favoring suppliers with scalable production capacity and consistent quality control.

This report studies the global Semi-conductive Water-blocking Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semi-conductive Water-blocking Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semi-conductive Water-blocking Tape that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Semi-conductive Water-blocking Tape total production and demand, 2021-2032, (Tons)

Global Semi-conductive Water-blocking Tape total production value, 2021-2032, (USD Million)

Global Semi-conductive Water-blocking Tape production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Semi-conductive Water-blocking Tape consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Semi-conductive Water-blocking Tape domestic production, consumption, key domestic manufacturers and share

Global Semi-conductive Water-blocking Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Semi-conductive Water-blocking Tape production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Semi-conductive Water-blocking Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Semi-conductive Water-blocking Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Geca Tapes (Magnera), Yangzhou Tengfei Cable Electric Appliance Materials, Indore Composites, Chase Corporation, Snehm Tapes, Loypos, JYTAPE, Scapa Industrial, DEUKYOUNG, Freudenberg Performance Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semi-conductive Water-blocking Tape market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semi-conductive Water-blocking Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semi-conductive Water-blocking Tape Market, Segmentation by Type:

Swelling Water Blocking Tape

Non-Swelling Water Blocking Tape

Global Semi-conductive Water-blocking Tape Market, Segmentation by Substrate Material:

Nonwoven-based Water-blocking Tape

Polyester-based Water-blocking Tape

Composite Fiber Water-blocking Tape

Global Semi-conductive Water-blocking Tape Market, Segmentation by Structural Design:

Single-Side Coated Tape

Double-Side Coated Tape

Global Semi-conductive Water-blocking Tape Market, Segmentation by Application:

Power Cable

Optical Fiber Cable

Submarine Cable

Communication Cable

Others

**Companies Profiled:**

Geca Tapes (Magnera)

Yangzhou Tengfei Cable Electric Appliance Materials

Indore Composites

Chase Corporation

Sneham Tapes

Loypos

JYTAPE

Scapa Industrial

DEUKYOUNG

Freudenberg Performance Materials

Nantong Siber Communication

Lantor

Shenyang Tianrong

Suzhou Zhihong Cable Material

Hanyu Cable Material

Shenyang Jinggong Cable Material

International Materials Group

Chhaperia

Jiangsu Kemaite Technology

Lifeline Technologies

Weihai Hongda Cable Material

### **Key Questions Answered:**

1. How big is the global Semi-conductive Water-blocking Tape market?
2. What is the demand of the global Semi-conductive Water-blocking Tape market?
3. What is the year over year growth of the global Semi-conductive Water-blocking Tape market?
4. What is the production and production value of the global Semi-conductive Water-blocking Tape market?

5. Who are the key producers in the global Semi-conductive Water-blocking Tape market?
6. What are the growth factors driving the market demand?

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