

Global Semi-conductive Buffer Water-blocking Tape Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Semi-conductive Buffer Water-blocking Tape market size is expected to reach \$ 357 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Semi-conductive Buffer Water-blocking Tape production reached approximately 26,683 tons with an average global market price of around US\$ 7,569 per ton. The production capacity for Semi-conductive Buffer Water-blocking Tape in 2025 was approximately 30000 tons. The typical gross profit margin for Semi-conductive Buffer Water-blocking Tape is between 20% and 40%.

Semi-conductive Buffer Water-blocking Tape is a functional composite tape used in medium-, high- and extra-high-voltage power cables, typically composed of a semi-conductive nonwoven substrate, super-absorbent polymer (SAP), and conductive carbon-based additives. It is applied around the conductor or insulation shield layer to provide electric field homogenization, mechanical buffering, and both radial and longitudinal water-blocking performance. The tape maintains stable volume resistivity to ensure electrical continuity within the cable shielding system, while rapidly swelling upon water ingress to prevent moisture propagation along the cable length, thereby reducing water-tree aging and enhancing long-term cable reliability and service life. It is widely used in underground cables, submarine cables, and high-reliability power transmission and distribution systems.

The market for Semi-conductive Buffer Water-blocking Tape is primarily driven by demand from medium- and high-voltage power cables, extra-high-voltage transmission projects, submarine cables, and urban underground power grid construction, closely linked to global grid modernization, renewable energy integration, and rising reliability requirements in power transmission systems. As cable systems move toward higher voltage levels, longer transmission distances, and more complex installation environments, demand continues to increase for materials offering superior water-

blocking performance, stable electrical properties, and long-term aging resistance. Regionally, Asia—particularly China—represents the largest production and consumption base, while Europe maintains strong technical barriers in high-end and EHV applications. Overall, the market is characterized by high technical entry thresholds, long qualification cycles, and strong customer stickiness, with supply concentrated among a limited number of specialized cable material manufacturers. This report studies the global Semi-conductive Buffer Water-blocking Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semi-conductive Buffer Water-blocking Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semi-conductive Buffer Water-blocking Tape that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semi-conductive Buffer Water-blocking Tape total production and demand, 2021-2032, (Tons)

Global Semi-conductive Buffer Water-blocking Tape total production value, 2021-2032, (USD Million)

Global Semi-conductive Buffer Water-blocking Tape production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Semi-conductive Buffer Water-blocking Tape consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Semi-conductive Buffer Water-blocking Tape domestic production, consumption, key domestic manufacturers and share

Global Semi-conductive Buffer Water-blocking Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Semi-conductive Buffer Water-blocking Tape production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Semi-conductive Buffer Water-blocking Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Semi-conductive Buffer Water-blocking Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Geca Tapes (Magnera), Yangzhou Tengfei Cable Electric Appliance Materials, Indore Composites, Chase Corporation, Sneham Tapes, Loypos, JYTAPE, Scapa Industrial, DEUKYOUNG, Freudenberg Performance Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semi-conductive Buffer Water-blocking Tape market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semi-conductive Buffer Water-blocking Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semi-conductive Buffer Water-blocking Tape Market, Segmentation by Type:

Swelling Water Blocking Tape

Non-Swelling Water Blocking Tape

Global Semi-conductive Buffer Water-blocking Tape Market, Segmentation by Substrate Material:

Nonwoven-based Water-blocking Tape

Polyester-based Water-blocking Tape

Composite Fiber Water-blocking Tape

Global Semi-conductive Buffer Water-blocking Tape Market, Segmentation by Structural Design:

Single-Side Coated Tape

Double-Side Coated Tape

Global Semi-conductive Buffer Water-blocking Tape Market, Segmentation by Application:

Power Cable

Optical Fiber Cable

Submarine Cable

Communication Cable

Others

Companies Profiled:

Geca Tapes (Magnaera)

Yangzhou Tengfei Cable Electric Appliance Materials

Indore Composites

Chase Corporation

Sneham Tapes

Loypos

JYTAPE

Scapa Industrial

DEUKYOUNG

Freudenberg Performance Materials

Nantong Siber Communication

Lantor

Shenyang Tianrong

Suzhou Zhihong Cable Material

Hanyu Cable Material

Shenyang Jinggong Cable Material

International Materials Group

Chhaperia

Jiangsu Kemaite Technology

Lifeline Technologies

Weihai Hongda Cable Material

Key Questions Answered:

1. How big is the global Semi-conductive Buffer Water-blocking Tape market?
2. What is the demand of the global Semi-conductive Buffer Water-blocking Tape market?

3. What is the year over year growth of the global Semi-conductive Buffer Water-blocking Tape market?
4. What is the production and production value of the global Semi-conductive Buffer Water-blocking Tape market?
5. Who are the key producers in the global Semi-conductive Buffer Water-blocking Tape market?
6. What are the growth factors driving the market demand?

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